



FINAL
**Overall Work
Program**

Fiscal Year 2020–2021

Quarter 4
April - June 2021
: Job Expenditures

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	100
2	Management and coordination of Project Listing.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Coordination and communication with stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Technical support to manage and amend RTP.	07/01/2020	06/30/2021	12/01/2021	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2021	06/30/2021
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2021	06/30/2021
3	Staff reports, memos, applicable technical documents etc.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Completed the Draft Amendment No. 1 to Connect SoCal for public review and comments. The draft was approved for public review and comments by the Transportation Committee and Regional Council on July 1, 2021. Also, continued to support the implementation of Connect SoCal and implement the framework for the 2024 RTP/SCS.

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

Issues:

None

Resolution:

N/A

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,608	0	0	0	90,608
Benefits	72,306	0	0	0	72,306
Indirect Cost	213,391	0	0	0	213,391
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	50,050	0	0	0	50,050
Total	\$436,355	\$0	\$100,000	\$0	\$536,355
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	386,305	0	0	0	386,305
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	50,050	0	0	0	50,050
Total	\$436,355	\$0	\$100,000	\$0	\$536,355
Toll Credits/Not a revenue	0	0	11,470	0	11,470

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	383,439	116,727	102,265	164,472	-25
Consultant TC	71,188			7,457	63,731
Total	454,627	116,727	102,265	171,929	63,706

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	12/31/2021	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	100,000	PY Expends:	350,577

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM toolbox and TDM resources posted on SCAG website	06/30/2021	06/30/2021
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued TDM planning work, including TDM Phase 2 and other implementations of the TDM Strategic Plan.

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

Issues:

SCAG website needed to be updated before TDM webpage could be updated .

Resolution:

SCAG website has been updated. TDM webpage update is in development.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	58,148	0	0	0	58,148
Benefits	46,403	0	0	0	46,403
Indirect Cost	136,945	0	0	0	136,945
Travel	5,000	0	0	0	5,000
In-Kind Commits	31,937	0	0	0	31,937
Total	\$278,433	\$0	\$0	\$0	\$278,433

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	246,496	0	0	0	246,496
In-Kind Commits	31,937	0	0	0	31,937
Total	\$278,433	\$0	\$0	\$0	\$278,433

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	248,376	81,407	70,457	75,119	21,393
Total	248,376	81,407	70,457	75,119	21,393

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Worked with SCAG and Caltrans staff to monitor and review CMPs.

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,048	0	0	0	3,048
Benefits	2,433	0	0	0	2,433
Indirect Cost	7,178	0	0	0	7,178
In-Kind Commits	1,641	0	0	0	1,641
Total	\$14,300	\$0	\$0	\$0	\$14,300

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	12,659	0	0	0	12,659
In-Kind Commits	1,641	0	0	0	1,641
Total	\$14,300	\$0	\$0	\$0	\$14,300

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,892	4,326	3,361	992	5,213
Total	13,892	4,326	3,361	992	5,213

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM training sessions to be held around the region.	07/01/2020	06/30/2021	04/01/2021	06/30/2021	Staff/Consultant	15
2	Develop data collection best practices and user needs for a potential data clearinghouse.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2021	
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

Selected consultants. Scheduled kick-off for TDM Data Standards.

Issues:

Contracts took longer than expected to be approved.

Resolution:

Contracts have been approved and work has begun on both projects.



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010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	39,263				39,263
Total	39,263				39,263

CONTRACT STATUS (IF APPLICABLE)
STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	04/25/2021	End Date:	01/31/2022	Number:	20-045-C01
Total Award:	149,781	FY Value:	50,927	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	337,638	PY Expends:	0

010.1631.07 PLANNING FOR THE 2028 OLYMPICS

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

Develop a coordinated regional approach to managing transportation demand during the 2028 Olympics, with a focus on regional inter-county transit and transportation, transportation demand management (TDM), outreach and education to the public, employers, and businesses, and freight delivery strategies. This multi-year project will begin in FY2020-21 and is expected to conclude in FY2021-22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices from strategies employed during previous large scale events including Olympics.	09/01/2020	12/31/2020	01/31/2021	06/30/2021	Consultant	0
2	Engage with key stakeholders including local jurisdictions, transportation providers and representatives of employers and businesses.	09/01/2020	06/30/2021	01/31/2021	04/30/2021	Consultant	0
3	Develop TDM strategies for multi-modal inter-county travel and urban freight delivery	01/01/2021	06/30/2021	06/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Best practices technical memorandum	01/01/2021	
2	Stakeholder engagement strategy technical report	10/31/2020	
3	Draft Strategies Identification Report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Study is on hold due to COVID-19 impacts limiting resources and availability of agencies and local jurisdictions.

010.1631.07 PLANNING FOR THE 2028 OLYMPICS

Resolution:

Study is carried over in the draft FY21-22 OWP.

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	350,000	0	350,000
Total	\$0	\$0	\$350,000	\$0	\$350,000
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	350,000	0	350,000
Total	\$0	\$0	\$350,000	\$0	\$350,000
Toll Credits/Not a revenue	0	0	40,145	0	40,145

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time.

Issues:

Relevant pavement rehabilitation projects are in progress or in the pipeline and yet to be completed.

Resolution:

Once those projects are completed we expect to see improvement toward the target. Given project planning, design and construction timeframes involved, improved performance may fall outside the 2 and 4-year window.

Comment:

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	13,619	0	0	0	13,619
Benefits	10,868	0	0	0	10,868
Indirect Cost	32,073	0	0	0	32,073
In-Kind Commits	7,328	0	0	0	7,328
Total	\$63,888	\$0	\$0	\$0	\$63,888

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	56,560	0	0	0	56,560
In-Kind Commits	7,328	0	0	0	7,328
Total	\$63,888	\$0	\$0	\$0	\$63,888

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	56,502	11,883	7,657	14,739	22,223
Total	56,502	11,883	7,657	14,739	22,223

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Completed RTP/SCS financial forecast and associated documentation, including development of response documents for CARB. Completed Key Connections Strategy Team work plan to support RTP/SCS implementation. Provided supporting financial analysis for 2021 FTIP and 2023 FTIP guidelines.

Issues:

015.0159.01 RTP FINANCIAL PLANNING

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	70,415	0	0	0	70,415
Benefits	56,192	0	0	0	56,192
Indirect Cost	165,833	0	0	0	165,833
Printing	2,500	0	0	0	2,500
Travel	7,500	0	0	0	7,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	40,480	0	0	0	40,480
Total	\$352,920	\$0	\$50,000	\$0	\$402,920
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	312,440	0	0	0	312,440
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	40,480	0	0	0	40,480
Total	\$352,920	\$0	\$50,000	\$0	\$402,920
Toll Credits/Not a revenue	0	0	5,735	0	5,735



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015.0159.01 RTP FINANCIAL PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	321,977	82,157	64,647	87,028	88,145
Consultant TC	35,594			3,728	31,866
Total	357,571	82,157	64,647	90,756	120,011

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	12/31/2021	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	50,001	PY Expends:	48,699

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Development of strategic framework for a transportation user fee.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed contract amendment for the consultant and planning next steps for FY21. Scheduled convenings with stakeholders executed.

Issues:

Resolution:

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

Step 2 work type was mistakenly entered as consultant. Step 2 work type was completed by staff.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,623	0	0	0	11,623
Benefits	9,275	0	0	0	9,275
Indirect Cost	27,372	0	0	0	27,372
Consultant TC	0	0	230,000	0	230,000
Non-Profits/IHL	0	0	0	120,000	120,000
In-Kind Commits	6,254	0	0	0	6,254
Total	\$54,524	\$0	\$230,000	\$120,000	\$404,524
Toll Credits/Not an Expenditure	0	0	26,381	0	26,381

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	48,270	0	0	0	48,270
FTA 5303	0	0	230,000	106,236	336,236
TDA	0	0	0	13,764	13,764
In-Kind Commits	6,254	0	0	0	6,254
Total	\$54,524	\$0	\$230,000	\$120,000	\$404,524
Toll Credits/Not a revenue	0	0	26,381	0	26,381



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015.0159.02

TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	54,036	1,024	12,516	27,091	13,405
Total	54,036	1,024	12,516	27,091	13,405

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2021	06/30/2021
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2021	06/30/2021
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Connect SoCal PEIR was approved/certified by the Regional Council on May 7, 2020
 Connect SoCal PEIR Addendum 1 was approved by the Regional Council on September 3, 2020
 Connect SoCal PEIR Addendum 2 to be approved Q4 (End) of 2021
 SCAG's CEQA Program has been kicked off.
 2024 RTP/SCS PEIR RFP in progress.

Issues:

No issue. Milestones are on track or delivered.
 Several tasks will carry over to the next fiscal year (2024 RTP/SCS PEIR RFP, CEQA Program and PEIR Addendums).

Resolution:

None

Comment:

- 1, PEIR Addendum No. 2 in progress/estimated adoption date October
2. CEQA/SCS Consistency program has been initiated
3. CEQA Program/MMRP implementation currently in progress
4. On Call for CEQA Services for other SCAG Programs
5. RFP for 2024 RTP/SCS PEIR currently in development

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	125,524	0	0	0	125,524
Benefits	100,169	0	0	0	100,169
Indirect Cost	295,621	0	0	0	295,621
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	70,652	0	0	0	70,652
Total	\$615,966	\$0	\$120,000	\$0	\$735,966
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	274,661	0	0	0	274,661
FHWA PL C/O	270,653	0	0	0	270,653
FTA 5303	0	0	120,000	0	120,000
In-Kind Commits	70,652	0	0	0	70,652
Total	\$615,966	\$0	\$120,000	\$0	\$735,966
Toll Credits/Not a revenue	0	0	13,764	0	13,764



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020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	452,072	145,289	74,184	100,999	131,600
Consultant TC	119,767		53,983	65,784	0
Total	571,839	145,289	128,167	166,783	131,600

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IMPACT SCIENCES INC

Start Date:	09/13/2018	End Date:	12/31/2020	Number:	18-026-C01
Total Award:	937,732	FY Value:	119,767	PY Expends:	743,284

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2021	06/30/2021
2	Annual clearinghouse report	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Reviewed environmental documents submitted to SCAG, commented on regionally significant projects and prepared acknowledgement letters for federal grant applications. Staff has prepared weekly IGR reports summarizing all CEQA notices received in the week, six (6) out of six (6) Bi-monthly Inter-Governmental Review

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

(IGR) Clearinghouse Reports, and 16 comment letters on the Notices of Preparation for regionally significant projects. And IGR staff, along with IT staff, have continued to update and improve the IGR database application and launched an updated version (IGR 5.1) in May 2021.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,033	0	0	0	21,033
Benefits	16,784	0	0	0	16,784
Indirect Cost	49,533	0	0	0	49,533
In-Kind Commits	11,318	0	0	0	11,318
Total	\$98,668	\$0	\$0	\$0	\$98,668

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	87,350	0	0	0	87,350
In-Kind Commits	11,318	0	0	0	11,318
Total	\$98,668	\$0	\$0	\$0	\$98,668

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	122,975	25,820	16,145	33,088	47,922
Total	122,975	25,820	16,145	33,088	47,922

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2021	06/30/2021
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

In the last quarter of FY 20-21, SCAG staff has continued to reach out to stakeholders to monitor stakeholders' concerns related to environmental justice, monitor potential changes to environmental justice requirements and policies and monitor and assess regional environmental justice issues. Staff, with the help of the Public Health/Environmental Justice Fellow released the updated Environmental Justice Toolbox in May 2021, reviewed and commented on the updated draft CalEnviroScreen 4.0 in May 2021 and hosted the inaugural Equity Working Group in June 2021 (a merger between the Environmental Justice Working Group and Public Health Working Group).

Issues:

Resolution:

Comment:



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020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	63,632	0	0	0	63,632
Benefits	50,779	0	0	0	50,779
Indirect Cost	149,859	0	0	0	149,859
Travel	5,000	0	0	0	5,000
In-Kind Commits	34,887	0	0	0	34,887
Total	\$304,157	\$0	\$0	\$0	\$304,157

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	269,270	0	0	0	269,270
In-Kind Commits	34,887	0	0	0	34,887
Total	\$304,157	\$0	\$0	\$0	\$304,157

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	243,635	48,362	37,068	14,411	143,794
Total	243,635	48,362	37,068	14,411	143,794

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2020	04/30/2021	10/01/2020	04/30/2021	Staff	100
4	Present air quality issues to policy committees and task forces.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2021	06/30/2021	09/01/2020	06/30/2021	Consultant	100
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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2021	06/30/2021
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2021	06/30/2021
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2021	06/30/2021
4	CMAQ funded project reporting documentation.	04/30/2021	04/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Held 11 monthly TCWG meetings and processed 16 PM hot spot interagency review forms.
- Prepared and received RC adoption and federal approval of conformity analysis and determination of 2021 FTIP and 2021 FTIP Amendment #21-01.
- Prepared and received federal approval of conformity analyses of one additional 2021 FTIP amendment and five 2019 FTIP Amendments.
- Prepared and released for public review conformity analysis for Draft Connect SoCal Amendment No. 1.
- Prepared one item for monthly ED report and two RC/Policy Committee staff reports on significant air quality and conformity issues/topics.
- Updated and received ARB acceptance of Final Connect SoCal Technical Methodology.
- Participated in monthly MSRC and MSRC-TAC meetings and South Coast AQMP Advisory Group meetings.
- Participated in development of MSRC work program and evaluation of proposals in response to MSRC solicitations.
- Facilitated successful application for and award of \$15 million MSRC/SCAG Last-Mile Delivery Partnership.
- Coordinated completion of data request from South Coast AQMD and ARB for development of upcoming AQMPs/SIPs.
- Received US EPA approval of new transportation conformity budgets for three nonattainment areas within SCAG region.

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

12. Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs.

13. Completed gathering, review, and upload to federal database obligation information of CMAQ funded projects in SCAG region.

Issues:

Resolution:

Comment:

Step 6 work completed by staff.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	130,889	0	0	0	130,889
Benefits	104,451	0	0	0	104,451
Indirect Cost	308,257	0	0	0	308,257
Travel	8,000	0	0	0	8,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
Total	\$623,063	\$0	\$50,000	\$0	\$673,063
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	251,597	0	0	0	251,597
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
Total	\$623,063	\$0	\$50,000	\$0	\$673,063
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	557,327	149,587	164,911	169,614	73,215
Total	557,327	149,587	164,911	169,614	73,215

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2020	11/01/2020	07/01/2020	11/01/2020	Staff	100
3	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	100
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Initiate release of Draft 2021 Federal Transportation Improvement Program for 30 day public review and obtain SCAG Board approval.	07/01/2020	10/02/2020	10/01/2020	10/02/2020	Staff	100
6	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
7	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

8	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/28/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
9	Initiate development of the 2023 FTIP Guidelines.	03/01/2021	06/30/2021	03/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final 2021 FTIP comprised of 3 volumes (Executive Summary, Project Listing, and Technical Appendix)	12/31/2020	03/01/2021
2	2019 FTIP Amendments and Administrative Modifications	11/01/2020	03/05/2021
3	2021 FTIP Amendments and Administrative Modifications	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. During Quarter 4 of FY 2020/21, the Final 2021 FTIP along with concurrent amendment #21-01 were approved by Caltrans and the federal agencies. Also, during Quarter 4, Amendments #21-02 and #21-04 were approved. A21-03 received State approval only.

SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendment and Administrative Modification.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Staff continues to attend the California Federal Programming Group (CFPG - Quarterly), California Transportation Commission and RTPA bi-monthly meetings. Also, coordinate SCAG Roundtable meetings with County Transportation Commissions.

Issues:

Resolution:

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

Comment:

The Draft 2023 FTIP Guidelines were completed and sent out to CTCs for review and comments. The final guidelines will be completed and approved by the RC in the new FY.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	441,175	0	0	0	441,175
Benefits	352,061	0	0	0	352,061
Indirect Cost	1,039,013	0	0	0	1,039,013
Travel	15,000	0	0	0	15,000
In-Kind Commits	239,331	0	0	0	239,331
Total	\$2,086,580	\$0	\$0	\$0	\$2,086,580

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	239,179	0	0	0	239,179
FTA 5303	232,913	0	0	0	232,913
FTA 5303 C/O	1,375,157	0	0	0	1,375,157
In-Kind Commits	239,331	0	0	0	239,331
Total	\$2,086,580	\$0	\$0	\$0	\$2,086,580

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,011,607	521,788	519,719	479,539	490,561
Total	2,011,607	521,788	519,719	479,539	490,561

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.05 ADVANCED TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Maintain annual support for software tools and technical support services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Acquired licenses for admin tools for ArcGIS - ArcGIS Enterprise Connector, and eCognition software.
 Submitted cases to SAP support and worked with their engineers to address the questions and issues we had on Crystal Report Server 2016 upgrade.
 Submitted cases to Microsoft to address issues with MS Dynamics

Issues:

Resolution:

Comment:



OWP Quarterly Progress Report

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045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,817	0	0	0	3,817
Benefits	3,046	0	0	0	3,046
Indirect Cost	8,988	0	0	0	8,988
Other	266,700	0	0	0	266,700
In-Kind Commits	36,608	0	0	0	36,608
Total	\$319,159	\$0	\$0	\$0	\$319,159

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	282,551	0	0	0	282,551
In-Kind Commits	36,608	0	0	0	36,608
Total	\$319,159	\$0	\$0	\$0	\$319,159

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	120,705	105,661	10,403	3,541	1,100
Total	120,705	105,661	10,403	3,541	1,100

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Perform the databases maintenance, enhancement, and support.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Develop and deploy developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Train users and write up user manuals and online help files.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	06/30/2021
2	Test cases, user manual, and training materials.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Maintained and supported GIS servers and geodatabases
- Managed user access to geodatabases and ArcGIS Enterprise Portal
- Updated multiple GIS datasets in the SCAG GDB including Combined Land Use, COVID-19 Vulnerability Indicators, RTP datasets, Annual Land Use, SB535 Disadvantaged Areas, Green Region Indicators, PEV Atlas, HQTC
- Resolved issue with high availability group after the change of IP addresses
- Developed and deployed scripts for geodatabase maintenance automation, and scheduled tasks
- Added log and relative connection paths to geodatabase data management and maintenance scripts
- Developed and deployed script to automate IGR data reconciliation in the geodatabase
- Employed Azure DevOps for storing, updating and deploying GDB-related programming code

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

ArcGIS Enterprise production environment deployment, rollout, defined role and user types, reviewed graphics design
 Continue maintenance of the ArcGIS Enterprise portal and GIS servers post deployment
 ArcGIS Enterprise UAT environment rollout
 Established geodatabase performance -metrics reporting, and -monitoring tools
 Developed documentation for SCAG GeoDatabase Performance Metrics and Tuning Processes
 Established periodic performance tuning process for Geo Databases
 Developed preliminary SCAG geodatabase architecture to establish a data strategy for ArcGIS Enterprise , ArcGIS Online, and RDP systems
 Installed and configured NewRelic to monitor data -management, -maintenance, and -update automation processes
 Resolved data-related problems for IGR, HELPR (v2.0), GRI (v5.0), Open Data Portal, PEV Atlas etc. gis applications.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	100,678	0	0	0	100,678
Benefits	80,342	0	0	0	80,342
Indirect Cost	237,106	0	0	0	237,106
Consultant TC	0	0	220,000	0	220,000
In-Kind Commits	54,173	0	0	0	54,173
Total	\$472,299	\$0	\$220,000	\$0	\$692,299
Toll Credits/Not an Expenditure	0	0	25,234	0	25,234

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	418,126	0	0	0	418,126
FTA 5303	0	0	220,000	0	220,000
In-Kind Commits	54,173	0	0	0	54,173
Total	\$472,299	\$0	\$220,000	\$0	\$692,299
Toll Credits/Not a revenue	0	0	25,234	0	25,234

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	330,130	42,358	62,421	139,656	85,695
Consultant TC	31,620		17,680	13,940	0
Total	361,750	42,358	80,101	153,596	85,695

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expend:	90,273

045.0142.22 PLANNING SYSTEM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Conduct specific user acceptance test	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Deploy new applications on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	06/30/2021
2	Business requirements documentation and user manuals.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Captured development Sprint backlog for maintenance and development fixes

Completed QA, UAT and Launch of Transit Discussion Forum. Provided support following launch and conducted project closeout.

Performed and completed development, QA, UAT and release for maintenance and development fixes for IGR application v5.1. This also included new enhancements to support application logging and monitoring.

Performed transition and deployment planning efforts for the Safety Pledge Website

Provided guidance for rolling out vendor created Disadvantaged Communities Active Transportation Planning Tool

045.0142.22 PLANNING SYSTEM DEVELOPMENT

Issues:

Resolution:

Comment:

Step 1 is a combination of Staff/Consultant work type. Step has been updated in FY21 amendment 4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	192,214	0	0	0	192,214
Benefits	153,389	0	0	0	153,389
Indirect Cost	452,684	0	0	0	452,684
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	103,427	0	0	0	103,427
Total	\$901,714	\$0	\$94,640	\$0	\$996,354
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	548,287	0	0	0	548,287
FHWA PL C/O	250,000	0	0	0	250,000
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	103,427	0	0	0	103,427
Total	\$901,714	\$0	\$94,640	\$0	\$996,354
Toll Credits/Not a revenue	0	0	10,856	0	10,856

045.0142.22 PLANNING SYSTEM DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	631,775	273,668	97,347	115,089	145,671
Total	631,775	273,668	97,347	115,089	145,671

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Conduct QA processes for the developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- PEV atlas new data deployed on the production environment
- GIS apps migration to new environment (& DNS switch and testing)
- Produce Google Analytics for the GIS applications usage and statistics
- Bulk publishing of GIS data from the datawarehouse to ArcGIS enterprise Portal
- Integrated, organized, shared, and deployed the GDB GIS data via the SCAG Enterprise GIS Portal
- Maptiks onboarding and deployment for the webmap tracking
- Decommissioned two GIS apps based on the usage and statistics
- Added more GIS apps on the SCAG GIS data portal home page
- IGR data category issue corrected on the mapping application
- SB 535 Disadvantaged Areas data reported issue fixed
- HELPR 2.0 deployed on the production
- Uploaded the latest Land Use data on the GIS data portal and deleted the old hosted data
- GRI V5.0 Initial requirement reviewed and changes deployed on the UAT

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Issues:

Resolution:

Comment:

Step 1 work type was mistakenly entered as staff. Step 1 work type was completed by consultant.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,237	0	0	0	88,237
Benefits	70,414	0	0	0	70,414
Indirect Cost	207,807	0	0	0	207,807
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	47,479	0	0	0	47,479
Total	\$413,937	\$0	\$45,000	\$0	\$458,937
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	366,458	0	0	0	366,458
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	47,479	0	0	0	47,479
Total	\$413,937	\$0	\$45,000	\$0	\$458,937
Toll Credits/Not a revenue	0	0	5,162	0	5,162

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	321,383	53,388	84,120	100,468	83,407
Consultant TC	31,620		17,680	13,940	0
Total	353,003	53,388	101,800	114,408	83,407

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expends:	0

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2020	06/30/2021	07/01/2020	09/30/2020	Staff/Consultant	100
2	Support and maintain data in production system support.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2021	06/30/2021
2	Updated user help guides.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. FTIP staff continue to provided input to Eco on the design and fields that should be available on the public website.
2. Eco is now assisting with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents.
3. Eco has uploaded amendments A21-02, A21-03 and A21-04.
4. Eco Added several new fund sources
5. Eco assisted in producing a list of all funds sources in the database in order to identify fund sources no longer being used by CTCs and remove them from the list in the 2023 FTIP Guidelines. Those funds sources will be greyed out in the database.
6. Additional deliverable: Public eFTIP website

Issues:

045.0142.25 FTIP SYSTEM

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,452	0	0	0	9,452
Benefits	7,543	0	0	0	7,543
Indirect Cost	22,259	0	0	0	22,259
Consultant TC	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
Total	\$44,340	\$0	\$657,148	\$0	\$701,488
Toll Credits/Not an Expenditure	0	0	75,375	0	75,375

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	39,254	0	0	0	39,254
FTA 5303	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
Total	\$44,340	\$0	\$657,148	\$0	\$701,488
Toll Credits/Not a revenue	0	0	75,375	0	75,375



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045.0142.25 FTIP SYSTEM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,842	468	6,438	-61	-3
Consultant	21,429	21,429			0
Consultant TC	261,381		107,031	44,100	110,250
Total	289,652	21,897	113,469	44,039	110,247

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2021	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	286,029	PY Expends:	490,739

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
3	Conduct specific user acceptance test.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
4	Deploy new enhancements on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
5	Support rollout to users.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	
2	Business requirements documentation and user manuals.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 35 **STATUS:** IN PROGRESS

Accomplishments:

- ATDB bug fix and testing for the Database error and Automated counter error, in test environment and Sanity testing on production after deployment.
 - Email Notification testing both in Test and Production environments, after IP address update.
 - New Relic Agent, in test environment.
- Reviewed and removed test data.
Identified datetime data not being sent with the correct timezone from vendor

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

Reported and Tested for the Eco counter API issue, coordinated with end user and dev. team
Identified the fix for the error when downloading next batch of data from automated counters.

Issues:

Maintenance and management of ATDB is planned to be transitioned outside of SCAG. New features and improvements will occur after the transition.

Resolution:

Effort refocused to maintaining the current state of the system

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,015	0	0	0	39,015
Benefits	31,134	0	0	0	31,134
Indirect Cost	91,883	0	0	0	91,883
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
Total	\$183,025	\$0	\$200,000	\$0	\$383,025
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	162,032	0	0	0	162,032
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
Total	\$183,025	\$0	\$200,000	\$0	\$383,025
Toll Credits/Not a revenue	0	0	22,940	0	22,940

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	158,461	30,999	28,964	8,290	90,208
Total	158,461	30,999	28,964	8,290	90,208

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Coordinate with IT to meet GIS needs in planning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Collect and update GIS datasets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2021	06/30/2021
2	New and updated GIS datasets	06/30/2021	06/30/2021
3	GIS meeting material and related documents	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

continued monthly GIS power user group meetings and monthly four subcommittee meetings; continued meeting with IT for EGIS improvement progress; finalized a coordination form for Web GIS application requests for planning staff; Continued GIS group weekly meeting; updated GIS datasets on SCAG Open Data Portal.

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

Issues:

Resolution:

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,379	0	0	0	77,379
Benefits	61,750	0	0	0	61,750
Indirect Cost	182,236	0	0	0	182,236
Travel	2,000	0	0	0	2,000
In-Kind Commits	41,896	0	0	0	41,896
Total	\$365,261	\$0	\$0	\$0	\$365,261

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	248,593	0	0	0	248,593
FHWA PL C/O	74,772	0	0	0	74,772
In-Kind Commits	41,896	0	0	0	41,896
Total	\$365,261	\$0	\$0	\$0	\$365,261

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	252,592	81,409	49,129	51,749	70,305
Total	252,592	81,409	49,129	51,749	70,305

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Provide GIS trainings and GIS spatial analysis	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
6	Conduct meetings with local jurisdictions	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2021	06/30/2021
2	GIS information products.	06/30/2021	06/30/2021
3	GIS training work plans.	06/30/2021	06/30/2021
4	GIS training and related materials.	06/30/2021	06/30/2021



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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff attended peer review sessions, consultant selections, gave access to several agencies to EagleConnect, and took requests for the SCAG GIS corps program for cities. In addition, staff has reached out to jurisdictions in Los Angeles, Orange, San Bernardino, Ventura, and Imperial regarding the collaboration in SCAG GIS projects. SCAG is evaluating systems to better coordinate with local jurisdictions.

Issues:

Due to the COVID 19 pandemic, the SCAG GIS Services program has slowed down. Staff was not able to hold in person trainings and local jurisdiction had few GIS requests.

Resolution:

Staff has reached out to jurisdictions in Los Angeles, Orange, San Bernardino, Ventura, and Imperial regarding the collaboration in SCAG GIS projects. SCAG is evaluating systems to better coordinate with local jurisdictions, as COVID 19 rescinds.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	41,485	0	0	0	41,485
Benefits	33,105	0	0	0	33,105
Indirect Cost	97,701	0	0	0	97,701
In-Kind Commits	22,323	0	0	0	22,323
Total	\$194,614	\$0	\$0	\$0	\$194,614

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	172,291	0	0	0	172,291
In-Kind Commits	22,323	0	0	0	22,323
Total	\$194,614	\$0	\$0	\$0	\$194,614



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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	209,909	67,773	66,121	42,070	33,945
Total	209,909	67,773	66,121	42,070	33,945

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.04 GIS PROGRAMMING AND AUTOMATION

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to annual land use updates, inventory of publicly owned lands and inventory of suitable land for housing element update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Develop preliminary base year geospatial datasets in preparation for 2045 RTP/SCS development process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Develop 2020 regional GIS transit network dataset for various transit-related regional policy analyses such as High Quality Transit Areas (HQTA) and Transit Priority Areas (TPA).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Enhanced Automated GIS (AGIS) to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
6	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

045.0694.04 GIS PROGRAMMING AND AUTOMATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of regional land information, including but not limited to 2020 Annual Land Use updates, publicly owned lands, suitable lands for housing development, potential infill sites	06/30/2021	06/30/2021
2	Preliminary base year GIS datasets for 2024 RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2021	06/30/2021
3	Preliminary 2020 regional GIS transit network data	06/30/2021	06/30/2021
4	Documentation, reports, programming scripts, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2021	06/30/2021
5	Conference presentation materials	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Continued to develop the regional geospatial land information datasets, including the 2019 Annual Land Use, the 2019 Public-Owned Lands and other value-added land data at the parcel-level for Smart Land Information System and Housing Element Parcel (HELPE) tool development.
2. Continued to collect and develop the base year geospatial datasets in preparation for 2045 RTP/SCS development process.
3. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
4. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
5. Prepared conference abstract and presentation materials on SCAG's best practices in advanced GIS programming, data analytics and geospatial technology, such as 2021 ACS Data User Conference and 2021 Esri User Conference.

Issues:

Resolution:

Comment:

045.0694.04 GIS PROGRAMMING AND AUTOMATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	93,231	0	0	0	93,231
Benefits	74,399	0	0	0	74,399
Indirect Cost	219,569	0	0	0	219,569
Travel	2,000	0	0	0	2,000
In-Kind Commits	50,425	0	0	0	50,425
Total	\$439,624	\$0	\$0	\$0	\$439,624

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	319,228	0	0	0	319,228
FHWA PL C/O	69,971	0	0	0	69,971
In-Kind Commits	50,425	0	0	0	50,425
Total	\$439,624	\$0	\$0	\$0	\$439,624

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	434,206	69,949	53,126	173,431	137,700
Total	434,206	69,949	53,126	173,431	137,700

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2021	06/30/2021
2	Active Transportation Working Group meeting materials	06/30/2021	06/30/2021



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050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Organized AT Working Group meeting, working on a Complete Streets Work Plan to inform 2024 RT/SCS, Developing an ATP Program Evaluation Plan, Updating SB150 QPR

Issues:

CARB identified a need for stronger evaluation of existing programs like ATP . The program has never had an evaluation plan

Resolution:

Developing an evaluation and performance monitoring process for existing programs, currently drafting the program evaluation plan

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,664	0	0	0	37,664
Benefits	30,056	0	0	0	30,056
Indirect Cost	88,701	0	0	0	88,701
Travel	20,000	0	0	0	20,000
In-Kind Commits	22,858	0	0	0	22,858
Total	\$199,279	\$0	\$0	\$0	\$199,279

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	176,421	0	0	0	176,421
In-Kind Commits	22,858	0	0	0	22,858
Total	\$199,279	\$0	\$0	\$0	\$199,279



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050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	167,039	73,980	59,476	26,552	7,031
Total	167,039	73,980	59,476	26,552	7,031

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Finalized the MPO list, list was approved by Regional Council in May and the CTC in June

Issues:

Covid 19 impacted the schedule for programming MPO component

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

Resolution:

Final list was submitted on time and approved by the CTC in June.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	70,625	0	0	0	70,625
Benefits	56,359	0	0	0	56,359
Indirect Cost	166,328	0	0	0	166,328
In-Kind Commits	38,002	0	0	0	38,002
Total	\$331,314	\$0	\$0	\$0	\$331,314

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	151,699	0	0	0	151,699
FTA 5303 C/O	141,613	0	0	0	141,613
In-Kind Commits	38,002	0	0	0	38,002
Total	\$331,314	\$0	\$0	\$0	\$331,314

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	331,278	76,872	112,004	65,567	76,835
Total	331,278	76,872	112,004	65,567	76,835

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM
(NON-CAPITALIZED)**

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and training activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection and train on use of the Active Transportation Database.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Update Active Transportation Database geodata layers.	07/01/2020	06/30/2021	07/01/2020	10/01/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata	06/30/2021	06/30/2021
2	Active Transportation Database Training Materials	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

During Q1 several agencies in the region set up new accounts to use the ATDB for their count programs. SCAG staff supported these regional agencies with technical assistance as needed. SCAG staff negotiated with Caltrans on the terms of the agreement for the next phase of ATDB development. Execution of the agreement is anticipated in Q2. Finally, SCAG staff worked to identify and resolve several minor bugs related to the mapping component.

During Q2 staff continued to coordinate with Caltrans on the details of the agreement as well as to provide regular support to local jurisdictions using the ATDB. Staff expanded available data on the ATDB by connecting EcoCounter automated counters for several jurisdictions. Finally, staff worked on an update and streamlining of the bikeway

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM
(NON-CAPITALIZED)**

dataset. This bikeway data update is anticipated to be completed in Q3.

During Q3 a new approach to the next phase of ATDB development was agreed upon by SCAG and Caltrans . This approach will shift long-term responsibility for the ATDB to a university partner . During Q3 SCAG and Caltrans revised the project scope and conducted outreach to possible university partners. The RFP for the ATDB university project is expected to be released in Q4 with the project beginning in late Q1 or early Q2 FY22. Additionally, during Q3 SCAG and UCLA met to discuss strategies for collecting pedestrian infrastructure data as part of the FY 22 Aerial Imaging project being developed by SCAG.

During Q4 SCAG and Caltrans collaborated on a procurement process for public university management of the statewide ATDB. Through a competitive procurement process, the team selected a university and will undertake scope refinement and contract negotiations during Q1 FY22. SCAG also continued to offer technical support to users of the regional ATDB throughout Q4. Discussions on the collection of pedestrian infrastructure via aerial imagery continued during Q4. The bikeway shapefile was updated during Q4.

Issues:

Still working through details of agreement with Caltrans, work cannot progress until this agreement is signed by both parties.

Resolution:

Talks ongoing between SCAG and Caltrans.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,579	0	0	0	27,579
Benefits	22,008	0	0	0	22,008
Indirect Cost	64,951	0	0	0	64,951
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	14,840	0	0	0	14,840
Total	\$129,378	\$0	\$100,000	\$0	\$229,378
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470



OWP Quarterly Progress Report

FOURTH QUARTER FY 2020 - 2021

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM
(NON-CAPITALIZED)**

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	114,538	0	0	0	114,538
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	14,840	0	0	0	14,840
Total	\$129,378	\$0	\$100,000	\$0	\$229,378
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	121,350	31,286	33,123	42,740	14,201
Consultant TC	7,639		2,957	4,682	0
Total	128,989	31,286	36,080	47,422	14,201

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	09/01/2020	End Date:	08/31/2023	Number:	21-013-C01
Total Award:	10,688	FY Value:	2,969	PY Expends:	0

050.0169.08 PUBLIC HEALTH

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Develop appropriate Regional Transportation Plan performance measures for public health. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population via Go Human.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2020	06/30/2021	09/24/2020	06/30/2021	Staff/Consultant	100
2	Convene quarterly Public Health Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Maintain California Public Health Assessment Model and analyze local conditions (case studies)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on technical support to local and regional agencies through fellowship	06/30/2021	06/30/2021
2	Public Health Working Group agendas and materials	06/30/2021	06/30/2021
3	California Public Health Assessment Model methodology documentation and case studies documentation	06/30/2021	06/30/2021

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Convened quarterly Public Health Working Group meeting in June (joint meeting with Environmental Justice under larger umbrella of Equity Working Group) and focused on local efforts to advance equity, SCAG's efforts to advance equity, and EJ elements. Worked with SCAG Fellow on research on extreme heat and resilience. Closed out contract and reviewed deliverables for Public Health Fellows.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,959	0	0	0	19,959
Benefits	15,927	0	0	0	15,927
Indirect Cost	47,004	0	0	0	47,004
Consultant	0	50,000	0	0	50,000
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	10,740	0	0	0	10,740
Total	\$93,630	\$50,000	\$0	\$100,000	\$243,630

050.0169.08 PUBLIC HEALTH

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	82,890	0	0	0	82,890
FTA 5303	0	44,265	0	44,265	88,530
FTA 5303 C/O	0	0	0	44,265	44,265
TDA	0	5,735	0	11,470	17,205
In-Kind Commits	10,740	0	0	0	10,740
Total	\$93,630	\$50,000	\$0	\$100,000	\$243,630

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	166,130	43,114	43,140	40,022	39,854
Non-Profits/IHL	100,000			47,500	52,500
Total	266,130	43,114	43,140	87,522	92,354

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PARTNERS FOR BETTER HEALTH

Start Date:	09/18/2020	End Date:	06/30/2021	Number:	21-010-C01
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

050.0169.09 COMMUNITY BASED ORGANIZATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Increased involvement of Community Based Organizations and local community champions in the RTP/SCS planning process and programs

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess Community Based Organizations for RTP/SCS Active Transportation program implementation	07/01/2020	06/30/2021	11/01/2020	06/30/2021	Staff	15
2	Partner with Active Transportation Community Based Organizations for local community engagement.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0
3	Build local community capacity and knowledge	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Community Based Organization (CBO) engagement plan for 2024 Connect SoCal update.	06/30/2021	
2	Local Community capacity building for Connect SoCal participation.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 44 **STATUS:** DELAYED

Accomplishments:

Delayed

Issues:

Project scoping is delayed.

Resolution:

Conducting review and assessment of CBO engagement experience during Connect SoCal to clarify next steps and inform project scoping.

050.0169.09 COMMUNITY BASED ORGANIZATION

Comment:

Task has been carried over and included in FY22 OWP. CO

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,854	0	0	0	36,854
Benefits	29,410	0	0	0	29,410
Indirect Cost	86,795	0	0	0	86,795
Consultant	0	15,000	0	0	15,000
In-Kind Commits	19,831	0	0	0	19,831
Total	\$172,890	\$15,000	\$0	\$0	\$187,890

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,059	0	0	0	153,059
TDA	0	15,000	0	0	15,000
In-Kind Commits	19,831	0	0	0	19,831
Total	\$172,890	\$15,000	\$0	\$0	\$187,890

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,532	1,797	6,804	-65	-4
Consultant	15,000				15,000
Total	23,532	1,797	6,804	-65	14,996



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050.0169.09 COMMUNITY BASED ORGANIZATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	15,000	PY Expends:	0

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on Big data, aerial photography, demographic/economic change, and regional transportation plan . Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2021	06/15/2021
2	Research reports on the research on the selected topic areas	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Received final report for “Big Data Research: A Machine Learning Approach to Forecasting Infill Housing Development” from CalPoly Pomona
- Held a webinar to present “Big Data Research: A Machine Learning Approach to Forecasting Infill Housing Development”
- Invited prof. Hipp at UCI to present "The effect of crime on commuting patterns in Southern California" at Regional Transit Technical Advisory Committee meeting
- Received progress reports for 'Accessory Dwelling Unit' project
- Continued research on 'Accessory dwelling unit'
- Supported developing 32nd Annual Demographic Workshop program
- Supported UCLA Luskin fellow to conduct Equity Scorecard task
- Completed Accessory Dwelling Unit project & integrated into web mapping application (HELPR).

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Conducted and executed 32nd Annual Demographic Workshop.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,073	0	0	0	21,073
Benefits	16,817	0	0	0	16,817
Indirect Cost	49,629	0	0	0	49,629
Printing	3,000	0	0	0	3,000
Travel	3,000	0	0	0	3,000
Other	3,000	0	0	0	3,000
Consultant TC	0	0	224,828	0	224,828
In-Kind Commits	12,506	0	0	0	12,506
Total	\$109,025	\$0	\$224,828	\$0	\$333,853
Toll Credits/Not an Expenditure	0	0	25,788	0	25,788

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	96,519	0	0	0	96,519
FTA 5303	0	0	224,828	0	224,828
In-Kind Commits	12,506	0	0	0	12,506
Total	\$109,025	\$0	\$224,828	\$0	\$333,853
Toll Credits/Not a revenue	0	0	25,788	0	25,788

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	106,291	23,387	25,061	34,220	23,623
Consultant TC	146,643			58,230	88,413
Non-Profits/IHL	7,500				7,500
Total	260,434	23,387	25,061	92,450	119,536

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date:	01/28/2020	End Date:	06/30/2021	Number:	19-049-C01
Total Award:	74,827	FY Value:	44,508	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date:	10/12/2020	End Date:	06/30/2021	Number:	20-079-C01
Total Award:	112,427	FY Value:	112,359	PY Expends:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

055.0704.02 REGION-WIDE DATA COORDINATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2021	06/30/2021
2	Copy of street centerline file	06/30/2021	06/30/2021
3	Report of data/information/GIS requests handled by staff	06/30/2021	06/30/2021
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2021	06/30/2021
5	Copy of transportation data (HERE, INRIX)	06/30/2021	06/30/2021
6	Copy of land use database (parcel, parking, building footprint)	06/30/2021	06/30/2021
7	Expansion of SCAG's Open Data Portal with new data elements	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Purchased building footprint data for Imperial county
- Purchased Github license
- Renewed REMI-Transight license
- Renewed JAPA subscription
- Renewed CP&DR subscriptin
- Renewed UCLA Anderson Forecast subscription
- Renewed Social Explorer subscription
- Provided low income/ minority poverty data
- Provided senior mobility data
- Coordinated with EDD and CDR to renew a contract for QCEW data
- Purchased CoStar data
- Purchased CNDDDB annual subscription
- Purchased InfoUSA data for 2019
- Started a process to purchase 'street canopy' data
- Purchased county assessors data
- Continued collaborating with CDR for developing growth forecast data
- Purchased parcel data for SCAG region
- Provided data service/requisition support to the agency and the region
- Subscribed RAND database

Issues:

055.0704.02 REGION-WIDE DATA COORDINATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,194	0	0	0	31,194
Benefits	24,893	0	0	0	24,893
Indirect Cost	73,465	0	0	0	73,465
Travel	2,000	0	0	0	2,000
Other	550,000	0	0	0	550,000
Consultant	0	110,000	0	0	110,000
In-Kind Commits	88,303	0	0	0	88,303
Total	\$769,855	\$110,000	\$0	\$0	\$879,855

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	370,524	0	0	0	370,524
FHWA PL C/O	28,125	0	0	0	28,125
FTA 5303	0	97,383	0	0	97,383
FTA 5303 C/O	282,903	0	0	0	282,903
TDA	0	12,617	0	0	12,617
In-Kind Commits	88,303	0	0	0	88,303
Total	\$769,855	\$110,000	\$0	\$0	\$879,855

055.0704.02 REGION-WIDE DATA COORDINATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	355,607	60,759	157,873	53,770	83,205
Consultant	106,200			79,650	26,550
Total	461,807	60,759	157,873	133,420	109,755

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: COSTAR REALTY INFORMATION INC

Start Date:	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	22,896	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: INFO USA MARKETING, INC

Start Date:	09/29/2020	End Date:	09/28/2023	Number:	20-077-C01
Total Award:	74,025	FY Value:	74,025	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: FIRST AMERICAN DATA CO LLC

Start Date:	06/29/2021	End Date:	06/30/2022	Number:	21-049-C01
Total Award:	34,500	FY Value:	34,501	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Develop Southern California Economic Summit program and reports	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Collaborated and supported economist bench to develop county report and regional briefing book which was presented at the December 2020 Economic Summit
 Supported public affairs and event staff to host the Economic Summit
 Held meetings and discussed with UCR and contract administrator to issue a task order
 Collaborated with USC National Equity Atlas team to analyze equity indicators
 Held meetings with regional economists to support Inclusive Economic Recovery Strategy
 Onboarded UCR to assist with Inclusive Economic Recovery Strategy
 Assisted with convenings and development of Inclusive Economic Recovery Strategy which was released at the 7/1/2021 Regional Council meeting.

Issues:

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	134,675	0	0	0	134,675
Benefits	107,472	0	0	0	107,472
Indirect Cost	317,173	0	0	0	317,173
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	72,466	0	0	0	72,466
Total	\$631,786	\$0	\$300,000	\$0	\$931,786
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	559,320	0	0	0	559,320
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	72,466	0	0	0	72,466
Total	\$631,786	\$0	\$300,000	\$0	\$931,786
Toll Credits/Not a revenue	0	0	34,410	0	34,410



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055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	286,836	17,832	98,185	85,475	85,344
Consultant TC	197,441		15,826	71,633	109,982
Total	484,277	17,832	114,011	157,108	195,326

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C4
Total Award:	107,430	FY Value:	30,031	PY Expend:	20,550

STATUS: CONTRACT EXECUTED VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C3
Total Award:	102,740	FY Value:	30,551	PY Expend:	28,667

STATUS: CONTRACT EXECUTED VENDOR: ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2021	Number:	17-002-C10
Total Award:	272,875	FY Value:	81,001	PY Expend:	89,754

STATUS: CONTRACT EXECUTED VENDOR: LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2021	Number:	17-002-C9
Total Award:	141,430	FY Value:	36,791	PY Expend:	12,500

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2021	Number:	17-002-C2
Total Award:	73,670	FY Value:	29,351	PY Expend:	20,463

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2021	06/30/2021
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Collaborated and supported economist bench to develop county report and regional briefing book to be presented at the Economic Summit

Supported public affairs and event staff to host the Economic Summit

Held meetings and discussed with UCR and contract administrator to issue a task order

Collaborated with USC National Equity Atlas team to analyze equity indicators

Held meetings with regional economists to support Inclusive Economic Recovery Strategy

Continued working with bench economists and equity economist to develop Inclusive Economic Recovery Strategy

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Worked with a consultant to develop employment forecast
 Collected national/regional data for developing employment forecast
 Collaborated with BLS and EDD to develop national/regional labor force data and employment by industry sectors

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,019	0	0	0	21,019
Benefits	16,773	0	0	0	16,773
Indirect Cost	49,501	0	0	0	49,501
Travel	2,000	0	0	0	2,000
Consultant	0	9,500	0	0	9,500
In-Kind Commits	11,569	0	0	0	11,569
Total	\$100,862	\$9,500	\$0	\$0	\$110,362



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055.1531.02

ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	89,293	0	0	0	89,293
FTA 5303	0	8,411	0	0	8,411
TDA	0	1,089	0	0	1,089
In-Kind Commits	11,569	0	0	0	11,569
Total	\$100,862	\$9,500	\$0	\$0	\$110,362

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	68,166	27,064	30,670	2,809	7,623
Total	68,166	27,064	30,670	2,809	7,623

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on conducted planning topics	06/30/2021	06/30/2021
2	Presentation materials on various planning topics conducted by staff/consultants.	06/30/2021	06/30/2021

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Developed and published July 2020 to December 2020 Monthly Economic Report to monitor growth pattern in the region

Developed RFP for 2024 RTP/SCS growth forecast and posted on Planet Bids

Amended contract 18-012-C01: Big Data Research for Demographic Change

Received proposals from consultants 2024 RTP/SCS growth forecast and conducted proposal evaluation

Selected consultant and kicked off 2024 RTP/SCS growth forecast panel of experts meeting.

Developed first draft of preliminary regional forecasts.

Issues:

Resolution:

Comment:

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,452	0	0	0	50,452
Benefits	40,261	0	0	0	40,261
Indirect Cost	118,820	0	0	0	118,820
Printing	5,000	0	0	0	5,000
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	28,767	0	0	0	28,767
Total	\$250,800	\$0	\$200,000	\$0	\$450,800
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	222,033	0	0	0	222,033
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	28,767	0	0	0	28,767
Total	\$250,800	\$0	\$200,000	\$0	\$450,800
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	203,989	36,795	27,751	30,032	109,411
Consultant TC	66,597			9,344	57,253
Total	270,586	36,795	27,751	39,376	166,664



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055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KOSMONT COMPANIES

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C8
Total Award:	430,929	FY Value:	9,485	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** UNIVERSITY OF SOUTHERN CALIFORNIA

Start Date:	11/13/2018	End Date:	06/30/2021	Number:	18-012-C01
Total Award:	148,202	FY Value:	51,964	PY Expends:	43,786

STATUS: CONTRACT EXECUTED **VENDOR:** CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	03/30/2021	End Date:	12/31/2022	Number:	21-052-C01
Total Award:	45,646	FY Value:	14,200	PY Expends:	0

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions in the development of the 2024 RTP/SCS, including SPM trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2021	06/30/2021
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

During Quarter 4, SCAG staff worked with stakeholders to finalize the Subregional SCS Delegation Framework, approach, as well as potential survey instruments/data materials for local engagements to help inform the 2024 Connect SoCal plan, and will utilize input to reformulate the engagement approach with local jurisdictions leading into the development of the 2024 RTP/SCS. To build momentum to these activities, SCAG staff initiated the Local Information Services Team, and has met with more than 50 jurisdictions to provide technical assistance to promote use of SCAG's data products, informational resources, live and recorded webinar trainings, and other guidance for general plan updates.

Issues:

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,582	0	0	0	32,582
Benefits	26,000	0	0	0	26,000
Indirect Cost	76,732	0	0	0	76,732
In-Kind Commits	17,532	0	0	0	17,532
Total	\$152,846	\$0	\$0	\$0	\$152,846

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	107,190	0	0	0	107,190
FHWA PL C/O	28,124	0	0	0	28,124
In-Kind Commits	17,532	0	0	0	17,532
Total	\$152,846	\$0	\$0	\$0	\$152,846

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	110,734	6,965	27,535	33,631	42,603
Total	110,734	6,965	27,535	33,631	42,603

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2021	06/30/2021
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2021	06/30/2021
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Tax increment financing pilot studies were completed for the West Santa Ana Branch Transit Corridor and the Vermont Transit Corridor. Findings from both studies were presented to the Eco-Rapid Transit JPA City Managers TAC, as well as staff & leadership from Los Angeles County Metropolitan Trans Authority (METRO). During this fiscal year, SCAG also successfully supported deployment of the West Carson EIFD - the first county-initiated EIFD in California, and one of the first EIFDs to include an affordable housing funding set-aside as part of its overall Infrastructure Financing Plan (IFP). SCAG staff also provided guidance to SCAG's Housing & Sustainable Development Call for Proposals to support six tax increment financing and special district formation projects in the region.

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

Issues:

Resolution:

Comment:

Step 1 work type was mistakenly entered as staff. Step 1 work type was completed by consultant and staff.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,905	0	0	0	18,905
Benefits	15,086	0	0	0	15,086
Indirect Cost	44,522	0	0	0	44,522
Travel	5,000	0	0	0	5,000
Consultant	0	81,611	0	0	81,611
In-Kind Commits	10,820	0	0	0	10,820
Total	\$94,333	\$81,611	\$0	\$0	\$175,944

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	83,513	0	0	0	83,513
TDA	0	15,742	0	0	15,742
In-Kind Commits	10,820	0	0	0	10,820
Cash/Local Other	0	65,869	0	0	65,869
Total	\$94,333	\$81,611	\$0	\$0	\$175,944

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	92,167	29,069	54,840	8,029	229
Consultant	45,289		24,053	19,436	1,800
Total	137,456	29,069	78,893	27,465	2,029

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C8
Total Award:	430,929	FY Value:	45,340	PY Expends:	66,389

060.0124.01 CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: NANCY LO

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continue to attend and monitor development related to corridor planning work and develop project reports. Some projects include South Orange County Multimodal Transportation Study (SOCMTS), I-210 ICM, Platinum Triangle (I-5, SR-22, SR-57, I-15, I-710) ICM, Corridor in Riverside, North County Transportation Coalition, etc.

Issues:

Resolution:

Comment:

Virtual teleconference and phone meetings only due to COVID-19.

060.0124.01 CORRIDOR PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,906	0	0	0	15,906
Benefits	12,693	0	0	0	12,693
Indirect Cost	37,459	0	0	0	37,459
In-Kind Commits	8,559	0	0	0	8,559
Total	\$74,617	\$0	\$0	\$0	\$74,617

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	66,058	0	0	0	66,058
In-Kind Commits	8,559	0	0	0	8,559
Total	\$74,617	\$0	\$0	\$0	\$74,617

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,851	13,144	33,233	20,503	-29
Total	66,851	13,144	33,233	20,503	-29

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Toolbox Tuesdays training agendas, and presentation materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Training agendas, and presentation materials.	06/30/2021	06/30/2021
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Held Toolbox Tuesday sessions on 5/18, 6/22, and 6/29.
Preparation for Toolbox Tuesday session on July 27.

Issues:

Resolution:

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,429	0	0	0	24,429
Benefits	19,495	0	0	0	19,495
Indirect Cost	57,532	0	0	0	57,532
Total	\$101,456	\$0	\$0	\$0	\$101,456

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	101,456	0	0	0	101,456
Total	\$101,456	\$0	\$0	\$0	\$101,456

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	99,371	33,955	24,356	22,732	18,328
Total	99,371	33,955	24,356	22,732	18,328

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS
OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

o Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2020	12/31/2021	07/01/2020	12/31/2021	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2020	03/31/2021	01/01/2021	03/31/2021	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2021	04/30/2021	02/01/2021	04/30/2021	Staff	100
4	Hold recognition awards ceremony.	04/01/2021	06/30/2021	04/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2021	06/30/2021

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED
Accomplishments:

SCAG's videographer created videos to highlight the award-winning projects. Staff hosted a virtual awards ceremony at the General Assembly in May 2021. Trophies were shipped to winners in Mid-May 2021.

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

Issues:

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,019	0	0	0	25,019
Benefits	19,966	0	0	0	19,966
Indirect Cost	58,922	0	0	0	58,922
Travel	500	0	0	0	500
Other	5,000	0	0	0	5,000
Total	\$109,407	\$0	\$0	\$0	\$109,407

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	109,407	0	0	0	109,407
Total	\$109,407	\$0	\$0	\$0	\$109,407

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	59,635	6,567	8,118	26,903	18,047
Total	59,635	6,567	8,118	26,903	18,047

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.10 CIVIC SPARKS PROGRAM

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further adoption and implementation of Connect SoCal strategies and policies in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Support implementation of Regional Climate Adaptation Framework tools and recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2021	06/30/2021
2	Outreach logs and training materials for stakeholders in support of SCAG's long range planning initiatives	06/30/2021	06/30/2021
3	Findings from analysis on transportation impacts and sustainability efforts on regional community livability	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The three Civic Spark Climate Fellows, who began work in September 2020, completed their service projects under the areas of resource conservation, public health and extreme heat, climate adaptation, equity, and tax increment financing. The Fellows hosted and presented at several regional convenings and trainings for local

065.0137.10 CIVIC SPARKS PROGRAM

stakeholders, such at SCAG's Climate Adaptation, Public Health, and Equity Working Groups. Fellows also conducted and supported Toolbox Tuesday trainings showcasing their work, such as updates to SCAG's Smart Growth Infrastructure webpage.

Issues:

Resolution:

Comment:

Fellows will be completing their fellowship program on July 29, 2021.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,209	0	0	0	29,209
Benefits	23,309	0	0	0	23,309
Indirect Cost	68,791	0	0	0	68,791
Travel	2,000	0	0	0	2,000
Consultant	0	75,000	0	0	75,000
In-Kind Commits	15,976	0	0	0	15,976
Total	\$139,285	\$75,000	\$0	\$0	\$214,285

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	123,309	0	0	0	123,309
TDA	0	75,000	0	0	75,000
In-Kind Commits	15,976	0	0	0	15,976
Total	\$139,285	\$75,000	\$0	\$0	\$214,285

065.0137.10 CIVIC SPARKS PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	98,576	26,568	37,286	29,030	5,692
Consultant	79,918	5,668			74,250
Total	178,494	32,236	37,286	29,030	79,942

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	82,500	PY Expends:	0

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Plug-in Electric Vehicle planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach events, materials, and documentation	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 85 **STATUS:** IN PROGRESS

Accomplishments:

Under direction from SCAG staff, consultant continued the Electric Vehicle Charging Station Study. SCAG conducted outreach and stakeholder support for electric vehicles, including responding to inquiries about electric vehicle funding opportunities, providing letters of support for clean fuel projects, supporting the US Department of Energy Clean Cities cooperative agreement, and implementing a work plan for SCAG's Accelerated Electrification strategy.

Issues:

None to report.

Resolution:

Not applicable..

Comment:

Task has been carried over and included in FY22 OWP.

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,190	0	0	0	38,190
Benefits	30,476	0	0	0	30,476
Indirect Cost	89,940	0	0	0	89,940
Travel	5,000	0	0	0	5,000
In-Kind Commits	21,197	0	0	0	21,197
Total	\$184,803	\$0	\$0	\$0	\$184,803

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	163,606	0	0	0	163,606
In-Kind Commits	21,197	0	0	0	21,197
Total	\$184,803	\$0	\$0	\$0	\$184,803

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	70,043	21,633	27,619	17,407	3,384
Total	70,043	21,633	27,619	17,407	3,384

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies, member cities and ICARP/OPR	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Communication & coordination with stakeholders and working group	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Explore opportunities per Connect SoCal and Regional Climate Adaptation Framework	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG staff participated in this quarter's ICARP meeting and collaborated with the Los Angeles Regional Collaborative to host a workshop to better understand local climate adaptation climate planning efforts across LA County. Additionally, SCAG sponsored the 2021 Municipal Green Building Conference and Expo, hosted by the U.S. Green Business Council-Los Angeles chapter, to expand staff connections in the green building field of climate adaptation and sustainability. SCAG also engaged with SoCal Edison (SCE), presenting during an SCE brown bag lunch session to provide an overview of the Regional Climate Adaptation Framework. Additionally, staff hosted the Summer quarterly Climate Adaptation Working Group (CAWG) and Toolbox Tuesday training to showcase new resources from the Regional Climate Adaptation Framework, such as the recently published "SB 379 Compliance Curriculum." The CAWG and Toolbox Tuesday included presentations from UCLA and UCI researchers and local planning staff working on climate adaptation.

Issues:

065.4092.01 ADAPTATION ANALYSIS

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	52,094	0	0	0	52,094
Benefits	41,571	0	0	0	41,571
Indirect Cost	122,686	0	0	0	122,686
Travel	7,500	0	0	0	7,500
In-Kind Commits	29,003	0	0	0	29,003
Total	\$252,854	\$0	\$0	\$0	\$252,854

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	223,851	0	0	0	223,851
In-Kind Commits	29,003	0	0	0	29,003
Total	\$252,854	\$0	\$0	\$0	\$252,854

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	304,381	75,063	87,546	84,657	57,115
Total	304,381	75,063	87,546	84,657	57,115



OWP Quarterly Progress Report

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065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Develop support letter and other materials for applicants where necessary	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Review and analyze past funding patterns to identify future opportunities	03/01/2021	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2021	06/30/2021
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2021	06/30/2021
3	Updated state Climate Change Investment analysis	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Monitoring release of other GGRF funded programs, e.g. Urban Greening. Ongoing coordination with Strategic Growth Council on 6th Cycle of AHSC Funding. Coordinating with AHSC Technical Assistance team to collaborate with SCAG's GoHuman program to integrate active transportation in developments. present program to developers in SCAG Region. SCAG provided 19 letters of consistency for the 6th Cycle of AHSC Applicants. Ongoing analysis of California Climate Investments 2021 Annual Report.

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

Issues:

Guidelines for 6th Cycle of AHSC Funding were posted in April with applications due in June 2021. Announcement of the funding award will take place in October 2021.

Resolution:

Final report analyzing SCAG's share of AHSC funding will be delayed until the announcement of the awards later this year.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,450	0	0	0	3,450
Benefits	2,753	0	0	0	2,753
Indirect Cost	8,123	0	0	0	8,123
In-Kind Commits	1,857	0	0	0	1,857
Total	\$16,183	\$0	\$0	\$0	\$16,183

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,326	0	0	0	14,326
In-Kind Commits	1,857	0	0	0	1,857
Total	\$16,183	\$0	\$0	\$0	\$16,183

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,623	4,812	3,535	3,270	4,006
Total	15,623	4,812	3,535	3,270	4,006



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065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

OBJECTIVE: PROJECT MANAGER: YANG WANG

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	80
2	Manage stakeholder outreach	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	70
3	Perform survey analysis and develop planning strategie	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 84 STATUS: IN PROGRESS

Accomplishments:

- Participated in bi-weekly project conference calls with MPO project partners.
- Participated in progress briefing sessions organized by the UC Davis research team.
- Participated in progress briefing sessions organized by the UC Berkeley research team.
- Disseminated survey data to the USC research team.
- Participated in the research kick-off meeting with the USC research team.
- Reviewed project deliverables of sub-task orders for refining TNC survey data.

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

Issues:

One of the MPO partners raised questions about refined data set deliverables from the consultant during the last quarter. Upon further examination of the data deliverable, the issue is not present in SCAG deliverable.

Resolution:

Staff participated in the ongoing conversation with the MPO partners and the consultant to resolve the questions. The conclusion is that SCAG data deliverable is not impacted. Only the SANDAG data deliverable is impacted so that SANDAG will issue a separate work order to the consultant for improving their data deliverable.

Comment:

SCAG will continue to participate in the panel advisory meetings with three research teams in FY22 in partnership with SANDAG, MTC, and SFCTA even though the project completed on June 30, 2020. SCAG included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,628	0	0	0	1,628
Benefits	1,299	0	0	0	1,299
Indirect Cost	3,834	0	0	0	3,834
Total	\$6,761	\$0	\$0	\$0	\$6,761

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,761	0	0	0	6,761
Total	\$6,761	\$0	\$0	\$0	\$6,761

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,520	3,645	3,745	-66	196
Total	7,520	3,645	3,745	-66	196



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065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish advisory committee	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Draft scope of work	07/01/2020	06/30/2021	07/01/2020		Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project scope of work	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 97 **STATUS:** IN PROGRESS

Accomplishments:

Procured consultant assistance to complete a Resilience Framework Landscape Analysis to support FY 22 Regional Resilience efforts. The draft Scope of Work for the FY22 Regional Resilience Framework is 75% complete and will incorporate findings from the Landscape Analysis (anticipated to be complete by July 31, 2021). The Resilience Policy Lab conducted a "Resilience Assessment" to elicit feedback from all Planning Departments on SCAG's "resilience" definition and better understand how resilience is, will be, and can be further incorporated into SCAG's work programs and projects.

Issues:

Scheduling delays with beginning procurement of the broader Regional Resilience Framework due to delays with procurement for the Resilience Framework Landscape Analysis.

Resolution:

Regional Resilience Framework procurement and schedule adjusted to a late Fall start date with a greater focus on resilience outreach as opposed to exploratory scenario planning. Project findings will be incorporated into 2024 Connect SoCal with an expanded outlook towards the 2028 RTP/SCS.

065.4858.01 REGIONAL RESILIENCY ANALYSIS

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,339	0	0	0	56,339
Benefits	44,959	0	0	0	44,959
Indirect Cost	132,684	0	0	0	132,684
Travel	1,500	0	0	0	1,500
Consultant TC	0	0	10,000	0	10,000
In-Kind Commits	30,510	0	0	0	30,510
Total	\$265,992	\$0	\$10,000	\$0	\$275,992
Toll Credits/Not an Expenditure	0	0	1,147	0	1,147

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	235,482	0	0	0	235,482
FTA 5303	0	0	10,000	0	10,000
In-Kind Commits	30,510	0	0	0	30,510
Total	\$265,992	\$0	\$10,000	\$0	\$275,992
Toll Credits/Not a revenue	0	0	1,147	0	1,147

065.4858.01 REGIONAL RESILIENCY ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	203,019	34,985	41,222	52,822	73,990
Consultant TC	10,000				10,000
Total	213,019	34,985	41,222	52,822	83,990

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Identify partners	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2021	06/30/2021
2	Status report.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Presented on Priority Agricultural Lands Program to Natural & Farm Lands Conservation Working group on 5/27.

Completed project scope.

Issues:

Resolution:

none

Comment:

065.4876.01 PRIORITY AGRICULTURAL LANDS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,286	0	0	0	4,286
Benefits	3,420	0	0	0	3,420
Indirect Cost	10,093	0	0	0	10,093
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	2,307	0	0	0	2,307
Total	\$20,106	\$0	\$0	\$50,000	\$70,106

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	17,799	0	0	0	17,799
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	2,307	0	0	0	2,307
Total	\$20,106	\$0	\$0	\$50,000	\$70,106

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,451	156	9,749	591	1,955
Total	12,451	156	9,749	591	1,955

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2021	06/30/2021
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Held natural lands working group meeting on 5/27/21.
Participation in SBCTA RCIS Working Group on 6/22/21.

Issues:

Resolution:

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,243	0	0	0	9,243
Benefits	7,376	0	0	0	7,376
Indirect Cost	21,769	0	0	0	21,769
In-Kind Commits	4,974	0	0	0	4,974
Total	\$43,362	\$0	\$0	\$0	\$43,362

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	38,388	0	0	0	38,388
In-Kind Commits	4,974	0	0	0	4,974
Total	\$43,362	\$0	\$0	\$0	\$43,362

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,439	15,527	26,950	17,970	17,992
Total	78,439	15,527	26,950	17,970	17,992

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; sub-regional models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2021	06/30/2021
2	All data, technical memo, and final report	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Continued the work for SCAG Trip Based TDM and SMDT Upgrade for TransCAD v8 platform.
 Continued the work to develop 2019 base year highway and transit network.
 Continued to collect, process, and analyze new traffic data for next model calibration and validation . including NPMRDS, HPMS, PeMS, and commercial big data resources.
 Finished the model network development for 2020 RTP/SCS amendment 1.

Issues:

The consultant for project 20-053-C01 hit an issue when update mode choice component.

Resolution:

The consultant provided an alternative solution, which will take longer time. contract term is extended to 9/30. No change on budget.

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	149,250	0	0	0	149,250
Benefits	119,103	0	0	0	119,103
Indirect Cost	351,498	0	0	0	351,498
Consultant TC	0	0	230,000	0	230,000
In-Kind Commits	80,309	0	0	0	80,309
Total	\$700,160	\$0	\$230,000	\$0	\$930,160
Toll Credits/Not an Expenditure	0	0	26,381	0	26,381

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	434,298	0	0	0	434,298
FHWA PL C/O	185,553	0	0	0	185,553
FTA 5303	0	0	230,000	0	230,000
In-Kind Commits	80,309	0	0	0	80,309
Total	\$700,160	\$0	\$230,000	\$0	\$930,160
Toll Credits/Not a revenue	0	0	26,381	0	26,381

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	689,341	322,997	171,216	89,363	105,765
Consultant TC	68,598				68,598
Total	757,939	322,997	171,216	89,363	174,363



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070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** WARNER TRANSPORTATION CONSULTING IN

Start Date:	09/29/2020	End Date:	09/30/2021	Number:	20-053-C01
Total Award:	29,438	FY Value:	29,438	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** GEOTAB USA INC

Start Date:	06/29/2021	End Date:	06/29/2022	Number:	21-061-C01
Total Award:	56,000	FY Value:	56,001	PY Expends:	0

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Model development plan - review other MPOs model structure and develop a model framework and methodology	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
5	Model implementation - software coding, testing, and fine tuning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2021	06/30/2021
2	HDT model development summary report	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Continued coordinate with Goods Movement department for data and workplan for Heavy duty truck model enhancements.
2. Continued collect and analyze latest heavy duty truck traffic data.

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

3. Acquired truck GPS probe data and commodity flow data and continued RFP process for HDT model enhancement project.
4. Reviewed consultant proposals and preparing for consultant interview for HDT model enhancement project .
5. Continued research on other MPOs HDT model.
6. Continued analyze commodity flow data, establishment survey and truck GPS data.
7. Reviewed and analyzed truck fleet by fuel type from EMFAC 2021.

Issues:

Resolution:

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	121,516	0	0	0	121,516
Benefits	96,971	0	0	0	96,971
Indirect Cost	286,183	0	0	0	286,183
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	65,386	0	0	0	65,386
Total	\$570,056	\$0	\$180,000	\$0	\$750,056
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	504,670	0	0	0	504,670
FTA 5303	0	0	180,000	0	180,000
In-Kind Commits	65,386	0	0	0	65,386
Total	\$570,056	\$0	\$180,000	\$0	\$750,056
Toll Credits/Not a revenue	0	0	20,646	0	20,646

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	529,969	45,611	118,267	145,495	220,596
Consultant TC	30,000				30,000
Total	559,969	45,611	118,267	145,495	250,596

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IHS GLOBAL INC

Start Date:	06/29/2021	End Date:	06/30/2024	Number:	21-062-C01
Total Award:	30,000	FY Value:	30,001	PY Expend:	0

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

The objective of this project is to continue the model enhancement based on feedback from peer review and internal analyses/evaluation. The major tasks includes (i) updating model inputs and parameters, and (ii) model components enhancement. The model components, parameters and outputs will be analyzed to identify the key sub-models that needs re-estimation and re-calibration. The model enhancement will focus on:

- Incorporate new sub-models trip departure time of day (MDCEV) and in-home/out- of home activity generation
- To improve model sensitivities by adding new components- pricing, parking and land use

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; review and update model framework and specification.	07/01/2020	12/31/2020	10/01/2020	06/30/2021	Staff	100
2	Estimate main sub-models with SCAG household survey data; conduct validation test and sensitivity test	08/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	100
3	Estimate added sub-models; conduct validation test and sensitivity test	10/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Update model document; provide training	04/01/2021	06/01/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2021	06/30/2021
2	Updated model software	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Completed consultant procurement
- Continued processing model outputs of 2019 Model
- Continued developing model validation targets
- Compared model outputs with target
- Updated HTS weight for Model Validation Target development

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

Issues:

Resolution:

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	127,294	0	0	0	127,294
Benefits	101,582	0	0	0	101,582
Indirect Cost	299,790	0	0	0	299,790
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	68,495	0	0	0	68,495
Total	\$597,161	\$0	\$180,000	\$0	\$777,161
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	317,776	0	0	0	317,776
FHWA PL C/O	210,890	0	0	0	210,890
FTA 5303	0	0	180,000	0	180,000
In-Kind Commits	68,495	0	0	0	68,495
Total	\$597,161	\$0	\$180,000	\$0	\$777,161
Toll Credits/Not a revenue	0	0	20,646	0	20,646

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	568,072	101,358	212,050	160,451	94,213
Consultant TC	2,238				2,238
Total	570,310	101,358	212,050	160,451	96,451

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Participated WRCOG's RIVCOM project meeting and provided inputs.
- Provide LA metro tech support on using regional model data.
- Provide model enhancement suggestions to LA Metro's modeling project.
- Coordinated with OCTA on TAZ update for Orange county.
- Coordinated with SBCTA on SBTAM enhancement, TAZ update for Ontario.

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,241	0	0	0	43,241
Benefits	34,507	0	0	0	34,507
Indirect Cost	101,838	0	0	0	101,838
In-Kind Commits	23,268	0	0	0	23,268
Total	\$202,854	\$0	\$0	\$0	\$202,854

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	179,586	0	0	0	179,586
In-Kind Commits	23,268	0	0	0	23,268
Total	\$202,854	\$0	\$0	\$0	\$202,854

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	158,258	14,444	54,920	44,184	44,710
Total	158,258	14,444	54,920	44,184	44,710



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070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Participate in technical committees, conferences, and other technical forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Hosted Modeling Task Force Meeting in May.
 Finished the project update for Connect SoCal amendment 1.
 Coordinated the project update for FTIP 2023.
 Coordinated with ARB on regional conformity.
 Participated in SCAQMD AQMP Advisory group and Mobile Source Committee Meetings.
 Continued coordinate, teste and troubleshoot both web-based and desktop version of EMFAC2021, specifically on the SCAG region.

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	61,562	0	0	0	61,562
Benefits	49,127	0	0	0	49,127
Indirect Cost	144,983	0	0	0	144,983
Travel	2,000	0	0	0	2,000
In-Kind Commits	33,385	0	0	0	33,385
Total	\$291,057	\$0	\$0	\$0	\$291,057

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	257,672	0	0	0	257,672
In-Kind Commits	33,385	0	0	0	33,385
Total	\$291,057	\$0	\$0	\$0	\$291,057

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	274,615	35,063	32,113	82,195	125,244
Total	274,615	35,063	32,113	82,195	125,244



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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Track and monitor model and data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Received/coordinated 32 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 33 requests.

Issues:

Resolution:

Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	124,616	0	0	0	124,616
Benefits	99,445	0	0	0	99,445
Indirect Cost	293,484	0	0	0	293,484
In-Kind Commits	67,054	0	0	0	67,054
Total	\$584,599	\$0	\$0	\$0	\$584,599

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	517,545	0	0	0	517,545
In-Kind Commits	67,054	0	0	0	67,054
Total	\$584,599	\$0	\$0	\$0	\$584,599

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	530,357	83,067	113,317	64,501	269,472
Total	530,357	83,067	113,317	64,501	269,472

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Conducted model runs and analyzed output data for the 2020 RTP Amendment #1.
2. Performed emission conformity and GHG analysis for the 2020 RTP Amendment #1
3. Continued coordinated with planning staff for modeling and emission data for the 2020 RTP Amendment#1.
4. Continued test potential impacts on regional conformity and GHG from EMFAC2017.
5. Continued review potential impacts from new/update conformity budgets.

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

- 6. Conducted model runs and analyzed output data for the 2020 PEIR addendum#2.
- 7. Conducted GHG analyses, impacts on criteria pollutants and CO2e estimation for the 2020 PEIR addendum#2.
- 8. Updated network process and conducted model runs for the 2022 AQMP Appendix IV-C. Conducted emission analyses and estimated benefits from TCM projects for the 2022 AQMP Appendix IV-C .

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,203	0	0	0	86,203
Benefits	68,790	0	0	0	68,790
Indirect Cost	203,015	0	0	0	203,015
In-Kind Commits	46,384	0	0	0	46,384
Total	\$404,392	\$0	\$0	\$0	\$404,392

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	358,008	0	0	0	358,008
In-Kind Commits	46,384	0	0	0	46,384
Total	\$404,392	\$0	\$0	\$0	\$404,392



OWP Quarterly Progress Report

FOURTH QUARTER FY 2020 - 2021

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	410,325	169,425	84,490	48,187	108,223
Total	410,325	169,425	84,490	48,187	108,223

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Continued coordinate with planning staff for potential 2021 FTIP amendment/2023 FTIP.
2. Continued develop both highway and transit networks base year and future years.
3. Continued test potential conformity impact on 2021 FTIP form updated EMFAC2017 and EMFAC2021 emission model.
4. Continued coordinate with planning staff in the future project list.

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	72,008	0	0	0	72,008
Benefits	57,463	0	0	0	57,463
Indirect Cost	169,586	0	0	0	169,586
In-Kind Commits	38,747	0	0	0	38,747
Total	\$337,804	\$0	\$0	\$0	\$337,804

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	299,057	0	0	0	299,057
In-Kind Commits	38,747	0	0	0	38,747
Total	\$337,804	\$0	\$0	\$0	\$337,804

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	357,456	19,851	100,925	112,172	124,508
Total	357,456	19,851	100,925	112,172	124,508

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Review and model assumptions and input data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Continued coordination with UC Davis on COVID 19 survey
- Coordination with MPO on Statewide Ridehailing Data
- Review on factors influencing travel choices in automated shared and electric vehicle
- Continue coordination with DMDU
- Coordination with Planning department on Performance measures and monitoring

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,700	0	0	0	52,700
Benefits	42,055	0	0	0	42,055
Indirect Cost	124,112	0	0	0	124,112
In-Kind Commits	28,357	0	0	0	28,357
Total	\$247,224	\$0	\$0	\$0	\$247,224

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	218,867	0	0	0	218,867
In-Kind Commits	28,357	0	0	0	28,357
Total	\$247,224	\$0	\$0	\$0	\$247,224

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	227,636	66,522	44,745	101,999	14,370
Total	227,636	66,522	44,745	101,999	14,370

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff. Also assess and update enhance the existing SPM data management and scenario systems to better support regional as well as local application.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Feature enhancement for SPM.	07/01/2020	06/30/2021	04/01/2020	06/30/2021	Consultant	0
3	Maintenance for SPM system and training.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2021	
2	SPM system with feature enhancement	06/30/2021	
3	SPM system maintenance and training	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 70 **STATUS:** IN PROGRESS

Accomplishments:

- A Request for Proposal (RFP) No. 21-063, SCAG Scenario Planning Model (SPM) System Upgrade was released in May and staff made a final selection. A Notice to Proceed is anticipated in early July.
- Staff completed the development of 2019 street intersection points and continued to work on the update of key SPM assumptions and inputs, including irrigated square footage and building square footage by housing type and by employment sector.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system

070.2665.01 SCENARIO PLANNING AND MODELING

Issues:

Start of the proposed SPM system codebase update project has been pushed back with the addition of an Request for Information (RFI) process to clarify work tasks and timeline in achieving the project's goals. RFP was released in May and a final selection was made in June.

Resolution:

A Notice to Proceed is anticipated in July 2021.

Comment:

The SPM system codebase update project is anticipated to kick off in the 1st quarter of the FY21-22. Task will continue in FY22 and has been included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,696	0	0	0	189,696
Benefits	151,379	0	0	0	151,379
Indirect Cost	446,753	0	0	0	446,753
Travel	4,000	0	0	0	4,000
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	102,590	0	0	0	102,590
Total	\$894,418	\$0	\$180,000	\$0	\$1,074,418
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	791,828	0	0	0	791,828
FTA 5303	0	0	180,000	0	180,000
In-Kind Commits	102,590	0	0	0	102,590
Total	\$894,418	\$0	\$180,000	\$0	\$1,074,418
Toll Credits/Not a revenue	0	0	20,646	0	20,646

070.2665.01 SCENARIO PLANNING AND MODELING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	698,658	216,996	201,446	181,898	98,318
Total	698,658	216,996	201,446	181,898	98,318

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Build the most accurate socioeconomic estimates for 2019 to provide the foundation for the 2024 RTP growth forecast.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates for 2020 at county/jurisdiction/TAZ level.	06/30/2021	06/30/2021
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2021	06/30/2021
3	TAZ level socioeconomic data for transportation modeling	06/30/2021	06/30/2021



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070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Successfully completed the growth forecast refinement for the final ConectSoCal Plan adoption.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	368,740	0	0	0	368,740
Benefits	294,258	0	0	0	294,258
Indirect Cost	868,422	0	0	0	868,422
Travel	8,000	0	0	0	8,000
In-Kind Commits	199,449	0	0	0	199,449
Total	\$1,738,869	\$0	\$0	\$0	\$1,738,869



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FOURTH QUARTER FY 2020 - 2021

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	378,175	0	0	0	378,175
FHWA PL C/O	28,125	0	0	0	28,125
FTA 5303 C/O	1,133,120	0	0	0	1,133,120
In-Kind Commits	199,449	0	0	0	199,449
Total	\$1,738,869	\$0	\$0	\$0	\$1,738,869

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,617,653	403,450	409,243	472,695	332,265
Total	1,617,653	403,450	409,243	472,695	332,265

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.4851.01 CLOUD INFRASTRUCTURE

OBJECTIVE: PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments . Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2020	06/30/2021	07/01/2020	06/15/2021	Staff/Consultant	75
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2020	06/30/2021	04/01/2021	06/30/2021	Staff/Consultant	75
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	100
4	Confirm the infrastructure is optimized.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2021	
2	Documentation of RDP systems.	06/30/2021	
3	Deployment of RDP supporting systems in the cloud.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 85 **STATUS:** IN PROGRESS

Accomplishments:

Continued monitoring and maintenance of the modeling environment. Completed setup of AWS account and servers that will support the user acceptance testing RDP environment.

070.4851.01 CLOUD INFRASTRUCTURE

Issues:

Configuration issues caused delays in the completion of step 1 and now won't be completed until the first quarter of FY22. Step two is the validation of step 1 and will also be completed along the same timeline.

Resolution:

Configuration issues were troubleshooted and resolved.

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,668	0	0	0	57,668
Benefits	46,019	0	0	0	46,019
Indirect Cost	135,812	0	0	0	135,812
Consultant	0	597,830	0	0	597,830
In-Kind Commits	31,030	0	0	0	31,030
Total	\$270,529	\$597,830	\$0	\$0	\$868,359

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	239,499	0	0	0	239,499
FTA 5303	0	529,258	0	0	529,258
TDA	0	68,572	0	0	68,572
In-Kind Commits	31,030	0	0	0	31,030
Total	\$270,529	\$597,830	\$0	\$0	\$868,359



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070.4851.01 CLOUD INFRASTRUCTURE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	565,271	25,243	69,868	162,943	307,217
Total	565,271	25,243	69,868	162,943	307,217

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	200,000	PY Expends:	472,514

STATUS: CONTRACT EXECUTED **VENDOR:** DLT SOLUTIONS LLC

Start Date:	02/01/2021	End Date:	01/31/2024	Number:	21-030-C01
Total Award:	753,000	FY Value:	304,536	PY Expends:	0

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	80
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

080.0153.04 REGIONAL ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2021	
2	Local Profiles reports (201 local jurisdictions)	05/06/2021	
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2021	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: DELAYED

Accomplishments:

Continued coordination with SCAG staff on development of the 2021 Local Profiles reports and planning for a proposed Performance Monitoring online dashboard application that would include selected Local Profiles datasets. Continued management of (4) SB 743 local implementation assistance projects in support of local jurisdictions throughout the SCAG region.

Issues:

Postponement of the production of the 2021 Local Profiles reports as directed by SCAG management.

Resolution:

Once SCAG management approves, then production of the local profile reports will proceed.

Comment:

While work continues on development of the 2021 Local Profiles, the reports were not released during FY 2021 due to on-going internal discussion related to the development and role of a proposed complementary online dashboard application. The final 2021 Local Profiles reports are expected to be released during FY 2022 before the end of the 2021 calendar year.

080.0153.04 REGIONAL ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	48,242	0	0	0	48,242
Benefits	38,498	0	0	0	38,498
Indirect Cost	113,615	0	0	0	113,615
Travel	10,000	0	0	0	10,000
Non-Profits/IHL	0	0	0	10,000	10,000
In-Kind Commits	27,254	0	0	0	27,254
Total	\$237,609	\$0	\$0	\$10,000	\$247,609

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	210,355	0	0	0	210,355
FTA 5303	0	0	0	8,853	8,853
TDA	0	0	0	1,147	1,147
In-Kind Commits	27,254	0	0	0	27,254
Total	\$237,609	\$0	\$0	\$10,000	\$247,609

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	210,298	65,562	69,121	53,327	22,288
Non-Profits/IHL	10,265			539	9,726
Total	220,563	65,562	69,121	53,866	32,014



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080.0153.04 REGIONAL ASSESSMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	09/11/2021	Number:	M-003-13
Total Award:	300,000	FY Value:	12,000	PY Expends:	3,722

080.4854.01 RTP/SCS PERFORMANCE MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2021	06/30/2021
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2021	06/30/2021

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Mid-term performance evaluation reporting activities in support of the first cycle federal MAP-21 performance reporting requirements have been completed, including development and submittal of the annual CMAQ Performance Plan. Provided performance monitoring update in support of the SCAG 2021 FTIP. On-going management of SCAG RTP/SCS performance monitoring program, including coordination with other SCAG staff on development of a regional performance monitoring framework.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	47,956	0	0	0	47,956
Benefits	38,270	0	0	0	38,270
Indirect Cost	112,941	0	0	0	112,941
Travel	6,000	0	0	0	6,000
In-Kind Commits	26,582	0	0	0	26,582
Total	\$231,749	\$0	\$0	\$0	\$231,749



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080.4854.01 RTP/SCS PERFORMANCE MONITORING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	205,167	0	0	0	205,167
In-Kind Commits	26,582	0	0	0	26,582
Total	\$231,749	\$0	\$0	\$0	\$231,749

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	266,796	60,626	72,641	58,921	74,608
Total	266,796	60,626	72,641	58,921	74,608

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: MARGARET DE LARIOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Write, edit, design and disseminate periodic newsletters.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
4	Enhance and maintain website content.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2021	06/30/2021
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2021	06/30/2021
3	Electronic newsletters.	06/30/2021	06/30/2021
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2021	06/30/2021

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Produced and distributed the monthly Spotlight and weekly SCAG Update electronic newsletters, and posted regular updates to social media channels; Assisted with communications, engagement and community-building for various planning projects including the 2021 General Assembly, the 32nd annual Demographic Workshop, the Go Human campaign, Sustainable Communities Program Calls for Projects, the Regional Planning Working Groups' meetings, the SoCal Greenprint, the Regional Data Platform and the Toolbox Tuesday webinar series.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	548,390	0	0	0	548,390
Benefits	437,620	0	0	0	437,620
Indirect Cost	1,291,516	0	0	0	1,291,516
Other	100,000	0	0	0	100,000
Consultant TC	0	0	308,000	0	308,000
In-Kind Commits	308,034	0	0	0	308,034
Total	\$2,685,560	\$0	\$308,000	\$0	\$2,993,560
Toll Credits/Not an Expenditure	0	0	35,328	0	35,328

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	546,551	0	0	0	546,551
FHWA PL C/O	570,722	0	0	0	570,722
FTA 5303	0	0	308,000	0	308,000
FTA 5303 C/O	1,260,253	0	0	0	1,260,253
In-Kind Commits	308,034	0	0	0	308,034
Total	\$2,685,560	\$0	\$308,000	\$0	\$2,993,560
Toll Credits/Not a revenue	0	0	35,328	0	35,328

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,075,898	437,267	525,019	567,934	545,678
Consultant TC	261,464		118,415	41,222	101,827
Total	2,337,362	437,267	643,434	609,156	647,505

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ROBERT WALL CONSULTING LLC

Start Date:	11/03/2016	End Date:	06/30/2021	Number:	17-012-C1
Total Award:	563,925	FY Value:	135,000	PY Expends:	153,926

STATUS: CONTRACT EXECUTED **VENDOR:** GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2022	Number:	20-008-C01
Total Award:	64,710	FY Value:	7,000	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** COMPUTER AID INC

Start Date:	01/02/2020	End Date:	12/31/2022	Number:	19-052-C05
Total Award:	142,454	FY Value:	83,606	PY Expends:	0

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed media plans and distributed press releases for major SCAG activities including the 2021 SCAG Sustainability Awards, the swearing in of a new SCAG President, the 32nd annual Demographic Workshop, the winners of 2021 SCAG Scholarships, and grants to promote sustainable, equitable growth strategies in the region. Arranged media appearances for executives in support of media messaging around those items, developed talking points and responded to press inquiries on SCAG planning and data programs and services.

Issues:

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	94,648	0	0	0	94,648
Benefits	75,530	0	0	0	75,530
Indirect Cost	222,906	0	0	0	222,906
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
Total	\$449,661	\$0	\$100,000	\$0	\$549,661
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	398,084	0	0	0	398,084
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
Total	\$449,661	\$0	\$100,000	\$0	\$549,661
Toll Credits/Not a revenue	0	0	11,470	0	11,470



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090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	83,601	24,870	27,763	37,025	-6,057
Consultant TC	90,184	15,017	28,893	19,128	27,146
Total	173,785	39,887	56,656	56,153	21,089

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	03/10/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	85,017	PY Expends:	124,408

STATUS: CONTRACT EXECUTED **VENDOR:** PRESSRELATIONS INC

Start Date:	02/01/2020	End Date:	01/31/2022	Number:	20-006-C01
Total Award:	37,798	FY Value:	11,276	PY Expends:	4,725

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2020	06/30/2021	07/01/2019	06/30/2021	Staff	100
2	Assist with public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2020	06/30/2021	07/01/2019	06/30/2021	Staff/Consultant	100
3	Assist with the coordination and execution of meetings, workshops, webinars, tele townhalls and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2021	06/30/2021
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2021	06/30/2021
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2021	06/30/2021

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed revisions to tasks related to assessing SCAG's current outreach requirements and current Public Participation Plan, including assessment of current communications methods and audiences. Conducted additional outreach to stakeholder and key audiences due to Connect SoCal adoption delay. Completed analysis of new adaptive tools of communication for future public outreach. Completed Final Report and Final Recommendations.

Issues:

New RFP delayed due to original contract delayed until December.

Resolution:

RFP is currently in scoping process and will be released next quarter.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	64,312	0	0	0	64,312
Benefits	51,322	0	0	0	51,322
Indirect Cost	151,462	0	0	0	151,462
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
Total	\$310,738	\$0	\$325,000	\$0	\$635,738
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

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095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	275,096	0	0	0	275,096
FTA 5303	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
Total	\$310,738	\$0	\$325,000	\$0	\$635,738
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	249,265	149,415	38,778	-1,675	62,747
Consultant TC	30,530			14,611	15,919
Total	279,795	149,415	38,778	12,936	78,666

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: JAMARAH HAYNER DBA JKH CONSULTING

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-043-C01
Total Award:	777,605	FY Value:	116,769	PY Expends:	615,149

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer the the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Implement year three of the program for interns.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Intern recruitment to begin in Summer due to onboarding of 11 Junior Planners in January 2021.
 Developed targeted recruitment strategy and identified schools and associations to advertise internship to ensure broader and diverse talent pool.
 Began summer intern recruitment in May with plans to onboard 10 interns early August.

Issues:

Resolution:



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095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	364,048	0	0	0	364,048
Indirect Cost	574,216	0	0	0	574,216
Other	88,101	0	0	0	88,101
In-Kind Commits	132,977	0	0	0	132,977
Total	\$1,159,342	\$0	\$0	\$0	\$1,159,342

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	289,863	0	0	0	289,863
FTA 5303 C/O	736,502	0	0	0	736,502
In-Kind Commits	132,977	0	0	0	132,977
Total	\$1,159,342	\$0	\$0	\$0	\$1,159,342

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	79,897	44,705	14,255	7,856	13,081
Total	79,897	44,705	14,255	7,856	13,081

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2020	07/01/2021	07/01/2020	06/30/2021	Staff	100
2	Conduct and assist in the outreach efforts related to major SCAG initiatives, including, not limited to, Connect SoCal (RTP/SCS), Sustainability Program, Active Transportation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2021	06/30/2021

095.1633.01 PUBLIC INVOLVEMENT

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff operated a Regional Office (Virtual) in every county including Los Angeles, Imperial, Orange, Riverside, San Bernardino, and Ventura. Through this effort, SCAG engaged an extensive group of stakeholders in its planning and programming processes by facilitating meetings, virtual workshops, public hearings and other convenings. The Regional Affairs Officers also represented SCAG at stakeholder meetings and events throughout the region, facilitating the flow of information between SCAG and its member jurisdictions and stakeholders. Additional regional outreach was also conducted including, virtual county tours, community based organization engagement meetings, and other presentations for implementation of Connect SoCal and other related activities and Board Resolutions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	557,600	0	0	0	557,600
Benefits	444,969	0	0	0	444,969
Indirect Cost	1,313,207	0	0	0	1,313,207
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	304,439	0	0	0	304,439
Total	\$2,654,215	\$0	\$0	\$0	\$2,654,215



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095.1633.01 PUBLIC INVOLVEMENT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	737,368	0	0	0	737,368
FHWA PL C/O	146,485	0	0	0	146,485
FTA 5303 C/O	1,465,923	0	0	0	1,465,923
In-Kind Commits	304,439	0	0	0	304,439
Total	\$2,654,215	\$0	\$0	\$0	\$2,654,215

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,386,052	531,004	627,745	634,286	593,017
Total	2,386,052	531,004	627,745	634,286	593,017

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	55
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	55
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents.	06/30/2021	
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

Continued maintenance of ITS in the region, as well as coordinated conversations between county stakeholders.

Issues:

Inland Empire Arch needs to be updated. Imperial and Ventura Counties need architectures.

Resolution:

Working with RCTC and SBCTA to update Inland Empire Arch. Work Plan identified to work with all counties in region other than Los Angeles and Orange.

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,316	0	0	0	33,316
Benefits	26,586	0	0	0	26,586
Indirect Cost	78,461	0	0	0	78,461
Travel	3,000	0	0	0	3,000
In-Kind Commits	18,316	0	0	0	18,316
Total	\$159,679	\$0	\$0	\$0	\$159,679

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	141,363	0	0	0	141,363
In-Kind Commits	18,316	0	0	0	18,316
Total	\$159,679	\$0	\$0	\$0	\$159,679



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100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	138,587	49,450	44,799	20,583	23,755
Total	138,587	49,450	44,799	20,583	23,755

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture. Work in FY21 is for the consultant to finish hosting the website then port it over to the SCAG website for us to host in perpetuity. This is the essential last step in finalizing the Architecture Update, thus making it available to our member agencies and the public to use.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2021	07/01/2019	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Meetings scheduled to port to the main SCAG website.

Issues:

None. Project complete.

Resolution:

Project complete.



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100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	23,643	0	23,643
Total	\$0	\$0	\$23,643	\$0	\$23,643
Toll Credits/Not an Expenditure	0	0	2,712	0	2,712

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	23,643	0	23,643
Total	\$0	\$0	\$23,643	\$0	\$23,643
Toll Credits/Not a revenue	0	0	2,712	0	2,712

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	18,268		2,609		15,659
Total	18,268		2,609		15,659

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2021	Number:	17-036-C1
Total Award:	344,161	FY Value:	23,643	PY Expends:	288,345

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with updating the county level architecture covering the two counties.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2020	12/31/2020	04/01/2021	06/30/2021	Consultant	0
2	Collect data and update architecture inventory.	10/01/2020	03/31/2021	01/01/2021	03/31/2021	Consultant	0
3	Prepare updated Regional ITS Architectures.	01/01/2021	06/30/2021	04/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture for the Inland Empire covering Riverside and San Bernardino Counties.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Prepared to port website from consultant website to main SCAG website. Continued conversations between regional stakeholders.

Issues:

Need SBCTA and RCTC to join effort.

Resolution:

Working with SBCTA and RCTC to get started. Work Plan has been identified.

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	226,357	0	226,357
Total	\$0	\$0	\$226,357	\$0	\$226,357
Toll Credits/Not an Expenditure	0	0	25,964	0	25,964

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	226,357	0	226,357
Total	\$0	\$0	\$226,357	\$0	\$226,357
Toll Credits/Not a revenue	0	0	25,964	0	25,964

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	100
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	100
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2020	02/01/2021	01/21/2021	01/21/2021	Staff	100
5	Collect and submit final OWP work products to Caltrans.	07/01/2020	09/30/2020	07/01/2020	09/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2020-21 OWP Quarterly Progress Reports.	06/30/2021	06/30/2021
2	FY 2020-21 OWP Amendments.	06/30/2021	06/30/2021
3	FY 2021-22 Draft OWP Budget.	03/15/2021	03/15/2021
4	FY 2021-22 Final OWP Budget.	05/15/2021	05/15/2021
5	FY 2019-2020 Final OWP Work Products	09/30/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Submitted FY21 Caltrans 3rd Quarterly Progress Report
- FY21 OWP Formal Amendment #4 submitted and approved

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- Prepared and submitted FY22 OWP Final Budget

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,537	0	0	0	163,537
Benefits	130,504	0	0	0	130,504
Indirect Cost	385,147	0	0	0	385,147
In-Kind Commits	87,997	0	0	0	87,997
Total	\$767,185	\$0	\$0	\$0	\$767,185

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	262,831	0	0	0	262,831
FTA 5303	201,485	0	0	0	201,485
FTA 5303 C/O	214,872	0	0	0	214,872
In-Kind Commits	87,997	0	0	0	87,997
Total	\$767,185	\$0	\$0	\$0	\$767,185

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	619,687	141,076	154,717	142,745	181,149
Total	619,687	141,076	154,717	142,745	181,149

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Attend grant workshops, program updates, and project meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff prepared MOU & amendments for grant funded projects, project applications for the Sustainable Transportation Planning Grant Program, grant term extension request, and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

120.0175.02 GRANT ADMINISTRATION

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	106,555	0	0	0	106,555
Benefits	85,031	0	0	0	85,031
Indirect Cost	250,947	0	0	0	250,947
Total	\$442,533	\$0	\$0	\$0	\$442,533

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	442,533	0	0	0	442,533
Total	\$442,533	\$0	\$0	\$0	\$442,533

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	377,741	145,160	90,323	67,521	74,737
Total	377,741	145,160	90,323	67,521	74,737

120.0175.02 GRANT ADMINISTRATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued outreach and engagement with public agency partners. TCEP applications submitted. Coordinating for Cycle 3 Target setting.

Issues:

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,517	0	0	0	14,517
Benefits	11,585	0	0	0	11,585
Indirect Cost	34,189	0	0	0	34,189
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	7,812	0	0	0	7,812
Total	\$68,103	\$0	\$50,000	\$0	\$118,103
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	60,291	0	0	0	60,291
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	7,812	0	0	0	7,812
Total	\$68,103	\$0	\$50,000	\$0	\$118,103
Toll Credits/Not a revenue	0	0	5,735	0	5,735



OWP Quarterly Progress Report

FOURTH QUARTER FY 2020 - 2021

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,549		5,959	18,018	14,572
Total	38,549		5,959	18,018	14,572

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2021	06/20/2021
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Consultant presented internally for SCAG Executive Team and at the Emerging Technology Committee Meeting in September to provide update on the SCAG region broadband assessment project. Staff is has provided final input, edits, and feedback with respect to the deliverable. Final product is expected in July 2021.

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Issues:

None

Resolution:

N/A

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,288	0	0	0	16,288
Benefits	12,998	0	0	0	12,998
Indirect Cost	38,360	0	0	0	38,360
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
Total	\$76,411	\$0	\$75,000	\$0	\$151,411
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	67,646	0	0	0	67,646
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
Total	\$76,411	\$0	\$75,000	\$0	\$151,411
Toll Credits/Not a revenue	0	0	8,603	0	8,603

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	22,948	11,324	6,356	196	5,072
Total	22,948	11,324	6,356	196	5,072

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100
3	Evaluate and Recommend Improvements to the SCAG Heavy-Duty Truck Model.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100
4	Heavy Duty Truck Model Enhancement and Validation.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100
5	Evaluation of the Goods Movement Element of the 2020 RTP.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100
6	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	100
7	Evaluate and Recommend Strategies for Electrical Vehicle Charging for Freight.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	100

130.0162.18 GOODS MOVEMENT PLANNING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2021	06/30/2021
2	Updated Heavy Duty Truck Model	06/30/2021	06/30/2021
3	Evaluation of the 2020 RTP.	06/30/2021	06/30/2021
4	Recommendations for Enhancing the Performance of the Regional Goods Movement System	06/30/2021	06/30/2021
5	Strategies for Electrical Vehicle Charging for Freight	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Finalized development of SOW for infrastructure charging/fueling strategy; RFP issued and consultant selected.
Negotiations to be initiated.
CoStar & E-commerce data acquisition.

Issues:

None

Resolution:

N/A

Comment:

None

130.0162.18 GOODS MOVEMENT PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	334,139	0	0	0	334,139
Benefits	266,646	0	0	0	266,646
Indirect Cost	786,933	0	0	0	786,933
Printing	2,500	0	0	0	2,500
Other	150,000	0	0	0	150,000
Consultant TC	0	0	500,000	0	500,000
In-Kind Commits	199,552	0	0	0	199,552
Total	\$1,739,770	\$0	\$500,000	\$0	\$2,239,770
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	656,414	0	0	0	656,414
FHWA PL C/O	883,804	0	0	0	883,804
FTA 5303	0	0	500,000	0	500,000
In-Kind Commits	199,552	0	0	0	199,552
Total	\$1,739,770	\$0	\$500,000	\$0	\$2,239,770
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,406,321	327,437	315,825	330,404	432,655
Total	1,406,321	327,437	315,825	330,404	432,655

130.0162.18 GOODS MOVEMENT PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IHS GLOBAL INC

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	7,000	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KFORCE INC

Start Date:	06/11/2019	End Date:	06/30/2022	Number:	18-022-C07
Total Award:	2,875,000	FY Value:	100,000	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: VERTICAL WEB MEDIA LLC DBA INTERNET R

Start Date:	11/10/2020	End Date:	02/20/2022	Number:	20-080-C01
Total Award:	20,000	FY Value:	20,000	PY Expends:	0

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

140.0121.01 TRANSIT PLANNING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2021	06/30/2021
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Convened the Regional Transit Technical Advisory Committee for June meeting .
 Prepared technical reports and coordinated with speakers for the June Regional Transit TAC meeting to engage the transit agencies in region on issues related to transit, innovative solutions and technology, federal performance measures and issues related to the COVID-19 pandemic and transit recovery.
 Continued to engage the transit operators on the SCAG regional transit operators forum.
 Prepared staff reports to update the RTTAC members on federal performance management requirements related to Transit Asset Management (TAM), Public Transportation Agency Safety Plan (PTASP). Provided updates to the Regional Transit TAC related to SCAG's Federal Transportation Improvement Program (FTIP). Worked with the transit agencies to develop the initial regional transit safety targets adopted by the Regional Council in June 2020 and included in the draft RTP Amendment 1. Worked with staff to provide update on various COVID-19 relief funds to the Regional Transit TAC
 Provided staff reports and presentations to the SCAG Transportation Committee and Regional Council related to the development and adoption of the initial regional transit safety targets in compliance with the FTA PTASP Final Rule
 Managed various Consultant studies related to Transit planning

Issues:

Resolution:

Comment:

Ongoing.

140.0121.01 TRANSIT PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	107,681	0	0	0	107,681
Benefits	85,930	0	0	0	85,930
Indirect Cost	253,599	0	0	0	253,599
Travel	10,000	0	0	0	10,000
In-Kind Commits	59,237	0	0	0	59,237
Total	\$516,447	\$0	\$0	\$0	\$516,447

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	457,210	0	0	0	457,210
In-Kind Commits	59,237	0	0	0	59,237
Total	\$516,447	\$0	\$0	\$0	\$516,447

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	547,728	190,073	136,846	102,731	118,078
Total	547,728	190,073	136,846	102,731	118,078

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	06/30/2021



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140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG staff participated in LOSSAN Agency, CHSRA and Metrolink TAC and Board meetings in the 4th Qtr. Staff also reviewed various rail planning and environmental documents such as the RCTC Coachella Valley Rail DEIR/DEIS.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	66,620	0	0	0	66,620
Benefits	53,164	0	0	0	53,164
Indirect Cost	156,897	0	0	0	156,897
In-Kind Commits	35,847	0	0	0	35,847
Total	\$312,528	\$0	\$0	\$0	\$312,528

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	276,681	0	0	0	276,681
In-Kind Commits	35,847	0	0	0	35,847
Total	\$312,528	\$0	\$0	\$0	\$312,528



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140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	251,678	77,627	76,639	52,977	44,435
Total	251,678	77,627	76,639	52,977	44,435

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The Consultant provided technical support and maintained the SCAG TransAM database, including releases and updates for both general system improvements and bug fixes. The Consultant provided support to the transit agencies on the TransAM database as required including one-on-one sessions, on how to effectively use the portal SCAG held monthly status meetings with the Consultant and the Consultant provided monthly reports. The Consultant met with SCAG staff to share Asset Cloud demonstration and discussed a potential for API integration of asset data.

Issues:

Resolution:

Comment:

Contract is ongoing

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$100,000	\$0	\$137,218
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$100,000	\$0	\$137,218
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,850	1,964	2,278	1,714	5,894
Consultant TC	94,665			47,541	47,124
Total	106,515	1,964	2,278	49,255	53,018



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140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/04/2019	End Date:	12/31/2020	Number:	19-007-C01
Total Award:	404,308	FY Value:	78,807	PY Expends:	346,228

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2020	06/30/2021	04/01/2021	06/30/2022	Consultant	10
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2020	12/31/2020	04/01/2021	01/30/2022	Consultant	10
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2021	06/30/2021	04/01/2021	06/30/2022	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2020	
2	Best practices and existing conditions report	01/01/2021	
3	Corridor identification report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 10 **STATUS:** IN PROGRESS

Accomplishments:

Staff conducted procurement and consultant selection process
Conducted study kick-off meeting

Issues:

Notice to proceed was issued for Consultant to begin work this quarter

Resolution:

Consultant work began this quarter

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$250,000	\$0	\$287,218
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$250,000	\$0	\$287,218
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	30,849	4,610	7,495	5,409	13,335
Total	30,849	4,610	7,495	5,409	13,335



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140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/15/2021	End Date:	06/30/2022	Number:	21-037-C01
Total Award:	277,854	FY Value:	250,000	PY Expends:	0

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2020	12/31/2020	06/01/2021	09/30/2021	Consultant	10
2	Identify key challenges and opportunities for implementing MaaS	12/01/2020	04/01/2021	10/01/2021	12/31/2021	Consultant	10
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2021	06/30/2021	01/01/2022	06/30/2022	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 10 **STATUS:** IN PROGRESS

Accomplishments:

Completed Consultant procurement and selection
Conducted study kick-off meeting

Issues:

Notice to proceed was issued to Consultant this quarter

Resolution:

Consultant study began this quarter

Comment:

Ongoing. Task has been carried over and included in FY22 OWP.

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,967	0	0	0	3,967
Benefits	3,166	0	0	0	3,166
Indirect Cost	9,342	0	0	0	9,342
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
Total	\$18,610	\$0	\$75,000	\$0	\$93,610
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	16,475	0	0	0	16,475
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
Total	\$18,610	\$0	\$75,000	\$0	\$93,610
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,181	4,439	5,457	5,254	10,031
Consultant TC	18,868				18,868
Total	44,049	4,439	5,457	5,254	28,899



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140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	06/01/2021	End Date:	06/30/2022	Number:	21-038-C01
Total Award:	160,210	FY Value:	75,000	PY Expends:	0

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct mail survey of neighborhood residents and analyze results	07/01/2020	12/31/2020	03/01/2021	06/30/2021	Consultant	100
2	Prepare final report and presentation	09/01/2020	12/31/2020	04/01/2021	06/30/2021	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final Report and presentation	12/31/2020	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Contract is completed as of June 30. SCAG staff will continue to work with UCLA on dissemination of the study findings through presentations to technical and policy committees through FY22.

Issues:

Contract had been delayed pending amendment to fund purchase of license for migration data from third party vendor.

Resolution:

Contract amendment was executed in Q2 to fund purchase of license for migration data from third party vendor. Data was purchased and analysis began in Q3. Schedule has been extended to June 30.

Comment:

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,946	0	0	0	5,946
Benefits	4,745	0	0	0	4,745
Indirect Cost	14,003	0	0	0	14,003
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
Total	\$27,894	\$0	\$75,000	\$0	\$102,894
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	24,694	0	0	0	24,694
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
Total	\$27,894	\$0	\$75,000	\$0	\$102,894
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,106	4,620	5,154	6,628	6,704
Consultant TC	74,898				74,898
Total	98,004	4,620	5,154	6,628	81,602



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140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE REGENTS OF THE UNIVERSITY OF CALIF

Start Date:	05/17/2019	End Date:	06/30/2021	Number:	19-024-C01
Total Award:	120,033	FY Value:	74,898	PY Expends:	44,955

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	12/31/2020	01/02/2019	12/31/2020	Consultant	100
2	Develop SRTS Plan	01/01/2019	12/31/2020	09/01/2019	12/31/2020	Consultant	100
3	Develop Final SRTS Plan	03/31/2019	12/31/2020	10/01/2020	12/31/2020	Consultant	100
4	Provide project administration oversight	07/01/2018	12/31/2020	01/10/2019	12/31/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final SRTS Plan	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

FY21 Q1: Finalized Outreach Strategy to align with COVID-19. Created Draft Outreach online engagement form. Developed short project video (English & Spanish) for community engagement and data collection. Prepared draft chapters and cost estimates. Defined short and long term projects and drafted implementation chapter. Prepared prioritization criteria and engineering chapter, among others.

FY21: Q2 Project Completed 12/30.

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Ends 12/30/20.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,008	0	0	0	4,008
Benefits	3,198	0	0	0	3,198
Indirect Cost	9,438	0	0	0	9,438
Other	965	0	0	0	965
Consultant	0	34,017	0	0	34,017
Cash/Local Other	0	5,122	0	0	5,122
Total	\$17,609	\$39,139	\$0	\$0	\$56,748

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	854	34,017	0	0	34,871
TDA	16,755	0	0	0	16,755
Cash/Local Other	0	5,122	0	0	5,122
Total	\$17,609	\$39,139	\$0	\$0	\$56,748

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,854	1,513	2,378	-35	-2
Consultant	33,148		18,089	15,059	0
Total	37,002	1,513	20,467	15,024	-2

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date:	01/10/2019	End Date:	12/31/2020	Number:	18-029-C01
Total Award:	178,566	FY Value:	33,148	PY Expends:	144,733

145.4817.01 MOBILITY INNOVATIONS AND PRICING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Conduct engagement events with CBOs and community members, and prepare supporting materials and technical analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	12/31/2020	07/01/2019	12/30/2020	Staff	100
2	Conduct engagement with communities and prepare supporting technical analysis.	07/01/2019	12/31/2020	07/01/2019	12/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Report on engagement efforts and technical analysis.	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Project completed.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.

145.4817.01 MOBILITY INNOVATIONS AND PRICING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,191	0	0	0	4,191
Benefits	3,344	0	0	0	3,344
Indirect Cost	9,869	0	0	0	9,869
Consultant	0	204,820	0	0	204,820
Total	\$17,404	\$204,820	\$0	\$0	\$222,224

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	163,856	0	0	163,856
TDA	17,404	40,964	0	0	58,368
Total	\$17,404	\$204,820	\$0	\$0	\$222,224

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,415	27,018	13,573	-158	-18
Consultant	139,939			139,939	0
Total	180,354	27,018	13,573	139,781	-18

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	11/19/2019	End Date:	12/31/2020	Number:	20-003-C01
Total Award:	497,487	FY Value:	206,974	PY Expend:	268,144

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	60
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	60
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2020	06/30/2023	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	12/31/2020	11/30/2020
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 **STATUS:** IN PROGRESS

Accomplishments:

MSP Project list was finalized and approved by Metro. Caltrans portion of the project is completed. Project will hold until revising the MSP list next FY22.

Issues:

MSP List completed and approved by Metro board

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Resolution:

Project is currently on hold until rebooting for next FY22 MSP list.

Comment:

Multi-year project carried over from FY20. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023. The project scope includes three annual updates of the Westside project list with a separate funding source.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	998	0	0	0	998
Benefits	797	0	0	0	797
Indirect Cost	2,351	0	0	0	2,351
Other	762	0	0	0	762
Consultant	0	152,837	0	0	152,837
Cash/Local Other	0	7,495	0	0	7,495
Total	\$4,908	\$160,332	\$0	\$0	\$165,240

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	675	57,848	0	0	58,523
TDA	4,233	0	0	0	4,233
Cash/Local Other	0	102,484	0	0	102,484
Total	\$4,908	\$160,332	\$0	\$0	\$165,240

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,027	5,053	409	568	-3
Consultant	92,955		50,938	37,870	4,147
Total	98,982	5,053	51,347	38,438	4,144

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	149,850	PY Expends:	167,519

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100
2	Develop communication and outreach strategy	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	100
3	Perform analysis and develop general plan integration	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100
4	Develop vulnerability assessment and financing	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100
5	Develop metrics and monitoring mechanism	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Communication and outreach reports	12/31/2020	12/31/2020
2	Analysis reports, toolkits and guide	02/28/2021	12/31/2020
3	Assessment framework, maps, and finance report	02/28/2021	02/28/2021
4	Metrics, toolkits, web materials, and case studies	02/28/2021	02/28/2021



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145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG has completed all components of the Climate Adaptation Framework, and released deliverables from the effort online, including the SoCal Climate Adaptation Planning Guide, model policies for local jurisdictions, model policies for local coastal plans, metrics for gauging climate adaptive activities, project tracking tools, decision tree tools, and financing strategies for climate adaptation infrastructure. To advertise these resources, SCAG presented to SCAG's Energy and Environment Committee and Regional Council in November 2020 and also made presentations at several subregional organizations. SCAG also hosted webinars, and a meeting of the Climate Adaptation Working Group. In January, resources from the Climate Adaptation Framework were utilized to support adoption of SCAG's Climate Change Action Resolution, which identified activities that SCAG should undertake to increase regional resilience.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Caltrans granted extension to use SCAG's local funds to complete additional analysis. Complete package of deliverables will be submitted to Caltrans.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	16	0	0	0	16
Consultant	0	217,382	0	0	217,382
Total	\$16	\$217,382	\$0	\$0	\$217,398



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145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	2	81,052	0	0	81,054
SB1 Adaptation	14	136,330	0	0	136,344
Total	\$16	\$217,382	\$0	\$0	\$217,398

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	180,709			180,709	0
Total	180,709			180,709	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/05/2019	End Date:	02/28/2021	Number:	19-001-C01
Total Award:	1,112,795	FY Value:	217,382	PY Expends:	895,413

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	04/25/2019	09/30/2020	04/25/2019	09/30/2020	Staff/Consultant	100
2	Engage stakeholders	05/25/2019	09/30/2020	05/25/2019	09/30/2020	Consultant	100
3	Collect data	05/05/2019	06/30/2020	05/05/2019	06/30/2020	Consultant	100
4	Develop Forecast	08/01/2019	09/30/2020	08/01/2019	09/30/2020	Consultant	100
5	Prepare Final Report	05/01/2020	09/30/2020	05/01/2020	09/30/2020	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	06/30/2020
2	Demographic profile technical memorandum	06/30/2020	06/30/2020
3	Travel demand forecast methodology technical memorandum	09/30/2020	09/30/2020
4	Final report	09/30/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The grant and the contract are concluded as of Sep. 30.

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	794	0	0	0	794
Benefits	634	0	0	0	634
Indirect Cost	1,869	0	0	0	1,869
Other	3,609	0	0	0	3,609
Consultant	0	148,886	0	0	148,886
Total	\$6,906	\$148,886	\$0	\$0	\$155,792

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,711	17,078	0	0	20,789
SB1 Competitive	3,195	131,808	0	0	135,003
Total	\$6,906	\$148,886	\$0	\$0	\$155,792

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,040	5,293	804	-54	-3
Consultant	97,087		97,087		0
Total	103,127	5,293	97,891	-54	-3

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: HDR ENGINEERING

Start Date:	04/30/2019	End Date:	09/30/2020	Number:	18-033-C01
Total Award:	300,344	FY Value:	97,087	PY Expends:	199,114

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: NANCY LO

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	12/31/2020	12/01/2018	12/31/2020	Staff/Consultant	100
2	Implement public participation.	04/15/2019	08/31/2020	04/15/2019	12/31/2020	Consultant	100
3	Develop existing and future conditions assessment.	05/01/2019	01/31/2020	05/01/2019	12/31/2020	Consultant	100
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	12/31/2020	08/01/2019	12/31/2020	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	12/31/2020	12/31/2020
2	Meeting materials, survey, and summary report.	08/31/2020	12/31/2020
3	Existing and future conditions report.	01/31/2020	12/31/2020
4	Draft and final plan.	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

NTP issued and Kick-off meeting was on 7/2/19.

Completed: Draft and final public outreach plan, digital public outreach activities, public hearings, analysis of public comments, draft existing conditions report, draft future conditions report, and project list. Developed second public outreach plan (virtual). This study has also been presented at VCTC meetings and SCAG's Transportation Committee. Lastly, the draft final report has been delivered.

Project completed as of 12/04/2020.

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Issues:

Resolution:

Comment:

Project is multi-year carried over from FY20. Product delivery dates have been extended to align with contract extension. Project completed as of 12/04/2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,475	0	0	0	2,475
Benefits	1,975	0	0	0	1,975
Indirect Cost	5,828	0	0	0	5,828
Other	1,118	0	0	0	1,118
Consultant	0	49,154	0	0	49,154
Total	\$11,396	\$49,154	\$0	\$0	\$60,550

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	345	15,122	0	0	15,467
TDA	10,278	0	0	0	10,278
Cash/Local Other	773	34,032	0	0	34,805
Total	\$11,396	\$49,154	\$0	\$0	\$60,550

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,336	4,696	5,483	162	-5
Consultant	25,058		25,058		0
Total	35,394	4,696	30,541	162	-5

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: ITERIS, INC.

Start Date:	06/10/2019	End Date:	12/31/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	25,058	PY Expends:	265,846

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	12/30/2020	11/01/2018	12/31/2020	Staff/Consultant	100
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	08/31/2019	05/07/2019	12/31/2020	Consultant	100
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	12/31/2019	06/01/2019	12/31/2020	Consultant	100
4	Outreach to Stakeholders.	05/07/2019	08/31/2020	05/07/2019	12/31/2020	Consultant	100
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	06/30/2020	08/01/2019	12/31/2020	Consultant	100
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	12/31/2020	11/01/2019	12/31/2020	Consultant	100

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	12/31/2020	12/31/2020
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	12/31/2019	12/31/2020
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	08/31/2020	12/31/2020
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	06/30/2020	12/31/2020
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Project completed as of 12/15/2020.

Issues:

Resolution:

Comment:

Project is multi-year. Task has been included in FY21 OWP. Product delivery dates have been extended to align with contract extension. Project completed as of 12/15/2020.

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	2,475	0	0	0	2,475
Benefits	1,975	0	0	0	1,975
Indirect Cost	5,828	0	0	0	5,828
Other	1,684	0	0	0	1,684
Consultant	0	15,365	0	0	15,365
Cash/Local Other	0	936	0	0	936
Total	\$11,962	\$16,301	\$0	\$0	\$28,263

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	8,310	14,426	0	0	22,736
TDA	3,652	0	0	0	3,652
Cash/Local Other	0	1,875	0	0	1,875
Total	\$11,962	\$16,301	\$0	\$0	\$28,263

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,629	4,353	4,357	-78	-3
Consultant	15,342		15,342		0
Total	23,971	4,353	19,699	-78	-3



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145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/27/2019	End Date:	12/31/2020	Number:	19-038-C01
Total Award:	513,874	FY Value:	15,342	PY Expends:	498,532

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

OBJECTIVE: PROJECT MANAGER: STEPHEN YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2020	04/01/2019	01/31/2021	Staff/Consultant	100
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	09/30/2021	04/01/2019	09/30/2021	Consultant	85
3	Develop and execute data collection plan	04/01/2019	03/31/2020	04/01/2019	05/31/2021	Consultant	100
4	Existing and future conditions analysis	04/01/2019	03/31/2021	04/01/2019	07/08/2021	Consultant	90
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	04/01/2021	10/01/2020	09/01/2021	Consultant	15
6	Develop final report	07/01/2019	12/31/2021	07/01/2021	12/31/2021	Consultant	0
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	90

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	11/30/2021	
2	Stakeholder and public engagement plan Meeting materials	09/30/2021	
3	Data Collection Plan Existing and future conditions analysis	03/31/2021	
4	Project Invoices and Meeting Materials	12/31/2021	
5	Mitigation measures report	05/31/2021	
6	Final report	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS

Accomplishments:

Project underway. Had PDT meeting regularly. Update PDT team members with Caltrans' update project schedule.

Proceed community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data
6. Coordinated with POLA staff on use of their drone to take snap shots of peak conditions for tenants in study area
7. Requested and obtained operator data from multiple tenants in study area:

Chandlers

ConGlobal

8. Begun building of existing traffic model

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

- 9. Data collection growth factors
- 10. Truck turning templates on truck routes
- 11. List of potential traffic calming measures

Issues:

Still expecting delay for on-site traffic count survey and survey data from more business owners and residents . Also expect to develop alternative approach to filter out non-representative truck/vehicle travel patterns resulting from COVID-19

Resolution:

PDT group will continuously discuss to provide ideal approach to collect and analyze collected count data from multiple sources.

Comment:

Multi-year project carried over from FY20. Product deliverables are expected to be completed by the project end date and will be updated in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,643	0	0	0	17,643
Benefits	14,079	0	0	0	14,079
Indirect Cost	41,551	0	0	0	41,551
Other	12,000	0	0	0	12,000
Consultant	0	145,389	0	0	145,389
Cash/Local Other	0	27,260	0	0	27,260
Total	\$85,273	\$172,649	\$0	\$0	\$257,922

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	9,600	145,389	0	0	154,989
TDA	75,673	0	0	0	75,673
Cash/Local Other	0	27,260	0	0	27,260
Total	\$85,273	\$172,649	\$0	\$0	\$257,922

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,501	3,970	4,885	10,397	10,249
Consultant	96,220		6,779	10,169	79,272
Total	125,721	3,970	11,664	20,566	89,521

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	144,952	PY Expend:	37,011

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: PRITHVI DEORE

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2021	Staff/Consultant	99
2	Public Outreach plan development and execution	04/30/2019	12/31/2020	04/30/2019	12/31/2021	Consultant	95
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	95
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	06/30/2021	
2	Outreach plan and meeting materials.	12/31/2020	
3	Final report	12/31/2021	
4	Project invoices and meeting materials	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 96 **STATUS:** IN PROGRESS

Accomplishments:

Draft plan completed and sent to round of review to PRC. The study is up for completion by 12/31/21.

Issues:

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Comment:

Multi-year project carried over from FY20. Draft Ventura County Freight Corridor Study document prepared and currently under review. The study is up for completion by 12/31/21.

Work plan document (Product #1) is complete with minor changes are expected as the study progresses due to COVID-19. Other products are expected to be completed with the completion of the study.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,689	0	0	0	2,689
Benefits	2,146	0	0	0	2,146
Indirect Cost	6,333	0	0	0	6,333
Other	621	0	0	0	621
Consultant	0	121,664	0	0	121,664
Total	\$11,789	\$121,664	\$0	\$0	\$133,453

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	58,131	0	0	58,628
TDA	11,292	0	0	0	11,292
Cash/Local Other	0	63,533	0	0	63,533
Total	\$11,789	\$121,664	\$0	\$0	\$133,453



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145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,808	666	437	422	283
Consultant	112,041		44,844	11,682	55,515
Total	113,849	666	45,281	12,104	55,798

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	12/31/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	118,661	PY Expends:	47,336

145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2020	04/30/2020	10/01/2021	09/30/2022	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2020	11/01/2020	11/01/2021	09/30/2022	Consultant	0
3	Development and execution of outreach process.	12/01/2020	08/30/2021	11/30/2021	09/30/2022	Consultant	0
4	Conduct Literature Review.	12/01/2020	03/01/2021	12/01/2021	09/30/2022	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	03/01/2021	09/01/2021	12/01/2021	09/30/2022	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	09/01/2021	03/30/2022	07/01/2021	09/30/2022	Consultant	0
7	Perform project management activities	03/01/2020	03/20/2022	06/01/2020	09/30/2022	Staff/Consultant	5

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	03/20/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	09/30/2020	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2021	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2020	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Reviewed relevant documents on workforce development and modified scope of work. Completing the RFP process for consultant selection.

Issues:

SOW was revised to modify outreach components due to COvid-19. Additional SOW modifications were made to incorporate community workforce development needs in response to changing economic conditions of Covid-19. An RFP with the revised SOW was circulated. The PRC is currently finalizing selection of a consultant to finish this project.

Resolution:

CALTRANS approved SOW modifications and extension of contract to September 2022. Consultant selection has been initiated through RFP process.

Comment:

Multi-year project carried over from FY20. Products dates will be updated accordingly after a consultant is secured. In April 2021, Caltrans approved a 3 month term extension and information has been updated accordingly in Q4.



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145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,019	0	0	0	12,019
Benefits	9,591	0	0	0	9,591
Indirect Cost	28,304	0	0	0	28,304
Other	8,065	0	0	0	8,065
Consultant	0	239,520	0	0	239,520
Total	\$57,979	\$239,520	\$0	\$0	\$297,499

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	46,383	191,616	0	0	237,999
TDA	11,596	47,904	0	0	59,500
Total	\$57,979	\$239,520	\$0	\$0	\$297,499

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,399	3,406	2,970	7,769	3,254
Total	17,399	3,406	2,970	7,769	3,254

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	40
2	Develop and execute Community Engagement Plan	01/01/2020	11/30/2021	03/01/2021	06/30/2022	Staff/Consultant	25
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2021	03/01/2021	06/30/2022	Consultant	35
4	Develop Mobility Plan	01/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan, engagement and outreach materials, and website	11/30/2021	
3	Existing Conditions Analysis Report	06/30/2021	
4	Draft and Final Plan	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 24 **STATUS:** IN PROGRESS

Accomplishments:

Released and closed RFP period, scored proposals, conducted consultant interviews, selected a consultant, SCAG board approved contract, and project kicked off on 02/18/21. Started public engagement and existing conditions analysis.

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. All delivery dates should be 06/30/2022.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,187	0	0	0	6,187
Benefits	4,937	0	0	0	4,937
Indirect Cost	14,570	0	0	0	14,570
Consultant	0	397,500	0	0	397,500
Total	\$25,694	\$397,500	\$0	\$0	\$423,194

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	12,132	318,000	0	0	330,132
TDA	13,562	0	0	0	13,562
Cash/Local Other	0	79,500	0	0	79,500
Total	\$25,694	\$397,500	\$0	\$0	\$423,194

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,569	14,764	6,296	2,424	1,085
Consultant	110,155				110,155
Total	134,724	14,764	6,296	2,424	111,240

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	02/18/2021	End Date:	06/30/2022	Number:	21-007-C01
Total Award:	377,907	FY Value:	377,907	PY Expends:	0

145.4867.01 CURB SPACE MANAGEMENT STUDY

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	05/01/2020	06/30/2022	05/01/2020	06/30/2022	Staff/Consultant	10
2	Agency & Stakeholder Coordination	07/01/2020	04/30/2022	10/01/2020	04/30/2022	Staff/Consultant	10
3	Existing Conditions Analysis & Site Location Recommendations	09/01/2020	03/31/2021	07/01/2021	10/31/2021	Consultant	0
4	Site Location Data Collection & Analyses	01/06/2021	03/31/2022	09/01/2021	01/31/2022	Consultant	0
5	Implementation Plan & Next Steps	10/01/2021	03/31/2022	01/31/2022	04/04/2022	Consultant	0
6	Final Report	12/01/2021	05/31/2022	02/28/2022	05/31/2022	Staff/Consultant	0

145.4867.01 CURB SPACE MANAGEMENT STUDY

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	03/31/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	
5	Strategies & recommendations report, pilot project work plan	03/31/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

Held pre-procurement meetings including further work on stakeholder engagement and coordination efforts with other SCAG programs before procurement. Submitted all procurement documentation to prepare for RFP. RFP process was completed including review of proposals, interviews, and final consultant selection. The RC has approved the contract with the selected consultant. Staff has held a pre-kickoff meeting with the consultant to finalize the contract agreement.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20/FY21. Scope of work is now ready for internal review. Products dates will be updated accordingly after a consultant is secured.



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145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,730	0	0	0	8,730
Benefits	6,967	0	0	0	6,967
Indirect Cost	20,560	0	0	0	20,560
Other	1,597	0	0	0	1,597
Consultant	0	625,171	0	0	625,171
Total	\$37,854	\$625,171	\$0	\$0	\$663,025

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	32,276	447,784	0	0	480,060
TDA	5,578	177,387	0	0	182,965
Total	\$37,854	\$625,171	\$0	\$0	\$663,025

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,121	2,347	13,398	8,342	16,034
Total	40,121	2,347	13,398	8,342	16,034

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	01/31/2022	04/01/2021	01/31/2022	Consultant	5
2	Develop Recommended Strategy	01/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	0
3	Conduct Public Workshops	01/01/2021	03/31/2023	07/01/2021	03/31/2023	Consultant	0
4	Develop Final Plan	01/01/2021	03/31/2023	07/01/2021	03/31/2023	Consultant	0
5	Provide Project Management Support and Administration	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 2 **STATUS:** IN PROGRESS

Accomplishments:

Caltrans issued the Notice to Proceed to SCAG in October, 2020. SCAG issued an RFP and a consultant contract was approved in FY21 Q4. Staff held a kick off meeting in FY21 Q4. The project Steering Committee met in FY21 Q4. Existing conditions and engagement strategies are underway. Work in ongoing and on track.

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

Issues:

Resolution:

Comment:

Project is currently on track.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	480,000	0	0	480,000
Total	\$28,650	\$480,000	\$0	\$0	\$508,650

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	384,000	0	0	400,000
TDA	12,650	0	0	0	12,650
Cash/Local Other	0	96,000	0	0	96,000
Total	\$28,650	\$480,000	\$0	\$0	\$508,650



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145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,388		541	4,378	4,469
Consultant	21,005				21,005
Total	30,393		541	4,378	25,474

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	399,966	PY Expends:	0

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	95
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	25
3	Assess existing conditions identify data needs and collect data	04/01/2020	05/31/2021	01/01/2021	08/31/2021	Consultant	90
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	04/01/2021	02/28/2022	Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	02/28/2022	
4	Draft and final versions of report	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 53 **STATUS:** IN PROGRESS

Accomplishments:

Kicked off project: 10/13/20
 Completed literature review and existing conditions report: 11/14/20
 Conducted RFP: 12/10/20
 Selected technical consultant: 2/3/21
 Assembled Expert Advisory Panel: 6/12/20

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

Issues:

Waiting for consultant's data gap analysis to complete existing conditions task.

Resolution:

Gap analysis is due in July 2021.

Comment:

Multi-year project carried over from FY20.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,810	0	0	0	4,810
Benefits	3,838	0	0	0	3,838
Indirect Cost	11,327	0	0	0	11,327
Other	7,025	0	0	0	7,025
Consultant	0	506,276	0	0	506,276
Cash/Local Other	0	31,724	0	0	31,724
Total	\$27,000	\$538,000	\$0	\$0	\$565,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,097	0	0	0	3,097
SHA	23,903	476,292	0	0	500,195
Cash/Local Other	0	61,708	0	0	61,708
Total	\$27,000	\$538,000	\$0	\$0	\$565,000



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155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,726	345	3,358	5,688	17,335
Consultant	85,411		33,487	22,383	29,541
Total	112,137	345	36,845	28,071	46,876

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND

Start Date:	09/25/2020	End Date:	02/28/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	329,276	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: MAGELLAN ADVISORS LLC

Start Date:	05/10/2021	End Date:	06/30/2022	Number:	21-035-C01
Total Award:	174,808	FY Value:	174,808	PY Expends:	0

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	0
2	Establish Program Criteria	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	0
3	Define Program Alternatives	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Consultant	0
4	Develop Program Technical Justification	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Consultant	0
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	0
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Consultant	0
7	Perform project management activities	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	60

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	09/30/2020	
2	Preferred Program Alternative Memorandum	11/30/2020	
3	Technical Justification Report/Nexus	02/28/2021	
4	Framework of Pilot Demonstration Project	04/30/2021	
5	Final Program Technical Guidance Report	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 9 STATUS: IN PROGRESS

Accomplishments:

The SCAG Regional Council approved the consultant contract for the Caltrans funded project in June, 2021 and work has begun. On-going coordination with City of Los Angeles Department of Transportation (LADOT) and the project consultant (Fehr & Peers) on project development and the holding of regularly scheduled status updates. On-going coordination with LADOT partners on project development.

Issues:

No issues, just delayed.

Resolution:

Project is now initiated.

Comment:

This item includes a multi-year Caltrans grant funded VMT mitigation program pilot project. The product delivery dates will be updated to align with the consultant contract.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,161	0	0	0	15,161
Benefits	12,099	0	0	0	12,099
Indirect Cost	35,705	0	0	0	35,705
Consultant	0	516,106	0	0	516,106
Total	\$62,965	\$516,106	\$0	\$0	\$579,071



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155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	58,011	59,197	0	0	117,208
SHA	4,954	456,909	0	0	461,863
Total	\$62,965	\$516,106	\$0	\$0	\$579,071

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	54,453	27,202	10,415	4,565	12,271
Total	54,453	27,202	10,415	4,565	12,271

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR: FEHR AND PEERS

Start Date:	07/23/2021	End Date:	02/28/2022	Number:	21-042-C01
Total Award:	469,109	FY Value:	494,559	PY Expends:	0

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	04/30/2021	07/01/2018	12/31/2021	Staff/Consultant	93
2	Initiate and execute Go Human efforts	07/01/2018	04/30/2021	07/01/2018	12/31/2021	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	02/27/2021	
2	Go Human event programs and reports	04/30/2021	
3	Final Report	04/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; project to be completed in FY21 Q2 & Q3.

LADOT SRTS: No progress was made due to COVID-19; final event with Westminster Elementary to be held in FY21 Q3.

Wildomar: The grant extension will allow the demonstration event to be held in FY21 Q3 as a result of COVID-19.

Long Beach: Demonstration event to be hosted in FY21 Q2. SBCTA SRTS: Activities paused during FY21 Q1 due to the pandemic. MSRC grant extension was granted in FY20 Q4.

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; the project to be completed by FY21 Q2.

Q2: Grant extension requested during Q2 based on restrictions related to the pandemic.

Baldwin Park: Final deliverables complete as of FY21 Q2.

LADOT SRTS: Pending approval from the requested grant extension, the event will occur in FY22 Q1.

Wildomar: Pending approval from the requested grant extension, the event will occur in FY21 Q3.

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Long Beach: Pending approval from the requested grant extension, the event will occur in FY22 Q1.

Q3: Grant extension executed.

LADOT SRTS: Demo planned for October 2021.

Wildomar: Modified demo held March 11-15.

Long Beach: Anticipated Aug 2021 (FY22 Q1)

Q4: Wildomar completed in Q4. 2 projects continuing (LA + Long Beach).

Issues:

Final events postponed due to COVID 19.

Resolution:

Grant extension to allow for projects to be implemented in FY21 Q2 & Q3.

Comment:

Product #1-3 delivery is delayed due to Covid-19 and date will be updated to align with the grant end date.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,008	0	0	0	4,008
Benefits	3,198	0	0	0	3,198
Indirect Cost	9,438	0	0	0	9,438
Consultant	0	417,157	0	0	417,157
Total	\$16,644	\$417,157	\$0	\$0	\$433,801

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	16,644	0	0	0	16,644
State Other	0	417,157	0	0	417,157
Total	\$16,644	\$417,157	\$0	\$0	\$433,801



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225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,537	2,338	5,661	1,542	-4
Consultant	70,163		17,692	18,769	33,702
Total	79,700	2,338	23,353	20,311	33,698

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	07/05/2018	End Date:	10/31/2021	Number:	18-020-C01
Total Award:	404,359	FY Value:	22,676	PY Expend:	374,753

STATUS: CONTRACT COMPLETED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	17,431	PY Expend:	144,522

STATUS: CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	06/30/2021	Number:	19-040-C01
Total Award:	307,894	FY Value:	47,395	PY Expend:	60,525

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF LONG BEACH

Start Date:	06/04/2020	End Date:	12/31/2021	Number:	M-004-20
Total Award:	126,500	FY Value:	126,500	PY Expend:	0



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225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	02/27/2021	09/01/2018	10/31/2022	Consultant	90
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2019	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	10/31/2022	Staff	90

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	02/27/2021	
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	03/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/30/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 98 STATUS: IN PROGRESS

Accomplishments:

In FY 21 Q4 work for education and encouragement programs in Imperial County continues.

Issues:

Resolution:

Comment:

Product delivery date extended to align with Caltrans 20-month time extension approval.

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,279	0	0	0	4,279
Benefits	3,415	0	0	0	3,415
Indirect Cost	10,077	0	0	0	10,077
Consultant	0	495,164	0	0	495,164
Cash/Local Other	0	265,021	0	0	265,021
Total	\$17,771	\$760,185	\$0	\$0	\$777,956

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	495,164	0	0	495,164
TDA	17,771	0	0	0	17,771
Cash/Local Other	0	265,021	0	0	265,021
Total	\$17,771	\$760,185	\$0	\$0	\$777,956

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,215	3,700	4,593	-74	-4
Consultant	192,262		133,879	22,703	35,680
Total	200,477	3,700	138,472	22,629	35,676



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225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	02/28/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	26,392	PY Expends:	281,653

STATUS: CONTRACT COMPLETED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	11/20/2018	End Date:	02/28/2021	Number:	18-001-B38
Total Award:	198,811	FY Value:	135,056	PY Expends:	60,181

STATUS: CONTRACT EXECUTED **VENDOR:** IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date:	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	92,019	PY Expends:	107,981

STATUS: CONTRACT COMPLETED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	16,572	PY Expends:	180,428

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	12/31/2021	10/01/2019	02/28/2023	Staff	40
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2021	06/30/2020	02/28/2023	Staff/Consultant	10
3	Implement and evaluate Quick Build projects	01/01/2020	12/31/2021	06/30/2020	02/28/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 **STATUS:** IN PROGRESS

Accomplishments:

The City of Ojai Quick Build contract is currently ongoing, with implementation of the quick build project completed in FY21 Q2. The project implementation period is planned for extension for an eight month period to gather more robust data for school travel behaviors (given disruptions with school schedules during COVID-19) with ongoing performance evaluation.

Staff is coordinating with Caltrans to approve A&E financial package for selected consultant. Caltrans has been in the review process for over three months. Staff is finalizing contract negotiations with selected consultant for the Cities of Calexico, El Monte, Pasadena, and Glendale quick build projects. Contract planned to kick off in FY22 Q1, pending Caltrans approval.

Two contracts kicked off to support Go Human safety advertising with five cities and Kit of Parts demonstrations with six cities. Work is currently ongoing.

Finalizing MOU with the City of Long Beach for the quick build project, anticipated to kick off FY22Q1.

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,983	0	0	0	13,983
Benefits	11,159	0	0	0	11,159
Indirect Cost	32,932	0	0	0	32,932
Other	45,526	0	0	0	45,526
Consultant	0	2,405,547	0	0	2,405,547
Total	\$103,600	\$2,405,547	\$0	\$0	\$2,509,147

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	103,600	2,305,547	0	0	2,409,147
Cash/Local Other	0	100,000	0	0	100,000
Total	\$103,600	\$2,405,547	\$0	\$0	\$2,509,147



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225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,333	5,597	10,221	11,364	14,151
Consultant	349,040		35,922	147,303	165,815
Total	390,373	5,597	46,143	158,667	179,966

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	183,535	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	08/31/2021	Number:	20-016-C01
Total Award:	428,884	FY Value:	239,031	PY Expends:	189,853

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	01/19/2021	End Date:	06/30/2022	Number:	21-008-C01
Total Award:	348,113	FY Value:	243,450	PY Expends:	0

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, and expansion of the Kit of Parts by September 30, 2020.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
2	Conduct safety advertising campaign and develop new campaign creative	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
3	Conduct partnership development through co-branding and printing	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
4	Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects	02/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
6	Manage the project and consultants	10/01/2019	09/30/2020	10/01/2019	09/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Local Community Engagement Final Report and documentation	09/30/2020	09/30/2020
2	Advertising Campaign Final Report, invoices and new creative	09/30/2020	09/30/2020
3	Co-Branding Final Report, invoices	09/30/2020	09/30/2020
4	Kit of Parts Final Report, documentation	09/30/2020	09/30/2020



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225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Exceeded contract deliverables. Reached 320M + impressions.

Issues:

Resolution:

Comment:

FY20 OTS grant term 9/30/20. Amendment 3 extends contract to execute additional co-branding efforts with ATP funding through 10/30/21.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,798	0	0	0	31,798
Benefits	25,376	0	0	0	25,376
Indirect Cost	74,888	0	0	0	74,888
Other	16,472	0	0	0	16,472
Consultant	0	833,125	0	0	833,125
Total	\$148,534	\$833,125	\$0	\$0	\$981,659

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	42,881	833,125	0	0	876,006
TDA	105,653	0	0	0	105,653
Total	\$148,534	\$833,125	\$0	\$0	\$981,659



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225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	116,604	108,439	9,263	-1,047	-51
Consultant	831,667	830,572	1,095		0
Total	948,271	939,011	10,358	-1,047	-51

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	774,995	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/06/2020	End Date:	09/30/2020	Number:	20-046-C01
Total Award:	139,000	FY Value:	94,252	PY Expends:	24,748

STATUS: CONTRACT COMPLETED **VENDOR:** CICLAVIA

Start Date:	04/08/2020	End Date:	09/30/2020	Number:	20-038-C01
Total Award:	55,000	FY Value:	42,011	PY Expends:	6,536

225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2021.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Staff	60
2	Plan and implement and mini grant program.	10/01/2020	09/30/2021	04/01/2021	09/30/2021	Consultant	25
3	Plan and implement the Community Ambassador Safety Training program.	10/01/2020	09/30/2021	03/01/2021	09/30/2021	Consultant	60
4	Host sub-regional safety peer exchanges.	10/01/2020	09/30/2021	03/01/2021	09/30/2021	Consultant	70
5	Manage and deploy the Kit of Parts.	10/01/2020	09/30/2021	07/01/2021	09/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation	09/30/2021	
2	Community Ambassador Safety Training Program Final Report and documentation	09/30/2021	
3	Sub-regional safety peer exchanges Final Report and documentation	09/30/2021	
4	Kit of Parts Overview and documentation	09/30/2021	

225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

During Q3, staff dedicated time to contract development and procurement. As of Q3, two contracts are executed with NTPs (Ambassador Program & Peer Exchange Program).

During Q4, all projects/strategies moved forward with implementation with the exception of the Kit of Parts deployments which will be carried out in the following quarter.

Issues:

Resolution:

Comment:

Remove Step 5 in Q4 (activity eliminated through grant amendment executed 4/1)

Grant amendment executed in Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,872	0	0	0	36,872
Benefits	29,424	0	0	0	29,424
Indirect Cost	86,837	0	0	0	86,837
Travel	2,000	0	0	0	2,000
Other	61,028	0	0	0	61,028
Consultant	0	650,000	0	0	650,000
Non-Profits/IHL	0	0	0	500,000	500,000
Total	\$216,161	\$650,000	\$0	\$500,000	\$1,366,161

225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	100,000	650,000	0	500,000	1,250,000
TDA	116,161	0	0	0	116,161
Total	\$216,161	\$650,000	\$0	\$500,000	\$1,366,161

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	343,115		55,817	125,018	162,280
Consultant	372,913				372,913
Total	716,028		55,817	125,018	535,193

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/09/2021	End Date:	08/31/2021	Number:	21-026-C01
Total Award:	148,022	FY Value:	148,022	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	379,051	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/30/2021	End Date:	09/30/2021	Number:	21-028-C01
Total Award:	228,069	FY Value:	228,070	PY Expend:	0

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2022	04/01/2020	02/24/2022	Consultant	60
2	Develop active transportation plans.	02/28/2019	02/24/2022	02/28/2019	02/24/2022	Consultant	70
3	Develop safe routes to school plans.	04/01/2020	02/24/2022	04/27/2020	02/24/2022	Consultant	60
4	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/24/2022	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2022	

PROGRESS

PERCENTAGE COMPLETED: 62 **STATUS:** IN PROGRESS

Accomplishments:

As of Q4 FY 21, Work completed for the Montclair Active Transportation Plan. Work continues for the Palm Springs SRTS, La Puente Safe Routes to School Plan, San Bernardino Active Transportation Plan, and Downtown Fullerton Active Transportation Plan, and San Jacinto (Soboba Tribe) Active Transportation Plan, and San Gabriel Safe Routes to School Plan.



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225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,774	0	0	0	6,774
Benefits	5,406	0	0	0	5,406
Indirect Cost	15,953	0	0	0	15,953
Other	7,956	0	0	0	7,956
Consultant	0	1,111,859	0	0	1,111,859
Cash/Local Other	0	222,831	0	0	222,831
Total	\$36,089	\$1,334,690	\$0	\$0	\$1,370,779

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	28,133	0	0	0	28,133
State Other	7,956	1,061,859	0	0	1,069,815
Cash/Local Other	0	272,831	0	0	272,831
Total	\$36,089	\$1,334,690	\$0	\$0	\$1,370,779



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225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE
ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,985	3,920	6,107	6,671	14,287
Consultant	373,001		52,743	48,783	271,475
Total	403,986	3,920	58,850	55,454	285,762

CONTRACT STATUS (IF APPLICABLE)
STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date:	02/25/2019	End Date:	12/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	9,762	PY Expend:	173,376

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	04/23/2020	End Date:	12/31/2021	Number:	20-018-C01
Total Award:	346,924	FY Value:	163,187	PY Expend:	20,550

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/28/2020	End Date:	12/31/2021	Number:	20-028-C01
Total Award:	149,977	FY Value:	149,977	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	10/14/2020	End Date:	02/24/2022	Number:	20-052-C01
Total Award:	239,944	FY Value:	239,944	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	10/12/2020	End Date:	01/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	188,008	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	03/02/2021	End Date:	02/27/2022	Number:	20-054-C01
Total Award:	194,993	FY Value:	70,000	PY Expend:	0

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	10/12/2020	12/24/2019	Staff	100
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	12/24/2019	06/30/2021	Staff/Consultant	100
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Consultant	100
4	Develop safety study	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	06/30/2021
2	Safety study	01/01/2022	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Significant virtual public engagement and existing conditions analysis was conducted for both Beverly Hills and Hermosa Beach during Q1. These Q1 efforts will allow for final planning and partial implementation during Q2.

During Q2 the demonstration in Beverly Hills was implemented, and has received significant positive public feedback since implementation. Virtual public engagement events were held for both cities and details for the Hermosa Beach demonstration were fleshed out for implementation in Q3.

During Q3 ongoing stakeholder engagement and community outreach was conducted for the Beverly Hills

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

demonstration project implemented in Q2, as well as in preparation for the Hermosa Beach demonstration planned for implementation in early Q4. Details for the Hermosa Beach demonstration were finalized and reviewed by City Council in Q3.

During Q4 the Beverly Hills demonstration was evaluated and final report with learnings and recommendations was developed. During this quarter the Hermosa Beach demonstration was implemented and evaluated with a final report drafted for this City as well.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,284	0	0	0	3,284
Benefits	2,620	0	0	0	2,620
Indirect Cost	7,733	0	0	0	7,733
Other	12,011	0	0	0	12,011
Consultant	0	241,748	0	0	241,748
Cash/Local Other	0	55,000	0	0	55,000
Total	\$25,648	\$296,748	\$0	\$0	\$322,396



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225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	13,637	0	0	0	13,637
State Other	12,011	213,548	0	0	225,559
Cash/Local Other	0	83,200	0	0	83,200
Total	\$25,648	\$296,748	\$0	\$0	\$322,396

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,671	3,823	5,723	6,904	4,221
Consultant	239,590		116,721	34,560	88,309
Total	260,261	3,823	122,444	41,464	92,530

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	12/24/2019	End Date:	06/30/2021	Number:	20-015-C01
Total Award:	330,044	FY Value:	239,592	PY Expends:	90,452

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	10/30/2018	12/30/2020	10/30/2018	09/20/2021	Staff/Consultant	91
2	Develop Existing Conditions Analysis	10/30/2018	03/30/2020	10/30/2018	03/30/2020	Staff/Consultant	100
3	Determine Proposed Improvements	07/01/2019	12/30/2020	07/01/2019	03/30/2021	Staff/Consultant	100
4	Develop final reports	01/01/2020	12/30/2020	07/01/2020	09/30/2021	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	03/30/2020	03/30/2020
2	Draft recommendations report	10/30/2020	06/30/2021
3	Final report for each city	12/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 98 **STATUS:** IN PROGRESS

Accomplishments:

Q2: Active Transportation Plans adopted in the following jurisdictions: Perris, Calipatria and Adelanto

Q3: Active Transportation plans adopted in all jurisdictions except Saticoy.

Q4: Efforts to finalize the Data Analysis Tool as part of the final deliverable for the Toolkit. Saticoy Plan Adoption planned for Q1. Contract extension implemented through 9/30.

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

Issues:

Challenges due to COVID 19.

Resolution:

Community engagement efforts redesigned for alignment with public health guidance .

Comment:

Requesting extension in Q2 through Q3 to align Council approval and adoption schedule with the contract end date.
Extend through Q3. Product #3 delivery date is extended to align with the grant term.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,765	0	0	0	13,765
Benefits	10,985	0	0	0	10,985
Indirect Cost	32,417	0	0	0	32,417
Other	57,500	0	0	0	57,500
Consultant	0	387,596	0	0	387,596
Total	\$114,667	\$387,596	\$0	\$0	\$502,263

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	114,667	20,000	0	0	134,667
State Other	0	367,596	0	0	367,596
Total	\$114,667	\$387,596	\$0	\$0	\$502,263



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225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	151,441	32,697	30,607	19,164	68,973
Consultant	384,514		235,328	84,666	64,520
Total	535,955	32,697	265,935	103,830	133,493

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/11/2019	End Date:	09/30/2021	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	385,057	PY Expends:	782,404

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/30/2022	07/01/2021	05/30/2022	Consultant	0
2	Hold community meetings and workshops	06/01/2020	05/30/2022	07/01/2021	05/30/2022	Consultant	0
3	Develop the program	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	10
4	Implement the program	06/01/2020	05/30/2022	07/01/2021	05/30/2022	Consultant	0
5	Prepare a final report	06/01/2020	05/30/2022	07/01/2021	05/30/2022	Consultant	0
6	Manage the project	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS

Accomplishments:

In Q4 2021, ICOE continues the work.

Issues:

The project continues after delay due to COVID and schools start and invoicing challenges with Imperial County Office of Education (ICOE) conforming to invoicing requirements.

Resolution:

ICOE and SCAG have completed an MOU resolving the invoicing challenge and the project continues without invoicing challenges.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,148	0	0	0	4,148
Benefits	3,310	0	0	0	3,310
Indirect Cost	9,767	0	0	0	9,767
Consultant	0	222,020	0	0	222,020
Total	\$17,225	\$222,020	\$0	\$0	\$239,245

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	17,225	0	0	0	17,225
State Other	0	222,020	0	0	222,020
Total	\$17,225	\$222,020	\$0	\$0	\$239,245

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,867		207	1,842	818
Consultant	27,955				27,955
Total	30,822		207	1,842	28,773

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date:	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	222,020	PY Expends:	0

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
2	Conduct outreach, engagement, and advertising	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
3	Gather existing conditions and data	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
4	Plan and implement Greenway Network Plan	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
5	Conduct survey and develop a funding plan	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
6	Draft a final report	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Consultant	0
7	Manage the project	01/15/2020	06/30/2022	02/28/2023	02/28/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

Staff released an RFP in FY20 Q3. After being subsequently contacted by LA County of a duplicative effort managed by the County, Staff revised the scope to complement the project. However, staff was notified that the participating Cities (Pomona and Baldwin Park) are already completing conceptual design plans for the project segments. Therefore, staff submitted a letter to Caltrans District 7 to confirm cancellation of this project.

Issues:

After releasing an RFP in Q3 FY20, staff was contacted by LA County notifying of a duplicative effort managed by the County.

Resolution:

Staff worked with the LA County Public Works Department and the San Gabriel Valley COG to identify and draft a revised project scope and timeline to align with ongoing work efforts led by LA County Public Works . However, due to duplicative efforts currently ongoing by LA County, SCAG staff prepared a revised scope of work for review to reduce duplication and complement LACDPW's Plan . Specifically, the revised scope would develop conceptual design plans for priority segments identified in the LACDPW plan. However, given the current status of the County's Plan, the locations identified to produce concept designs were prematurely selected before a comprehensive assessment was completed. Upon review in coordination with local jurisdictions, SGVCOG, and the LACDPW, the revised project scope was found to be duplicative of separate efforts undertaken by each local jurisdiction . Given this, SCAG staff recommends a cancellation of the project, as the one-time extension request was already exercised, and no further time extension would be allowed according to the current ATP guidelines .

Comment:

Project will be removed from the OWP in FY22.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	200,000	0	0	200,000
Total	\$28,650	\$200,000	\$0	\$0	\$228,650



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225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	28,650	0	0	0	28,650
State Other	0	200,000	0	0	200,000
Total	\$28,650	\$200,000	\$0	\$0	\$228,650

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:	End Date:	Number:	
Total Award:	FY Value:	PY Expends:	

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

OBJECTIVE: PROJECT MANAGER: DEBRA DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	10/01/2020	01/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The G2U Steering Committee continued guiding the the two Project Teams and they have been meeting regularly on their work products. A third team consisting of RAND, SCAG and Federal Executive Board resulted in an executed MOU between SCAG and RAND to proceed with research that supports the two project teams and some of SCAG's DEI initiative. The Steering Committee meets quarterly and the next meeting is on June 9, 2021. Work is underway to investigate developing an internship portal that will benefit SCAG members and other public agencies across the UA for the Volcker Alliance G2U efforts. The research effort includes a collaboration of SCAG staff, RAND, and the Federal Executive Board staff as well as others on the Steering Committee and is nearing completion with an expected published written report in September 2021. The report is expected to identify new

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

projects for FY 21/22. A 7 part career exploration speaker series launched in May - hosted by SCAG. Two occurred during this quarter and were facilitated by a local university faculty member and included three career experts from the federal, state and local level. The two covered the Criminal Justice and Finance professions and are designed to assist job seekers with understanding public sector jobs and how to navigate the various recruitment processes. An additional concept was launched this quarter which is national effort across all G2U's to facilitate research sharing amongst graduate students and public sector practitioners. The first one is scheduled for September and will continue through the academic year. Additionally the LA G2U is changing its name to the SoCalG2U in FY 21/22.

Issues:

Resolution:

Comment:

Task will continue into next year and has been included in the FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	50,000	0	0	0	50,000
Total	\$50,000	\$0	\$0	\$0	\$50,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Cash/Local Other	50,000	0	0	0	50,000
Total	\$50,000	\$0	\$0	\$0	\$50,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	420				420
Non-Profits/IHL	50,000				50,000
Total	50,420				50,420



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225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE RAND CORPORATION

Start Date:	12/24/2020	End Date:	08/31/2021	Number:	M-021-21
Total Award:	50,000	FY Value:	50,000	PY Expends:	0

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research on aviation systems planning, and begin long-term planning and data collection for updating the Aviation Element in the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2021	06/30/2021
2	Updated aviation data and statistics	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Accomplishments for Quarter 4 of Fiscal Year 2020 - 2021 include: providing staff support for the implementation of the 2020-2045 Regional Transportation Plan/Sustainable Communities Strategy (Connect SoCal); facilitating SCAG outreach and engagement; and gathering, analyzing, and sharing aviation data. As part of the implementation of



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230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

Connect SoCal, the SCAG Aviation Program has maintained communication with the airports and transportation agencies in the region regarding ongoing and developing airport ground access projects. Of note, in April 2021 of Quarter 4, SCAG Aviation Program staff worked with SCAG Federal Transportation Improvement Program (FTIP) staff and Burbank Airport (BUR) officials to determine whether or not the new BUR Terminal should be included on the FTIP project list. In addition to supporting the implementation of Connect SoCal, another critical function of the the SCAG Aviation Program is to foster working relationships with our transportation partners. As part of this effort to engage our stakeholders, the SCAG Aviation Program has continued to program and organize the Aviation Technical Advisory Committee (ATAC). On May 4, 2021 of Quarter 4, an ATAC meeting was held at the San Bernardino International Airport (SBD). SDB acted as the host of a hybrid virtual and in-person meeting and tour. Furthermore, as part of the effort to collaborate with our airport and transportation partners, the SCAG Aviation Program has been engaging different working groups and steering committees, including participating on various Transportation Research Board aviation planning committee and subcommittee meetings during May and June 2021. Finally, the SCAG Aviation Program continued to gather and analyze aviation data (e.g. passenger activity, cargo) for reporting and data sharing purposes, including updating the Snapshot of COVID-19 Transportation Impacts in the SCAG Region for a June 11, 2021 Expert Advisory Committee meeting presentation.

Issues:

There were no issues in Quarter 4.

Resolution:

There were no issues requiring resolution in Quarter 4.

Comment:

No comment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,571	0	0	0	77,571
Benefits	61,903	0	0	0	61,903
Indirect Cost	182,688	0	0	0	182,688
In-Kind Commits	41,740	0	0	0	41,740
Total	\$363,902	\$0	\$0	\$0	\$363,902



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230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	322,162	0	0	0	322,162
In-Kind Commits	41,740	0	0	0	41,740
Total	\$363,902	\$0	\$0	\$0	\$363,902

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	377,688	90,287	95,290	93,956	98,155
Total	377,688	90,287	95,290	93,956	98,155

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Conduct feasibility analysis and outreach.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Draft issue paper completed. Convenings with regional stakeholders meetings executed.

Issues:

Resolution:

Comment:

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,378	0	0	0	22,378
Benefits	17,858	0	0	0	17,858
Indirect Cost	52,702	0	0	0	52,702
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
Total	\$104,980	\$0	\$100,000	\$0	\$204,980
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	92,938	0	0	0	92,938
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
Total	\$104,980	\$0	\$100,000	\$0	\$204,980
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,176	1,471	4,825	12,881	18,999
Consultant TC	71,188			7,457	63,731
Total	109,364	1,471	4,825	20,338	82,730



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265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	12/31/2021	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	100,000	PY Expends:	0

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2020	01/31/2021	07/01/2020	06/30/2021	Staff	100
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2020	01/31/2021	07/01/2020	06/30/2021	Staff	100
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2020	01/31/2021	04/01/2021	06/30/2021	Staff	100
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2020	01/31/2021	07/01/2020	06/30/2021	Staff	100
6	Expand the Clean Cities stakeholders	07/01/2020	01/31/2021	04/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	01/31/2021	01/31/2021
2	Documentation required by the Clean Cities Program, including annual survey and annual operating (project management) plan	01/31/2021	01/31/2021

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG staff held one outreach sessions in May with jurisdictions to promote electric vehicle permit streamlining and planned future outreach sessions. Staff sponsored and helped execute a Drive Electric Earth Day virtual event as part of Southern California AltCar Expo in April. Staff prepared the Quarterly Alternative Fuels Price Report, submitted in April. Staff attended regular Clean Cities meetings, conducted stakeholder outreach, collaborated on DOE grant proposals, and updated the PEV atlas.

Issues:

COVID-19 has made in-person events impossible.

Resolution:

Events have been held virtually through webinars.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,275	0	0	0	22,275
Benefits	17,775	0	0	0	17,775
Indirect Cost	52,459	0	0	0	52,459
Other	135,630	0	0	0	135,630
Total	\$228,139	\$0	\$0	\$0	\$228,139

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	151,562	0	0	0	151,562
TDA	74,751	0	0	0	74,751
Cash/Local Other	1,826	0	0	0	1,826
Total	\$228,139	\$0	\$0	\$0	\$228,139

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	130,220	26,587	42,768	47,518	13,347
Total	130,220	26,587	42,768	47,518	13,347

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

OBJECTIVE:

PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS). This task also includes Local Community Engagement Grant program, which allows community-based organizations to implement safety and resiliency projects and strategies that benefit people walking and biking.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Consultant	100
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	100
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff	100
4	Plan and conduct local community engagement strategies to increase the public’s awareness and knowledge on road safety and active transportation.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100
5	Evaluate the public engagement outcomes and develop best practices to be used for future transportation planning effort.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	12/31/2020
2	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 1)	12/31/2020	12/31/2020
3	Final report summarizing public engagement effort and best practices	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Work underway:

Arrow Highway Complete Street Demonstration

Palmdale - Integrated Sustainability Strategy

Riverside (Phase 2) FY19 SB1 + swapped FY18 SB1 from Anaheim & Palmdale

Q2: All 24 projects completed.

Products submitted to Caltrans by Feb 28, 2021.

Issues:

Resolution:

Comment:

24 total projects. All 24 projects complete.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	481,497	0	0	481,497
Total	\$0	\$481,497	\$0	\$0	\$481,497



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	53,959	0	0	53,959
SB1 Formula	0	416,469	0	0	416,469
Cash/Local Other	0	11,069	0	0	11,069
Total	\$0	\$481,497	\$0	\$0	\$481,497

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,057	1,557	519	-18	-1
Consultant	286,713	167,531		119,182	0
Total	288,770	169,088	519	119,164	-1



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CITY OF SANTA ANA

Start Date:	05/23/2018	End Date:	09/30/2020	Number:	M-011-18
Total Award:	325,000	FY Value:	21,534	PY Expends:	303,466

STATUS: CONTRACT COMPLETED VENDOR: CITY OF PALMDALE

Start Date:	05/23/2019	End Date:	12/31/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	143,125	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	02/28/2021	Number:	19-019-C01
Total Award:	267,819	FY Value:	42,630	PY Expends:	206,979

STATUS: CONTRACT EXECUTED VENDOR: CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	167,531	PY Expends:	0

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff/Consultant	92
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant Projects (2016 Call for Projects Ph2 and a portion of 2016 Call for Projects Ph1)	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 91 **STATUS:** IN PROGRESS

Accomplishments:

- 8 projects underway.
- Covina - First/Last Mile Transit Station Planning
- Irvine - Strategic Plan for Active Transportation
- Los Alamitos - Active Transportation Plan



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

- Paramount - North Paramount Blvd Gateway Plan
- Redlands - Sustainable Mobility Plan
- Riverside - Active Transportation Plan
- Rolling Hills Estates - General Plan Update - Sustainability Element
- Torrance - Signage and Wayfinding Plan

Q2: 1 additional project underway (Banning).
 Q3: Projects closed: Los Alamitos, Arrow Hwy, Covina, Redlands. 7 projects underway.
 Q4: Two projects completed as of Q4.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,534	0	0	0	18,534
Benefits	14,790	0	0	0	14,790
Indirect Cost	43,649	0	0	0	43,649
Travel	5,000	0	0	0	5,000
Consultant	0	1,247,430	0	0	1,247,430
Total	\$81,973	\$1,247,430	\$0	\$0	\$1,329,403



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	81,973	124,215	0	0	206,188
SB1 Formula	0	958,741	0	0	958,741
Cash/Local Other	0	164,474	0	0	164,474
Total	\$81,973	\$1,247,430	\$0	\$0	\$1,329,403

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	71,718	15,241	31,186	22,453	2,838
Consultant	780,396		295,939	406,971	77,486
Total	852,114	15,241	327,125	429,424	80,324



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	02/28/2021	Number:	19-019-C01
Total Award:	267,819	FY Value:	21,367	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	06/30/2021	Number:	19-050-C01
Total Award:	374,994	FY Value:	19,470	PY Expend:	238,320

STATUS: CONTRACT COMPLETED VENDOR: KTU&A

Start Date:	03/12/2020	End Date:	12/31/2020	Number:	20-023-C01
Total Award:	49,921	FY Value:	45,446	PY Expend:	4,290

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	04/23/2020	End Date:	02/28/2021	Number:	20-017-C01
Total Award:	125,000	FY Value:	96,288	PY Expend:	28,712

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/17/2020	End Date:	06/30/2021	Number:	19-051-C01
Total Award:	143,540	FY Value:	143,540	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/16/2020	End Date:	02/28/2021	Number:	20-024-C01
Total Award:	143,224	FY Value:	127,171	PY Expend:	5,821

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	09/02/2020	End Date:	08/31/2021	Number:	20-065-C01
Total Award:	141,528	FY Value:	84,078	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

Start Date:	09/08/2020	End Date:	08/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	227,474	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: LSA ASSOCIATES, INC.

Start Date:	10/16/2020	End Date:	11/30/2021	Number:	20-073-C01
Total Award:	149,948	FY Value:	35,373	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: SAPPHOS ENVIRONMENTAL, INC.

Start Date:	09/18/2020	End Date:	02/28/2022	Number:	20-007-C01
Total Award:	129,942	FY Value:	129,942	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	01/19/2021	End Date:	06/30/2022	Number:	21-008-C01
Total Award:	348,113	FY Value:	11,059	PY Expends:	0

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	08/31/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	60
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	08/31/2021	



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS

Accomplishments:

6 projects underway.

- Livable Corridor Plans - Fullerton (Rail District Specific Plan)
- Parking Management Plans - Beaumont
- Parking Management Plans - San Fernando
- Urban Heat Island Reduction Studies - Long Beach
- Urban Heat Island Reduction Studies - Pasadena - Holly Street
- Urban Heat Island Reduction Studies - Pasadena - Lincoln Ave

Q2: 8 projects underway as of Q2, including LA & SBCTA SB743 Project.

Q3: 7 projects underway. 1 completed (Beaumont).

Q4: 2 projects completed (Fullerton + Los Angeles). 5 underway. All others to be carried over.

Issues:

There are delays in procurement process.

Resolution:

Staff is identifying prioritization strategy.

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2021-22 OWP.

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,666	0	0	0	25,666
Benefits	20,482	0	0	0	20,482
Indirect Cost	60,444	0	0	0	60,444
Travel	2,000	0	0	0	2,000
Consultant	0	1,006,666	0	0	1,006,666
Total	\$108,592	\$1,006,666	\$0	\$0	\$1,115,258

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	108,592	112,597	0	0	221,189
SB1 Formula	0	869,069	0	0	869,069
Cash/Local Other	0	25,000	0	0	25,000
Total	\$108,592	\$1,006,666	\$0	\$0	\$1,115,258

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	111,673	40,585	41,513	18,470	11,105
Consultant	759,750		163,927	473,013	122,810
Total	871,423	40,585	205,440	491,483	133,915



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	63,762	PY Expends:	17,228

STATUS: CONTRACT COMPLETED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date:	05/28/2020	End Date:	02/28/2021	Number:	20-036-C01
Total Award:	99,125	FY Value:	98,019	PY Expends:	1,106

STATUS: CONTRACT EXECUTED VENDOR: JOHN KALISKI ARCHITECTS INC

Start Date:	08/04/2020	End Date:	06/30/2021	Number:	20-063-C01
Total Award:	174,999	FY Value:	174,999	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	212,311	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	97,174	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	11/02/2020	End Date:	08/31/2021	Number:	20-055-C01
Total Award:	199,821	FY Value:	199,821	PY Expends:	0

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2020	06/30/2021	07/01/2020	12/31/2021	Staff/Consultant	65
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2020	06/30/2021	07/01/2020	12/31/2021	Staff	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 65 **STATUS:** IN PROGRESS

Accomplishments:

Projects continue to move towards completion.

Q2: Norwalk project initiated in Q2. SBCTA project completed in Q2.

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Q3: 7 projects underway. 11 projects closed.

Q4: 4 projects closed: Rancho Cucamonga, Wildomar, ICTC, Norwalk. 3 currently underway.

Issues:

Challenges with the contracting process.

Resolution:

Contracts prioritized.

Comment:

This task is being carried over to FY22.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,054	0	0	0	19,054
Benefits	15,205	0	0	0	15,205
Indirect Cost	44,872	0	0	0	44,872
Consultant	0	1,259,205	0	0	1,259,205
Total	\$79,131	\$1,259,205	\$0	\$0	\$1,338,336

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	820,640	0	0	820,640
FTA 5303 C/O	0	44,265	0	0	44,265
TDA	79,131	319,300	0	0	398,431
Cash/Local Other	0	75,000	0	0	75,000
Total	\$79,131	\$1,259,205	\$0	\$0	\$1,338,336

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	44,249	13,366	10,312	7,475	13,096
Consultant	618,229		63,057	176,767	378,405
Total	662,478	13,366	73,369	184,242	391,501

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** RINCON CONSULTANTS, INC.

Start Date:	03/25/2019	End Date:	12/31/2020	Number:	18-001-B14
Total Award:	107,228	FY Value:	56,566	PY Expend:	47,903

STATUS: CONTRACT EXECUTED **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	06/30/2021	Number:	18-001-B07
Total Award:	192,170	FY Value:	132,991	PY Expend:	51,242

STATUS: CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	06/30/2021	Number:	19-040-C01
Total Award:	307,894	FY Value:	71,787	PY Expend:	128,188

STATUS: CONTRACT EXECUTED **VENDOR:** IBI GROUP

Start Date:	01/03/2020	End Date:	12/30/2021	Number:	19-029-C01
Total Award:	267,659	FY Value:	172,939	PY Expend:	5,631

STATUS: CONTRACT EXECUTED **VENDOR:** PLACEWORKS, INC.

Start Date:	01/13/2020	End Date:	06/30/2021	Number:	20-004-C01
Total Award:	195,527	FY Value:	90,503	PY Expend:	105,024

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	03/16/2020	End Date:	12/31/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	185,297	PY Expend:	9,170

STATUS: CONTRACT EXECUTED **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	0	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** THE ARROYO GROUP



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275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Start Date:	10/12/2020	End Date:	06/30/2021	Number:	20-069-C01
Total Award:	99,992	FY Value:	99,992	PY Expend:	0

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	35
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	55
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS

Accomplishments:

In Q1, activities included: scope of work development and finalization, RFP selection and evaluation, contract routing as part of procurement.

Two projects are currently underway.

Q2: Seven projects underway (El Monte, OmniTrans, Palmdale, LA County, Walnut Park, Avalon, Pasadena/Azusa). 2 in procurement (RCTC & Cathedral City).

Q3: Nine projects underway. Indio, Imperial County, Omnitrans, El Monte, Palmdale, Azusa, Pasadena, Avalon, SGVCOG Walnut Park.

Q4: No closed projects. 9 projects underway.

Issues:

Projects are experiencing delays with Contracting process.

Resolution:

Projects are being prioritized based on upcoming funding deadlines and moving through the RFP process .

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,965	0	0	0	31,965
Benefits	25,508	0	0	0	25,508
Indirect Cost	75,280	0	0	0	75,280
Travel	5,000	0	0	0	5,000
Consultant	0	2,179,220	0	0	2,179,220
Total	\$137,753	\$2,179,220	\$0	\$0	\$2,316,973



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	137,753	249,956	0	0	387,709
SB1 Formula	0	1,929,264	0	0	1,929,264
Total	\$137,753	\$2,179,220	\$0	\$0	\$2,316,973

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	133,386	40,625	30,681	29,050	33,030
Consultant	1,037,498		21,413	170,199	845,886
Total	1,170,884	40,625	52,094	199,249	878,916



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	49,248	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	07/07/2020	End Date:	10/31/2021	Number:	20-047-C01
Total Award:	249,395	FY Value:	249,395	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	09/30/2020	End Date:	02/28/2022	Number:	20-050-C01
Total Award:	232,784	FY Value:	116,393	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	10/12/2020	End Date:	12/31/2021	Number:	20-074-C01
Total Award:	224,753	FY Value:	224,753	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	10/12/2020	End Date:	02/28/2022	Number:	20-076-C01
Total Award:	336,684	FY Value:	336,684	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	09/02/2020	End Date:	08/31/2021	Number:	20-065-C01
Total Award:	141,528	FY Value:	57,451	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	87,900	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: LSA ASSOCIATES, INC.



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

Start Date:	10/16/2020	End Date:	11/30/2021	Number:	20-073-C01
Total Award:	149,948	FY Value:	114,577	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	01/04/2021	End Date:	12/31/2021	Number:	21-001-C01
Total Award:	108,650	FY Value:	108,650	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	12/07/2020	End Date:	12/31/2021	Number:	21-003-C01
Total Award:	129,993	FY Value:	129,993	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	01/19/2021	End Date:	06/30/2022	Number:	21-008-C01
Total Award:	348,113	FY Value:	93,604	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/08/2021	End Date:	02/28/2022	Number:	21-016-C01
Total Award:	246,986	FY Value:	246,986	PY Expends:	0

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

To support the Sustainable Communities Program 2018 Call for Projects.

This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	09/30/2022	Staff/Consultant	35
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	35
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	07/01/2021	09/30/2022	Consultant	0
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	35
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	09/30/2022	Consultant	45
6	Prepare final plan	09/01/2020	09/30/2022	07/01/2021	09/30/2022	Consultant	0
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	05/31/2021	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	07/01/2021	02/28/2023	Consultant	0

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS

Accomplishments:

FY21 Q4: EV project is on track. Consultant is currently working on outreach plan/materials, initial GIS and suitability analysis, policy memos. First listening session and 2 steering committee meetings were held. Also Cathedral ATP RFP was issued during Q4 and a contract award is anticipated in FY22 Q1/Q2.

FY21 Q3: Staff reviewed and provided feedback on the Project Management Plan and Outreach and Engagement Plan, and both plans were finalized. Six project coordination meetings were held January-March and the first steering committee meeting was scheduled for mid-April. Data collection for the suitability analysis was collected and preliminary review of the data began. Preliminary policy analysis was also initiated.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY21 SB1 and this task has been carried over to FY 2021-22 OWP.



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275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	750,000	0	0	750,000
Total	\$0	\$750,000	\$0	\$0	\$750,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	86,025	0	0	86,025
SB1 Formula	0	663,975	0	0	663,975
Total	\$0	\$750,000	\$0	\$0	\$750,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	131,662			45,613	86,049
Total	131,662			45,613	86,049

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: WILLDAN ENGINEERING

Start Date:	11/02/2020	End Date:	06/30/2022	Number:	20-057-C01
Total Award:	499,421	FY Value:	280,000	PY Expends:	0

275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff	75
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff	75
3	Administer the Calls for Applications for each programmatic category.	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	02/28/2022	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

2020 SCP Active Transportation & Safety Call for Applications approved by the Board and released in September 2020.



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275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

Guideline development for the Housing & Sustainable Development Call completed in Q1.

- Q3:
- Call 1 ATS: Draft project list developed. Final list to go RC in May 2021.
 - Call 2 HSD: Project list developed. Final list to be approved at April RC (Q4).
 - Call 3 SCMI: RC approved guidelines 2/4. Call opened 2/8. Application webinar held. Call closed 4/23 (Q4).
 - Call 4 EJ: Initiated Call development.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	93,118	0	0	0	93,118
Benefits	74,309	0	0	0	74,309
Indirect Cost	219,302	0	0	0	219,302
Other	114,000	0	0	0	114,000
Total	\$500,729	\$0	\$0	\$0	\$500,729

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,434	0	0	0	57,434
SB1 Formula	443,295	0	0	0	443,295
Total	\$500,729	\$0	\$0	\$0	\$500,729



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275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	534,156	112,919	144,196	161,602	115,439
Total	534,156	112,919	144,196	161,602	115,439

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with the SCP project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2021	07/01/2020	06/30/2022	Staff	79
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the SCP projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2021	07/01/2020	06/30/2022	Staff	79
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2021	07/01/2020	06/30/2022	Staff	79

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to SCP Program Budget and Schedule	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 79 STATUS: IN PROGRESS

Accomplishments:

FY21 Q4: The staff continued to facilitate project delivery process in Q4 and the team successfully completed seven more projects under Program 275. During Q4, the staff worked closely with the Call for Projects team to go through iterations of program guidelines development and project delivery schedule refinement for the 2020 SCP Program. Also, additional resources and tools for project delivery have been developed and shared with project

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

stakeholders.

FY21 Q3: The staff continued to facilitate project delivery process in Q3 by addressing risks and challenges efficiently and effectively. The staff presented the project delivery progress to internal stakeholders in Feb and also worked with project managers to prepare an interim report for the SCP projects completed as of FY 21 Q3, showcasing the program accomplishment to date. Also the staff developed a repository list of the past SCP planning activities for knowledge sharing and program analysis.

FY21 Q2: Inventory of activities has been completed and program website has been set up. The staff continued to facilitate project delivery process through continuous monitoring and reporting, as well as streamlining the communications across multiple stakeholders.

FY21 Q1: Initiated program setup. Completed recruitment of Principal Management Analyst (PMA) to oversee and support the program. Prepared initial inventory of activities for all grant supported programs and projects.

Issues:

Resolution:

Comment:

This task is being carried over to FY21-22 OWP. The step end dates have been extended.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	130,272	0	0	0	130,272
Benefits	103,958	0	0	0	103,958
Indirect Cost	306,804	0	0	0	306,804
Total	\$541,034	\$0	\$0	\$0	\$541,034



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275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	62,056	0	0	0	62,056
SB1 Formula	478,978	0	0	0	478,978
Total	\$541,034	\$0	\$0	\$0	\$541,034

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	484,896	36,216	146,365	118,407	183,908
Total	484,896	36,216	146,365	118,407	183,908

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	MSRC Quarterly Progress Reports, including documentation for individual pilot projects.	12/31/2020	02/28/2021
2	Consultant Findings, including research on best practices and key performance indicators.	12/31/2020	08/31/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Implementation efforts, as funded by FY18 SB1 funds, have concluded. Significant work was completed by consultant teams in Q2 in an effort to exhaust funds set to expire on 12/31/20. Project work continues in 280.4824.02 using other funding sources.

Issues:

Despite the 6-month timeline extension, there are a small portion of funds that were unable to be spent, given the profound pandemic-related impacts on project work.

Resolution:

Since project work continues in 280.4824.02, SCAG has identified and formally approved funds in FY21 to offset this loss.



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280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

Comment:

Caltrans approved a 6-month extension of these funds and the deadline to spend them was 12/31/20. However, the project continues with other funding sources and deadlines beyond 12/31/20.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	197,853	0	0	197,853
Total	\$0	\$197,853	\$0	\$0	\$197,853

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	22,694	0	0	22,694
SB1 Formula	0	175,159	0	0	175,159
Total	\$0	\$197,853	\$0	\$0	\$197,853

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,832	9,588	336	-88	-4
Consultant	153,970		15,340	138,630	0
Total	163,802	9,588	15,676	138,542	-4



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280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2022	Number:	19-058-C01
Total Award:	149,123	FY Value:	27,156	PY Expend:	12,844

STATUS: CONTRACT COMPLETED **VENDOR:** COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	46,867	PY Expend:	15,134

STATUS: CONTRACT EXECUTED **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	12/31/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	28,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** HR GREEN PACIFIC INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	67,875	PY Expend:	0

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

Step 3 and Product 4 are funded by non-SB1 funds

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	02/28/2021	07/01/2019	08/31/2022	Staff/Consultant	55
2	Evaluate projects and prepare final report	07/01/2020	02/28/2021	07/01/2020	08/31/2022	Staff/Consultant	30
3	Complete final report for MSRC	07/01/2020	08/31/2021	04/01/2021	08/31/2022	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	MSRC Quarterly Progress Reports, including documentation for individual pilot projects	02/28/2021	
2	Draft report(s), presentations, other documentation of project conclusions	02/28/2021	
3	Key findings memorandum to provide synopsis of overall project	02/28/2021	
4	Final report findings for MSRC	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 44 **STATUS:** IN PROGRESS

Accomplishments:

Pilot project implementation continues. Pilot teams and their respective consultants continue to make considerable progress. Project teams work diligently to advance pilots despite ongoing COVID-19 pandemic.

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

Issues:

Caltrans approved a tapered match approach for use of these funds, with SB1 funds spent by 2/28/21 and TDA match to be spent by 8/30/21.

Resolution:

However, the project continues with other funding sources and deadlines beyond 8/30/21.

Comment:

Task has been carried over and included in the FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,114	0	0	0	65,114
Benefits	51,962	0	0	0	51,962
Indirect Cost	153,350	0	0	0	153,350
Consultant	0	2,463,104	0	0	2,463,104
Cash/Local Other	0	809,994	0	0	809,994
Total	\$270,426	\$3,273,098	\$0	\$0	\$3,543,524

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	270,426	56,677	0	0	327,103
SB1 Formula	0	543,686	0	0	543,686
State Other	0	1,685,632	0	0	1,685,632
Cash/Local Other	0	987,103	0	0	987,103
Total	\$270,426	\$3,273,098	\$0	\$0	\$3,543,524



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280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	267,999	50,547	74,073	53,992	89,387
Consultant	473,849		66,056	334,512	73,281
Total	741,848	50,547	140,129	388,504	162,668

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2022	Number:	19-058-C01
Total Award:	149,123	FY Value:	35,001	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** ROUTEWARE INC

Start Date:	08/13/2020	End Date:	09/30/2021	Number:	20-010-C01
Total Award:	51,125	FY Value:	51,125	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF RIVERSIDE

Start Date:	01/22/2020	End Date:	04/30/2021	Number:	M-024-19
Total Award:	499,700	FY Value:	207,920	PY Expend:	291,780

STATUS: CONTRACT COMPLETED **VENDOR:** COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	201,780	PY Expend:	33,462

STATUS: CONTRACT EXECUTED **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	12/31/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	252,537	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** HR GREEN PACIFIC INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	240,513	PY Expend:	0

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	100
2	Develop long range planning tool initial prototyping	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	100
3	Implement updated Enterprise GIS system and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	100
4	Develop rollout and training plan for new GIS tools and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	100
5	Conduct pilot development and governance framework	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	100

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Plan	12/31/2020	02/15/2021
2	Long Range Planning Tool Initial Prototyping	12/31/2020	12/31/2020
3	Development, Test, and Production Enterprise GIS system deployed	12/31/2020	12/31/2020
4	Timeline and training plan identifying staff and resources needed	12/31/2020	12/31/2020
5	Production GIS 10.7 application developed and deployed	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

In the Regional Data Platform, we have accomplished the initial tool prototyping. In addition, we have completed interviews with jurisdictions to obtain work flow and feature desirability. RDP team has completed the development sprints with the nine pilot jurisdictions and is getting ready for testing for the participant jurisdictions and SCAG staff.

Issues:

Resolution:

Comment:

The products are now 100% completed. The Project Management Plan/Coordination Plan was completed in January 2021. In addition, GIS 10.8 was implemented.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	335,307	0	0	335,307
Total	\$0	\$335,307	\$0	\$0	\$335,307

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	38,460	0	0	38,460
SB1 Formula	0	296,847	0	0	296,847
Total	\$0	\$335,307	\$0	\$0	\$335,307

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,688	7,778	20,197	1,726	-13
Consultant	122,566		106,658	15,908	0
Total	152,254	7,778	126,855	17,634	-13

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	86,675	PY Expends:	350,927

STATUS: CONTRACT EXECUTED VENDOR: COMPUTER AID INC

Start Date:	01/02/2020	End Date:	12/31/2022	Number:	19-052-C05
Total Award:	142,454	FY Value:	39,343	PY Expends:	17,848

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	02/28/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	02/28/2021	10/01/2020	08/31/2021	Staff/Consultant	90
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	02/28/2021	10/01/2020	08/31/2021	Staff/Consultant	90
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	02/28/2021	04/01/2021	08/31/2021	Staff/Consultant	80
6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	100

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	02/28/2021	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	02/28/2021	
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	02/28/2021	
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	02/28/2021	
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 94 STATUS: IN PROGRESS

Accomplishments:

The RDP team has completed the regional needs assessment, implemented SCAG system upgrades, and outreach plan. The team also has made great strides with the development of web-based tool, HELPR to assist local jurisdiction with its housing elements and RHNA.

Issues:

Resolution:



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280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Comment:

Caltrans approved a tapered match; therefore the end date has been extended to 8/31/21. It also has been carried over to 22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	135,343	0	0	0	135,343
Benefits	108,005	0	0	0	108,005
Indirect Cost	318,746	0	0	0	318,746
Consultant	0	1,443,428	0	0	1,443,428
Total	\$562,094	\$1,443,428	\$0	\$0	\$2,005,522

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	562,094	165,561	0	0	727,655
SB1 Formula	0	1,277,867	0	0	1,277,867
Total	\$562,094	\$1,443,428	\$0	\$0	\$2,005,522

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	782,630	132,635	248,496	229,089	172,410
Consultant	1,216,772		350,026	718,183	148,563
Total	1,999,402	132,635	598,522	947,272	320,973

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	1,443,428	PY Expends:	0

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	02/28/2022	Staff/Consultant	100
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	90
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	90
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	80

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

The RDP team has completed the regional needs assessment, SCAG's system upgrade to support the platform, and outreach plan. In addition, HELPR a web-based tool was developed, the first of the RDP tools to assist local jurisdictions with their housing elements and RHNA mandates. Through the RDP project, over 120 jurisdictions have received free GIS software (that includes ArcGIS Online, ArcGIS Pro, ArcGIS Urban, and Community Analyst). In addition, SCAG has created a technical assistance program to assist local jurisdictions with the tools and software, as well as help local jurisdictions with their general plan elements components, like housing. On a related track, SCAG has also created a technical assistance program to assist local jurisdictions with the tools and software, as well as help local jurisdictions with their general plan elements components, like housing. To date over, 60 jurisdictions have benefited from the additional support.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB1 and this task has been carried over to FY 2021-22 OWP.

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	61,159	0	0	0	61,159
Benefits	48,805	0	0	0	48,805
Indirect Cost	144,035	0	0	0	144,035
Consultant	0	836,907	0	0	836,907
Total	\$253,999	\$836,907	\$0	\$0	\$1,090,906

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	111,568	95,993	0	0	207,561
SB1 Formula	142,431	740,914	0	0	883,345
Total	\$253,999	\$836,907	\$0	\$0	\$1,090,906

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	85,393	21,613	9,570	25,175	29,035
Consultant	549,896		113,310		436,586
Total	635,289	21,613	122,880	25,175	465,621

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	727,406	PY Expend:	0

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 80 **STATUS:** IN PROGRESS

Accomplishments:

Planning and IT staff have been meeting to coordinate the cloud hosting and infrastructure for the RDP. The conversations are on-going with SCAG staff, RDP consultant, and cloud service vendor (AWS).

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY21 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,485	0	0	0	4,485
Benefits	3,579	0	0	0	3,579
Indirect Cost	10,561	0	0	0	10,561
Other	271,793	0	0	0	271,793
Consultant	0	1,285,500	0	0	1,285,500
Total	\$290,418	\$1,285,500	\$0	\$0	\$1,575,918

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	33,310	235,977	0	0	269,287
SB1 Formula	257,108	1,049,523	0	0	1,306,631
Total	\$290,418	\$1,285,500	\$0	\$0	\$1,575,918

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	67,009	19,086	7,088	1,741	39,094
Total	67,009	19,086	7,088	1,741	39,094

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: DLT SOLUTIONS LLC

Start Date:	03/09/2021	End Date:	03/08/2022	Number:	21-054-C01
Total Award:	120,000	FY Value:	120,000	PY Expends:	0

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

This task Includes engagement in the field of Civic Data Science to enhance SCAG's standing in this broader community and develop innovative studies and practices in the agency and across the region. It includes outreach and collaboration with established and emerging civic, nonprofit, and educational leaders (e.g. the LA City Data Science Federation and Data & Donuts) and providing education and training opportunities (e.g. the School of Data and/or Fellowships).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Staff	100
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	100
3	Develop forums and trainings	07/01/2018	02/28/2021	07/01/2018	06/30/2021	Staff	100
4	Conduct Data Science Community Outreach and Collaboration	07/01/2020	02/28/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	02/28/2021	05/12/2021
2	Final Report/presentations	06/30/2020	06/30/2020
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	02/28/2021	02/28/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Task sunsets at end of FY21. Final deliverable is the 2021 General Assembly Student Showcase. Relaunch of SCAG Technical Working Group (starts 7/15/21) will continue some element of data science community

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

engagement into future years, building off the civic/data science engagement done in this task; however, this work will be under a different item.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,029	0	0	0	5,029
Benefits	4,013	0	0	0	4,013
Indirect Cost	11,843	0	0	0	11,843
Other	50,822	0	0	0	50,822
Total	\$71,707	\$0	\$0	\$0	\$71,707

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	26,715	0	0	0	26,715
SB1 Formula	44,992	0	0	0	44,992
Total	\$71,707	\$0	\$0	\$0	\$71,707

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,092	2,531	6,647	-82	-4
Total	9,092	2,531	6,647	-82	-4



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280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	100
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	100
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	90
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	04/01/2021	02/28/2022	Staff/Consultant	80
5	Develop Training materials	10/01/2019	02/28/2022	04/01/2021	02/28/2022	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS

Accomplishments:

In Orange County, we established a consortium with over 20 agencies. We have received and reviewed 4TBs of data for Orange County and have begun to disseminate the data to partner agencies. For Orange County, we have also created online accounts to hosting service for partner agencies. For Los Angeles County, we have received 8TB of data and have created online accounts for SCAG staff. In addition, we have created online accounts for 5 disadvantaged communities (in south Los Angeles County). Lastly, we have received 7TB of data from Riverside County and are in the processing of reviewing them.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,403	0	0	0	33,403
Benefits	26,656	0	0	0	26,656
Indirect Cost	78,667	0	0	0	78,667
Consultant	0	673,952	0	0	673,952
Total	\$138,726	\$673,952	\$0	\$0	\$812,678



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)
SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	138,726	77,302	0	0	216,028
SB1 Formula	0	596,650	0	0	596,650
Total	\$138,726	\$673,952	\$0	\$0	\$812,678

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	188,975	33,752	98,705	34,934	21,584
Consultant	361,838				361,838
Total	550,813	33,752	98,705	34,934	383,422

CONTRACT STATUS (IF APPLICABLE)
STATUS: CONTRACT EXECUTED VENDOR: PICTOMETRY INTERNATIONAL CORP

Start Date:	06/25/2020	End Date:	06/24/2022	Number:	19-066-C01
Total Award:	383,603	FY Value:	111,838	PY Expend:	79,963

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF LOS ANGELES INTERNAL SVC D

Start Date:	03/09/2021	End Date:	06/30/2022	Number:	19-066-C02
Total Award:	250,000	FY Value:	250,000	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF RIVERSIDE DEPT OF INFO TECH

Start Date:	03/02/2021	End Date:	09/02/2022	Number:	19-066-C03
Total Award:	270,000	FY Value:	270,000	PY Expend:	0

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	100
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	95
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	75
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	07/01/2021	02/28/2023	Staff	0
5	Develop training materials	07/01/2020	02/28/2023	04/01/2021	02/28/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	



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280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

San Bernardino and Imperial counties are still capturing imagery, but great strides have been made. Ventura County has completed data capture, but still needs building outline data to be processed. We have signed an agreement with San Bernardino County and we are now in the process of finalizing agreements with Imperial and Ventura counties. SCAG expects imagery (and related products) from Imperial and Ventura in the next several months and expect data from San Bernardino at the end of the calendar year.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY21 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,420	0	0	0	29,420
Benefits	23,478	0	0	0	23,478
Indirect Cost	69,288	0	0	0	69,288
Consultant	0	750,000	0	0	750,000
Total	\$122,186	\$750,000	\$0	\$0	\$872,186



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280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	122,186	86,025	0	0	208,211
SB1 Formula	0	663,975	0	0	663,975
Total	\$122,186	\$750,000	\$0	\$0	\$872,186

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,898	18,024	15,243	27,980	80,651
Total	141,898	18,024	15,243	27,980	80,651

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF SB DEPT OF INNOVATION AND T

Start Date:	05/06/2021	End Date:	12/31/2021	Number:	19-066-C05
Total Award:	300,000	FY Value:	300,000	PY Expends:	0

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant strategies and techniques for scenario development facilitation and discussions	10/01/2018	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	06/30/2020	07/01/2020	09/30/2020	Staff/Consultant	100
3	Refine public facing scenario development tool	01/01/2019	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	06/30/2020
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	12/31/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The Community Based Organization focus group memo was finalized and presented to the Regional Council as part of the Emerging Issues Framework for the next Connect SoCal. Work completed on the public facing visualizations and resources to communicate the plan that resulted from the scenario development process.

Issues:



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290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	288,335	0	0	288,335
Total	\$0	\$288,335	\$0	\$0	\$288,335

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	33,072	0	0	33,072
SB1 Formula	0	255,263	0	0	255,263
Total	\$0	\$288,335	\$0	\$0	\$288,335

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,229	17,779	622	-164	-8
Consultant	10,000	6,504	300	3,496	-300
Total	28,229	24,283	922	3,332	-308

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** ESTOLANO ADVISORS

Start Date:	10/05/2018	End Date:	09/30/2020	Number:	18-031-C01
Total Award:	643,745	FY Value:	10,001	PY Expend:	487,955

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	10/01/2019	08/31/2021	10/01/2019	06/30/2021	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	10/01/2019	08/31/2021	10/01/2019	06/30/2021	Staff/Consultant	100
3	Analyze survey results and travel trends	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

Staff continue assessment of relevant technology. Phase one survey administration completed and technical analysis in progress. Data collection and continued analysis of baseline travel conditions.

Issues:

Resolution:

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,958	0	0	0	36,958
Benefits	29,493	0	0	0	29,493
Indirect Cost	87,039	0	0	0	87,039
Consultant	0	459,855	0	0	459,855
Non-Profits/IHL	0	0	0	82,339	82,339
Total	\$153,490	\$459,855	\$0	\$82,339	\$695,684

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	153,490	150,000	0	44,985	348,475
SB1 Formula	0	309,855	0	37,354	347,209
Total	\$153,490	\$459,855	\$0	\$82,339	\$695,684

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	67,654	23,989	17,901	12,631	13,133
Consultant	331,167			331,167	0
Non-Profits/IHL	82,336			82,336	0
Total	481,157	23,989	17,901	426,134	13,133



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**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	12/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	147,337	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: STREETLIGHT DATA INC

Start Date:	01/10/2021	End Date:	01/10/2022	Number:	21-020-C01
Total Award:	660,000	FY Value:	331,167	PY Expends:	0

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research strategies for inclusive equity-driven research design	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	90
2	Engage stakeholders on equity inclusive strategies	10/01/2019	08/31/2021	04/01/2021	08/31/2021	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 90 **STATUS:** IN PROGRESS

Accomplishments:

Continue research on equity-driven research design, and continue collection of equity baseline data. Conduct analysis on changes in travel behavior by demographics.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2021-22 OWP.

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,372	0	0	0	32,372
Benefits	25,833	0	0	0	25,833
Indirect Cost	76,238	0	0	0	76,238
Consultant	0	479,208	0	0	479,208
Non-Profits/IHL	0	0	0	47,667	47,667
Total	\$134,443	\$479,208	\$0	\$47,667	\$661,318

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	134,443	150,000	0	43,228	327,671
SB1 Formula	0	329,208	0	4,439	333,647
Total	\$134,443	\$479,208	\$0	\$47,667	\$661,318

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	65,105	27,163	14,748	10,665	12,529
Consultant	328,833			328,833	0
Non-Profits/IHL	36,661			17,618	19,043
Total	430,599	27,163	14,748	357,116	31,572



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290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	12/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	112,664	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: STREETLIGHT DATA INC

Start Date:	01/10/2021	End Date:	01/10/2022	Number:	21-020-C01
Total Award:	660,000	FY Value:	328,833	PY Expends:	0

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	10/01/2019	04/30/2021	07/01/2020	12/31/2021	Consultant	50
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2020	12/31/2020	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2020	12/31/2021	Consultant	40
4	Provide project management, support and administration	10/01/2019	04/30/2021	07/01/2020	06/30/2021	Staff	65
5	Develop Cost Estimate and Funding Strategy	07/01/2020	10/31/2021	07/01/2021	12/31/2021	Consultant	0
6	Develop Shared Use Strategy and Corridor Identification	07/01/2020	01/31/2021	07/01/2021	12/31/2021	Consultant	0
7	Develop Final Report	07/01/2020	04/30/2021	07/01/2021	12/31/2021	Consultant	0

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	06/30/2021	
2	Cost estimates, methodology, and fund strategies report	06/30/2021	
3	Shared use strategy report	06/30/2021	
4	Strategic corridor report	06/30/2021	
5	Final Report and presentation materials	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

SCAG staff conducted project team meetings in the 4th Qtr. Also, the 2018 base case rail simulation forecasting was run, and TAC meeting #2 was held on April 20, 2021.

Issues:

Resolution:

The project is now scheduled to be completed in February 2022.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,870	0	0	0	3,870
Benefits	3,088	0	0	0	3,088
Indirect Cost	9,114	0	0	0	9,114
Consultant	0	447,720	0	0	447,720
Total	\$16,072	\$447,720	\$0	\$0	\$463,792



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290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	16,072	51,354	0	0	67,426
SB1 Formula	0	396,366	0	0	396,366
Total	\$16,072	\$447,720	\$0	\$0	\$463,792

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,247	5,049	4,319	2,884	-5
Consultant	218,416		60,731	12,610	145,075
Total	230,663	5,049	65,050	15,494	145,070

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	844,283	FY Value:	447,720	PY Expends:	87,905

290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Identify potential strategies and tools to expedite the production of housing by investigating opportunities and barriers to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze barriers to housing production in transit rich areas	07/01/2020	12/30/2020	07/01/2020	12/31/2021	Staff/Consultant	100
2	Meet with stakeholders to discuss housing opportunities in HQTAs	07/01/2020	06/30/2021	10/01/2020	12/31/2021	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report on housing barrier analysis and PowerPoint slide or video presentation on best practices in SCAG region	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 97 **STATUS:** IN PROGRESS

Accomplishments:

Stakeholder survey completed; Three Convenings held; Literature review completed; final report in preparation. Contract was extended to 12/31/2021 to complete additional interviews for Final Report

Issues:

Proposed Housing legislation and funding issues need to be incorporated into the final report.

Resolution:

Additional outreach with jurisdictions is needed.

290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,922	0	0	0	19,922
Benefits	15,898	0	0	0	15,898
Indirect Cost	46,919	0	0	0	46,919
Other	85,705	0	0	0	85,705
Consultant	0	233,259	0	0	233,259
Total	\$168,444	\$233,259	\$0	\$0	\$401,703

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	19,320	26,755	0	0	46,075
SB1 Formula	149,124	206,504	0	0	355,628
Total	\$168,444	\$233,259	\$0	\$0	\$401,703

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	153,241	110,698	6,178	22,253	14,112
Consultant	185,439		25,276	49,721	110,442
Total	338,680	110,698	31,454	71,974	124,554



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290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	12/31/2021	Number:	20-027-C01
Total Award:	267,200	FY Value:	163,554	PY Expends:	0

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies	07/01/2019	09/30/2020	07/01/2020	09/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revisions to strategies & rerunning of analysis, included in the draft release 2020 RTP/SCS, Connect SoCal for inclusion in the final adopted plan (Phase 2).	09/30/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Connect SoCal was adopted fully by SCAG's Regional Council, and the technical analysis for the Plan was updated to fulfill the final deliverables for this project. Staff also concluded working with ARB for the Plan and SCAG successfully secured certification of Connect SoCal from the agency.

Issues:

Resolution:

Comment:



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290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,704	0	0	0	4,704
Benefits	3,754	0	0	0	3,754
Indirect Cost	11,079	0	0	0	11,079
Other	2,150	0	0	0	2,150
Total	\$21,687	\$0	\$0	\$0	\$21,687

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	19,784	0	0	0	19,784
SB1 Formula	1,903	0	0	0	1,903
Total	\$21,687	\$0	\$0	\$0	\$21,687

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,202	2,433	3,827	-56	-2
Total	6,202	2,433	3,827	-56	-2

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTA is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTC High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	02/28/2022	01/01/2021	12/31/2021	Staff/Consultant	80
2	Provide technical assistance as needed to member jurisdictions on HQTA policies and programs	08/01/2019	02/28/2022	04/01/2021	12/31/2021	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	02/28/2022	



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290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

Contract extended to 12/31/21. Work will continue in FY 22. Budget Amendment #1 will update OWP (est. to be 9/1/21)

Issues:

During Covid, have not identified a City that has the capacity to participate in this study.

Resolution:

Continuing to reach out to potential Study partners/cities. A client City was located and consultant will start work in January 2021 and complete work by 6/30/21.

Comment:

Cities were unable to engage in work during 2020 due to Covid emergency, resulting in delay until January 2021. Contract extended to 12/31/21.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,841	0	0	0	19,841
Benefits	15,834	0	0	0	15,834
Indirect Cost	46,727	0	0	0	46,727
Travel	3,000	0	0	0	3,000
Consultant	0	184,730	0	0	184,730
Total	\$85,402	\$184,730	\$0	\$0	\$270,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	85,402	21,189	0	0	106,591
SB1 Formula	0	163,541	0	0	163,541
Total	\$85,402	\$184,730	\$0	\$0	\$270,132



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290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,693	7,761	11,859	19,499	9,574
Consultant	32,424				32,424
Total	81,117	7,761	11,859	19,499	41,998

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	12/31/2021	Number:	17-024-C1
Total Award:	382,026	FY Value:	67,813	PY Expends:	8,100

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100
2	Draft tool wireframe and mock-ups	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100
3	Finalize data inventory	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	02/28/2021	02/28/2021
2	Draft and Final Data Inventory	02/28/2021	02/28/2021
3	Kick-off meeting agenda and materials	02/28/2021	02/28/2021
4	Screenshots of wireframe and mock-ups	02/28/2021	02/28/2021



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290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Held weekly Project Management calls.
- Held Year 2 kick-off meeting on 1/26.
- Held Steering Committee Meetings on 2/22.
- Maintained stakeholder-tracking database with SCAG RAOs.
- Coordinated data to include with SCAG Regional Data Platform effort.
- held themes branding workshops and developed names for final themes.
- Draft wireframes completed.
- draft data inventory completed.

Issues:

Draft data inventory is completed, but final data inventory on hold due to Regional Council request for feedback process.

Resolution:

Final data inventory will be submitted with materials for 290.4862.02, the second funding phase of this project.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,223	0	0	0	46,223
Benefits	36,887	0	0	0	36,887
Indirect Cost	108,860	0	0	0	108,860
Other	8,800	0	0	0	8,800
Non-Profits/IHL	0	0	0	168,967	168,967
Total	\$200,770	\$0	\$0	\$168,967	\$369,737



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290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	200,770	19,381	0	0	220,151
SB1 Formula	0	149,586	0	0	149,586
Total	\$200,770	\$168,967	\$0	\$0	\$369,737

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	348,485	82,479	65,717	69,491	130,798
Non-Profits/IHL	168,967		68,718	94,842	5,407
Total	517,452	82,479	134,435	164,333	136,205

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	168,966	PY Expends:	156,034

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organization is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	50
2	Perform the tool development	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	50
3	Draft the implementation reports	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots of Greenprint website	06/30/2022	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	06/30/2022	



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290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

- Held steering committee on 4/27 and 5/25.
- Updated Greenprint page on SCAG website.
- Began case studies development
- began development of multi-benefit asset maps.
- sent out quarterly newsletter on 5/25.
- began prototype testing of tool.
- Preparation for resenations to Energy and Environment Committee and Regional Council on 7/1.

Issues:

This project is at less than 100% because it is the second phase of funding for 290.4862.01, which expired on Feb 28.

Resolution:

This project phase started in March 1 2021

Comment:

This is a multi-year grant project funded by FY21 SB1 and this task has been carried over to FY 2021-22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,583	0	0	0	19,583
Benefits	15,628	0	0	0	15,628
Indirect Cost	46,120	0	0	0	46,120
Other	5,200	0	0	0	5,200
Consultant	0	75,000	0	0	75,000
Non-Profits/IHL	0	0	0	380,601	380,601
Total	\$86,531	\$75,000	\$0	\$380,601	\$542,132



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290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	86,531	52,258	0	0	138,789
SB1 Formula	0	403,343	0	0	403,343
Total	\$86,531	\$455,601	\$0	\$0	\$542,132

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,909	5,007	17,860	2,220	10,822
Non-Profits/IHL	238,625			910	237,715
Total	274,534	5,007	17,860	3,130	248,537

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	74,172	PY Expends:	0

290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	01/11/2021	06/30/2022	Staff	50
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	01/11/2021	06/30/2022	Staff	50
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	01/11/2021	06/30/2022	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

After an extensive, collaborative process HR and the planning program managers concluded the recruitment. SCAG received over 900 applications for the 11 open positions (3 of which are funded by AB101 State Housing Program funds. Jr. Planners started January 11 2021.

In Q3 the Junior Planners dove into their respective work plans and have been contributing extensively to Connect SoCal implementation efforts by conducting research, data analysis, GIS analysis, stakeholder outreach, and deep community engagement. The Junior Planners are working in the following departments supporting their respective

290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

Connect SoCal implementation efforts: Goods Mvmt/Trans. Finance, Compliance (AB101 funded Housing Program), Planning Strategy (Connect SoCal. Performance Measures, Connect SoCal 2024, Go Human), Modeling, Sustainability (Connect SoCal, Accelerating Electrification).

Throughout Q4 The junior planner cohort supported extensive work efforts by conducting research , collecting quantitative and qualitative data, administering stakeholder surveys, coordinating training and engagement efforts, and supporting regional planning working groups.

Issues:

This project is intended to support Jr. Planners in the planning division. Jr. Planners are assistant planners who are on limited term 2 year assignments and the positions are targeted for staff who have recently graduated with their nearest degree.

Resolution:

HR and planning staff have been closely coordinating on a recruitment process that will include a focus on implementing SCAG's Diversity, Equity and Inclusion program. Recruitment was finalized in December of Q2, and Jr. Planners began January 11,2021

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	315,822	0	0	0	315,822
Benefits	252,028	0	0	0	252,028
Indirect Cost	743,793	0	0	0	743,793
Other	117,436	0	0	0	117,436
In-Kind Commits	185,153	0	0	0	185,153
Total	\$1,614,232	\$0	\$0	\$0	\$1,614,232

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,429,079	0	0	0	1,429,079
In-Kind Commits	185,153	0	0	0	185,153
Total	\$1,614,232	\$0	\$0	\$0	\$1,614,232



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290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	659,211	10,483	2,634	300,887	345,207
Total	659,211	10,483	2,634	300,887	345,207

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

300.4872.01 REAP GRANT SCS INTEGRATION

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Provide resources and direct technical assistance to jurisdictions to complete important local planning efforts that both accelerate housing production as well as enable implementation of Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of Sustainable Communities Program Housing and Sust. Development (SCP-HSD) project development.	01/01/2020	06/30/2023	01/01/2020	06/30/2023	Staff/Consultant	75
2	Partnership of TOD/TOC with Metro	01/01/2020	06/30/2023	01/01/2020	06/30/2023	Staff/Consultant	50
3	Production of Transit-oriented housing opportunities MOU with Metrolink	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of awarded projects and deliverables from SCP-HSD	06/30/2023	
2	Various plans developed and augmented through Metrolink Partnership	06/30/2023	
3	Inventory of housing production opportunities throughout Metrolink's network and outreach program	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 52 **STATUS:** IN PROGRESS

Accomplishments:

Housing & Sustainable Development grant Scopes of Work completed, procurement underway for consultants; workshops completed. Metro MOU and SOW completed (awaiting Board approval) and procurement will begin. Metrolink SOW is complete; developing MOU.

Issues:

Staff has not yet issued RFP for outreach/education consultant.

300.4872.01 REAP GRANT SCS INTEGRATION

Resolution:

Staff will be developing the scope of work in Q2 for a consultant for outreach/education.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	60,739	0	0	0	60,739
Benefits	48,470	0	0	0	48,470
Indirect Cost	143,046	0	0	0	143,046
Consultant	0	2,000,000	0	0	2,000,000
Total	\$252,255	\$2,000,000	\$0	\$0	\$2,252,255

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	252,255	2,000,000	0	0	2,252,255
Total	\$252,255	\$2,000,000	\$0	\$0	\$2,252,255

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	974,926	62,169	149,953	389,784	373,020
Consultant	98,930		47,700		51,230
Total	1,073,856	62,169	197,653	389,784	424,250



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300.4872.01 REAP GRANT SCS INTEGRATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KFORCE INC

Start Date:	06/11/2019	End Date:	06/30/2022	Number:	18-022-C07
Total Award:	2,875,000	FY Value:	89,512	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** RADGOV, INC.

Start Date:	05/24/2019	End Date:	06/30/2022	Number:	18-022-C08
Total Award:		FY Value:	30,250	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	76,500	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** HR GREEN PACIFIC INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	100,000	PY Expends:	0

300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Complete the 6th cycle RHNA methodology and allocation process by October 2020.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Regional Housing Action Plan	01/01/2020	06/30/2021	01/01/2020	05/07/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final RHNA Allocation Plan	06/30/2021	06/30/2021
2	Regional Housing Action Plan framework	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

RHNA appeals process in Q3 Final RHNA allocation adoption in February 2021.

Issues:

Resolution:

Comment:

300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	196,285	0	0	0	196,285
Benefits	156,637	0	0	0	156,637
Indirect Cost	462,272	0	0	0	462,272
Travel	5,000	0	0	0	5,000
Other	80,000	0	0	0	80,000
Consultant	0	50,000	0	0	50,000
Total	\$900,194	\$50,000	\$0	\$0	\$950,194

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	900,194	50,000	0	0	950,194
Total	\$900,194	\$50,000	\$0	\$0	\$950,194

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	995,564	153,800	382,606	397,377	61,781
Consultant	2,242				2,242
Total	997,806	153,800	382,606	397,377	64,023



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300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2022	Number:	18-002-SS1
Total Award:	561,950	FY Value:	345,960	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	03/10/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	50,000	PY Expends:	0

300.4872.03 REAP GRANT PARTNERSHIPS AND OUTREACH

OBJECTIVE: PROJECT MANAGER: MAAYN JOHNSON

To accelerate housing production region-wide, SCAG staff will develop a variety of programs to assist local jurisdictions, subregional partners, and stakeholders. The REAP grants program is intended to promote housing through planning, strategies, and best practices and SCAG staff will encourage the coordination of REAP funding directed toward jurisdictions with other Statewide funding sources directly provided to jurisdictions. The REAP grants program will provide education and technical assistance throughout the region to meet housing need.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop guidelines for housing-focused subregional contracts.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	100
2	Engage and educate leaders and stakeholders in increasing housing supply.	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidelines and plan for subregional contracts.	06/30/2021	
2	Materials for education and engagement with leaders, communities, and stakeholders.	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 48 **STATUS:** IN PROGRESS

Accomplishments:

Executed 5 MOUs with subregional partners, project work has begun for most subregional partners. Consultant selected to provide Leadership Academy training, program is underway. Call for Collaboration projects are underway.

Issues:

Resolution:

300.4872.03 REAP GRANT PARTNERSHIPS AND OUTREACH

Comment:

Approved all Subregional Partnership Program applications for projects in Q3 and finalized MOU template for subregional partners. Executed 4 MOUs with subregional partners. Released Call for Collaboration RFP, received applications, and awarded projects.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	362,527	0	0	0	362,527
Benefits	289,299	0	0	0	289,299
Indirect Cost	853,788	0	0	0	853,788
Other	144,014	0	0	0	144,014
Consultant	0	4,200,000	0	0	4,200,000
Total	\$1,649,628	\$4,200,000	\$0	\$0	\$5,849,628

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,649,628	4,200,000	0	0	5,849,628
Total	\$1,649,628	\$4,200,000	\$0	\$0	\$5,849,628

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	747,096	246,617	174,515	116,518	209,446
Consultant	1,302,179				1,302,179
Total	2,049,275	246,617	174,515	116,518	1,511,625



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300.4872.03 REAP GRANT PARTNERSHIPS AND OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KFORCE INC

Start Date:	06/11/2019	End Date:	06/30/2022	Number:	18-022-C07
Total Award:	2,875,000	FY Value:	35,488	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CALIFORNIA COMMUNITY FOUNDATION

Start Date:	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	250,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** VENTURA COUNCIL OF GOVERNMENTS

Start Date:	03/18/2021	End Date:	06/30/2023	Number:	M-018-21
Total Award:	432,000	FY Value:	199,360	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** ORANGE COUNTY COUNCIL OF GOVERNMENT

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-013-21
Total Award:	3,245,000	FY Value:	200,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** WESTERN RIVERSIDE COG- WRCOG

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-020-21
Total Award:	1,678,000	FY Value:	200,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** SAN BERNARDINO ASSOCIATION OF GOVT

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-015-21
Total Award:	2,441,324	FY Value:	200,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF LOS ANGELES DEPT OF CITY PLANNING

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	290,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** COUNTY OF LA DEPT OF REG PLANNING



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300.4872.03 REAP GRANT PARTNERSHIPS AND OUTREACH

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-011-21
Total Award:	1,591,819	FY Value:	152,001	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** SOUTHERN CA ASSOC OF NONPROFIT HOUS

Start Date:	05/24/2021	End Date:	06/30/2023	Number:	21-050-C01
Total Award:	499,999	FY Value:	100,000	PY Expend:	0

300.4872.05 REAP GRANT HOUSING POLICY SOLUTIONS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Develop tools, technical assistance, and research that will assist local jurisdictions to implement housing planning and assess impact of regional policy on housing production.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	01/01/2021	06/30/2021	Staff/Consultant	100
2	Develop housing data resources	01/01/2021	06/30/2023	01/01/2021	06/30/2021	Staff/Consultant	100
3	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	06/15/2021
2	Additional housing data and guidance	06/30/2023	06/15/2021
3	Research studies and presentations which link policy to measurable housing production	06/30/2023	06/15/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed, maintained, and updated housing element supportive data packages and accessory dwelling unit cost standards.

Developed, shared, and maintained a web-based site selection tool for housing element updates (HELPR).

Revised, presented, and relaunched HELPR v2.0 (<https://maps.scag.ca.gov/helpr>) in June 2021.

Ongoing research into regional land conversion strategies which foster housing development.

Issues:

300.4872.05 REAP GRANT HOUSING POLICY SOLUTIONS

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	130,645	0	0	0	130,645
Benefits	104,256	0	0	0	104,256
Indirect Cost	307,683	0	0	0	307,683
Consultant	0	1,700,000	0	0	1,700,000
Total	\$542,584	\$1,700,000	\$0	\$0	\$2,242,584

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	542,584	1,700,000	0	0	2,242,584
Total	\$542,584	\$1,700,000	\$0	\$0	\$2,242,584

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,186				8,186
Total	8,186				8,186

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

300.4872.06 REAP GRANT PROGRAM ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: MAAYN JOHNSON

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	04/01/2021	09/30/2023	Staff	1
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	09/30/2023	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 3 **STATUS:** IN PROGRESS

Accomplishments:

Executed MOU with HCD for full funding amount. Continuing to develop metrics to aggregate for annual report to HCD. Invoices for Subregional Partnership have begun to come in and get approved by finance.

Issues:

Resolution:

Comment:

Applied to HCD for full REAP funding in Q3. Currently developing metrics to aggregate for annual report to HCD. Invoice received for Call for Collaboration but awarded projects have not yet started. Invoices for Subregional Partnership Program have not been received due to execution of only four MOUs by end of Q3.



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300.4872.06 REAP GRANT PROGRAM ADMINISTRATION

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	573,094	0	0	0	573,094
Total	\$573,094	\$0	\$0	\$0	\$573,094

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	573,094	0	0	0	573,094
Total	\$573,094	\$0	\$0	\$0	\$573,094

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	71,258			23,003	48,255
Total	71,258			23,003	48,255

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	100
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100
4	Coordinate with State partners and other California MPOs (MTC, SACOG, and SANDAG) about process improvements	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal 2024 work plan	06/30/2021	06/30/2021
2	Outline of Connect SoCal strategies update	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 94 **STATUS:** IN PROGRESS

Accomplishments:

SCAG continued meeting monthly with State and MPO agencies, coordinated through CALCOG (SAMPO meeting) to discuss and coordinate on issues related to RTP/SCS development. Staff also had a second meeting directly with CARB to discuss SCS development and implementation on June 24. Internally, staff developed a project management approach to better coordinate the multiple development steps of the next RTP/SCS and began

310.4874.01 CONNECT SOCIAL DEVELOPMENT

update to the Subregional SCS Framework and Guidelines and the Public Participation Plan. SCAG staff continued with the restructuring of the Regional Planning Working Groups to better support Connect SoCal Development and relaunching of the revised Technical Working Group which will hold its first meeting on July 15, 2021.

Issues:

The intended 2024 Work Plan needed a supportive structure to ensure it wouldn't go stale after 3-6 months. This has been shifted towards a Project Management Structure to facilitate the ongoing Work Plan management.

Resolution:

Shifted deliverable focus to best support the needed outcomes and long term success of the project. This will still support the intended Work Plan deliverable.

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	210,676	0	0	0	210,676
Benefits	168,121	0	0	0	168,121
Indirect Cost	496,163	0	0	0	496,163
Other	70,312	0	0	0	70,312
In-Kind Commits	122,471	0	0	0	122,471
Total	\$1,067,743	\$0	\$0	\$0	\$1,067,743

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	608,086	0	0	0	608,086
FHWA PL C/O	337,186	0	0	0	337,186
In-Kind Commits	122,471	0	0	0	122,471
Total	\$1,067,743	\$0	\$0	\$0	\$1,067,743

310.4874.01 CONNECT SOCIAL DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	868,777	205,285	85,233	179,620	398,639
Total	868,777	205,285	85,233	179,620	398,639

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	75
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2021	
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 64 **STATUS:** IN PROGRESS

Accomplishments:

IN Q2, department managers, key connections team leads, and subject matter staff held kick off meetings, and began developing workplans, and schedules. A determination was made to combine three key connections (Shared Mobility/Mobility as a Service (MaaS), Smart Cities, and Go Zones) into one joint team with a single interdependent work plan. Another key connections team (Housing Supportive Infrastructure) has been focused on SCAG general housing production efforts, and the specific portion which relates to Tax Increment Financing (TIF) efforts is being explored as part of deployment of SCAG's state provided, housing related, Regional Early Action Plan (REAP) funding.

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

In Q3 key connections teams further developed and shared work plans with other internal stakeholders. Work plans are being finalized and were presented in April (Q4) to the relevant policy committees. In coordination with the new Performance Measures strategy team, team leads began scoping how key connections strategies will document performance and report progress in advance of the Connect SoCal 2024 cycle.

As noted above, work plans for each strategy team were presented in Q4 to the relevant policy committees. Work plans comprise new and existing work efforts that advance each strategy teams goals and objectives. Work in support of the strategies will continue in FY22.

Issues:

Major activity on this project task has been delayed by the 120 day delay in approval of the 2020 Connect SoCal, as most of the involved staff were engaged in ongoing work and outreach for the plan.

Resolution:

However, the project managers and department managers were able to finalize memberships and FTEs assigned to each of the Key Connections strategies, and staff were apprised of what their roles would be. Work was kicked off in Q2.

Comment:

Task has been carried over and included in FY22 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	129,194	0	0	0	129,194
Benefits	103,098	0	0	0	103,098
Indirect Cost	304,265	0	0	0	304,265
Travel	5,000	0	0	0	5,000
Other	70,312	0	0	0	70,312
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	79,275	0	0	0	79,275
Total	\$691,144	\$0	\$100,000	\$0	\$791,144
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	541,557	0	0	0	541,557
FHWA PL C/O	70,312	0	0	0	70,312
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	79,275	0	0	0	79,275
Total	\$691,144	\$0	\$100,000	\$0	\$791,144
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	477,601	60,980	94,893	168,649	153,079
Total	477,601	60,980	94,893	168,649	153,079

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2021	06/30/2021
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2021	06/30/2021
3	White papers and other research products.	06/30/2021	06/30/2021

310.4874.03 PLANNING STUDIOS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Organized SCAG internal working group in Equity, Resilience, education/engagement, and resilience.
2. Provided ongoing staffing support for the President's Special Committee on Equity and Social Justice.
3. Secured approval of SCAG's Racial Equity Early Action Plan.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	208,430	0	0	0	208,430
Benefits	166,329	0	0	0	166,329
Indirect Cost	490,874	0	0	0	490,874
Other	70,312	0	0	0	70,312
In-Kind Commits	121,262	0	0	0	121,262
Total	\$1,057,207	\$0	\$0	\$0	\$1,057,207



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310.4874.03 PLANNING STUDIOS

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	604,382	0	0	0	604,382
FHWA PL C/O	331,563	0	0	0	331,563
In-Kind Commits	121,262	0	0	0	121,262
Total	\$1,057,207	\$0	\$0	\$0	\$1,057,207

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	885,826	144,795	301,168	250,281	189,582
Total	885,826	144,795	301,168	250,281	189,582

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2021	06/30/2021
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2021	06/30/2021
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2021	06/30/2021
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Continue to review quarterly progress reports for updates on SB150 supportive strategies included in Connect SoCal.
2. Continued to hold monthly meetings of the Performance Strategy Team. Currently researching additional indicators for inclusion in the RTP/SCS and evaluating existing programs.
3. Drafted Performance Measures & Monitoring Framework.
4. Analyzing ways that the Regional Data Platform can support performance measures visualization. RDP's existing components could function as support for this work- such as the SoCal Atlas, ArcGIS Business Analyst, and/or Regional Information Hub Initiative Page.
5. For performance indicators outreach, we held a Toolbox Tuesday training on developing equity baseline conditions reports for local jurisdictions. We have also developed corresponding Story Maps to communicate the information. We have conducted outreach on this work at our EJ/Public Health/Equity Working Groups. We have also conducted a great deal of outreach for the Inclusive Economic Recovery Strategy, and we have encouraged more engagement from underserved areas of our region by modifying our bylaws to include more policymaker representation from Communities of Concern.

Issues:

Currently developing outreach approach to solicit more feedback from underserved communities on indicators. Also evaluating ways that existing tools can be built out to support performance measures visualization.

Resolution:

Developing SOWs for this work and effort that could benefit from consultant support.

310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,192	0	0	0	142,192
Benefits	113,471	0	0	0	113,471
Indirect Cost	334,877	0	0	0	334,877
Other	70,312	0	0	0	70,312
In-Kind Commits	85,621	0	0	0	85,621
Total	\$746,473	\$0	\$0	\$0	\$746,473

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	590,540	0	0	0	590,540
FHWA PL C/O	70,312	0	0	0	70,312
In-Kind Commits	85,621	0	0	0	85,621
Total	\$746,473	\$0	\$0	\$0	\$746,473

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	457,967	112,982	97,490	121,349	126,146
Total	457,967	112,982	97,490	121,349	126,146



OWP Quarterly Progress Report

FOURTH QUARTER FY 2020 - 2021

310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.05 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

This project is intended to assist local jurisdictions with planning for increased housing production in alignment with Connect SoCal (2020) implementation. The analysis and tools created in this task will develop an expanded framework for housing in priority growth areas of the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and tools to assist local jurisdictions.	06/30/2021	06/30/2021

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Scopes of Work prepared. Workshops held. Procurements prepared.

Issues:

Resolution:

Comment:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2020 - 2021

310.4874.05 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	116,237	0	0	0	116,237
Benefits	92,758	0	0	0	92,758
Indirect Cost	273,749	0	0	0	273,749
In-Kind Commits	62,545	0	0	0	62,545
Total	\$545,289	\$0	\$0	\$0	\$545,289

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	482,744	0	0	0	482,744
In-Kind Commits	62,545	0	0	0	62,545
Total	\$545,289	\$0	\$0	\$0	\$545,289

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	412,397			289,921	122,476
Total	412,397			289,921	122,476

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4883.01 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2021 safety targets	08/01/2020	02/28/2021	11/01/2020	02/28/2021	Staff	100
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2020	06/30/2021	11/01/2020	02/28/2021	Staff/Consultant	100
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	08/01/2020	06/30/2021	Staff	100
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100
5	Develop and maintain regional high injury network	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation	02/28/2021	02/28/2021
2	Regional Transportation Safety Progress Report and Fact Sheets	06/30/2021	06/30/2021
3	Transportation Safety Working Group agendas and materials	06/30/2021	06/30/2021
4	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2021	06/30/2021
5	High injury network methodology and documentation	06/30/2021	06/30/2021

310.4883.01 TRANSPORTATION SAFETY

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Held quarterly Transportation Safety Working Group meeting in June covering virtual engagement during the the pandemic, regional transportation safety existing conditions, active transportation and demonstration projects, high injury network statewide guidance recommendations, and active transportation counts. Participated in Strategic Highway Safety Plan Steering Committee meetings. Held meetings of the High Injury Network statewide team developing statewide guidance on HINs (SHSP action item). Completed draft report of recommendations. Continued work with FHWA/VHB on developing data driven safety target methodologies + safety models. Awarded funding for SCAG's safety call for projects. Held five OTS-funded subregional peer exchanges and continued to plan for the remaining 12. Developed Regional Transportation Safety Existing Conditions Report., fact sheets, and corresponding Story Map. Collected data and prepared for analysis of updated regional High Injury Network.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,783	0	0	0	22,783
Benefits	18,181	0	0	0	18,181
Indirect Cost	53,656	0	0	0	53,656
Travel	7,000	0	0	0	7,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
Total	\$114,786	\$0	\$50,000	\$0	\$164,786
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

310.4883.01 TRANSPORTATION SAFETY

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	101,620	0	0	0	101,620
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
Total	\$114,786	\$0	\$50,000	\$0	\$164,786
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	197,306	60,719	54,145	37,672	44,770
Total	197,306	60,719	54,145	37,672	44,770

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

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