



QUARTER 1
OVERALL WORK PROGRAM
Fiscal Year 2022-2023



Quarter 1
July - September 2022

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OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the implementation of the 2020 RTP/SCS and the development of the 2024 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Monitor, manage, update and maintain capital list of projects in preparation of the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
6	Process amendments to the 2020 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2023	
2	2020 RTP/SCS Amendments (as needed)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Draft RTP/SCS (Connect SoCal 2020) Amendment 2 was released for 30 day public comment period in concert with the 2023 FTIP in July 2022. SCAG held two public hearings on Amendment 2 on 07/19 and 07/28. SCAG is seeking Board approval to finalize at the October 2022 meeting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	58,353	0	0	0	58,353
Benefits	44,488	0	0	0	44,488
Indirect Cost	144,445	0	0	0	144,445
Travel	6,000	0	0	0	6,000
In-Kind Commits	32,816	0	0	0	32,816
Total	\$286,102	\$0	\$0	\$0	\$286,102

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	253,286	0	0	0	253,286
In-Kind Commits	32,816	0	0	0	32,816
Total	\$286,102	\$0	\$0	\$0	\$286,102

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	105,297	105,297			
Total	105,297	105,297			

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	67,395	0	0	0	67,395
Benefits	51,382	0	0	0	51,382
Indirect Cost	166,827	0	0	0	166,827
Travel	1,000	0	0	0	1,000
In-Kind Commits	37,133	0	0	0	37,133
Total	\$323,737	\$0	\$0	\$0	\$323,737

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	286,604	0	0	0	286,604
In-Kind Commits	37,133	0	0	0	37,133
Total	\$323,737	\$0	\$0	\$0	\$323,737

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	70,643	70,643			
Total	70,643	70,643			

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2023	
2	FTIP CMP Project list	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Staff monitored county transportation commissions' state CMP programs and requirements.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,502	0	0	0	2,502
Benefits	1,907	0	0	0	1,907
Indirect Cost	6,192	0	0	0	6,192
In-Kind Commits	1,374	0	0	0	1,374
Total	\$11,975	\$0	\$0	\$0	\$11,975

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	10,601	0	0	0	10,601
In-Kind Commits	1,374	0	0	0	1,374
Total	\$11,975	\$0	\$0	\$0	\$11,975

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff					
Total					

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **STEPHEN FOX**

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances several of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, to investigate public/private partnerships including the formation of new transportation management associations and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2022	06/30/2023	07/01/2022	02/28/2023	Staff/Consultant	90
2	Provide recommendations for creating public/private partnerships and forge new transportation management associations	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Data clearinghouse web site and data	06/30/2023	
2	Strategic recommendations on formation of TDM public/private partnerships and formation of new transportation management associations.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Staff reviewed Task 4: Data Sharing Incentives deliverable and prepared for the next SCAG TDM TAC meeting in the 1st Qtr.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,009	0	0	0	7,009
Benefits	5,344	0	0	0	5,344
Indirect Cost	17,350	0	0	0	17,350
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$0	\$100,000	\$0	\$133,552
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	29,703	0	0	0	29,703
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$0	\$100,000	\$0	\$133,552
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,324	1,324			
Total	1,324	1,324			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	100,000	PY Expend:	187,908

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to federal requirements.

*Previously labeled as "System Preservation". The reason for name change was to incorporate federal Performance Measures as related to system management as part of the task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 Connect SoCal (RTP/SCS)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continue to monitor progress of the System Management and Preservation element of the 2020 Connect SoCal (RTP/SCS). Exploring how to better monitor progress using other means such as management software. Completed the 2022 Transportation Asset Management Plan in partnership with Caltrans to determine 2020 targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,817	0	0	0	39,817
Benefits	30,356	0	0	0	30,356
Indirect Cost	98,561	0	0	0	98,561
In-Kind Commits	21,862	0	0	0	21,862
Total	\$190,596	\$0	\$0	\$0	\$190,596

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	168,734	0	0	0	168,734
In-Kind Commits	21,862	0	0	0	21,862
Total	\$190,596	\$0	\$0	\$0	\$190,596

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,947	34,947			
Total	34,947	34,947			

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Revise and make updates to financial model and update core assumptions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Perform stakeholder coordination to facilitate financial plan updates	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial model updates.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Continued updating documentation and inputs for financial model, completed initial analysis of core revenue forecast and began O&M expenditure forecast. Continued coordination within the agency to ensure consistency of financial assumptions and documentation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	58,814	0	0	0	58,814
Benefits	44,840	0	0	0	44,840
Indirect Cost	145,587	0	0	0	145,587
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	44,087	0	0	0	44,087
Consultant TC	0	0	165,593	0	165,593
In-Kind Commits	39,170	0	0	0	39,170
Total	\$341,498	\$0	\$165,593	\$0	\$507,091
Toll Credits/Not an Expenditure	0	0	18,994	0	18,994

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	302,328	0	0	0	302,328
FTA 5303	0	0	165,593	0	165,593
In-Kind Commits	39,170	0	0	0	39,170
Total	\$341,498	\$0	\$165,593	\$0	\$507,091
Toll Credits/Not a revenue	0	0	18,994	0	18,994

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	115,906	115,906			
Total	115,906	115,906			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,155	0	0	0	40,155
Benefits	30,615	0	0	0	30,615
Indirect Cost	99,400	0	0	0	99,400
Other	34,087	0	0	0	34,087
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	26,464	0	0	0	26,464
Total	\$230,721	\$0	\$199,166	\$0	\$429,887
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	204,257	0	0	0	204,257
FTA 5303	0	0	199,166	0	199,166
In-Kind Commits	26,464	0	0	0	26,464
Total	\$230,721	\$0	\$199,166	\$0	\$429,887
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,580	13,580			
Total	13,580	13,580			

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	04/01/2022	12/30/2023	04/01/2022	12/30/2023	Staff	5
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	11/01/2023	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

Accomplishments:

Developed SOW and issued RFP. Had to reissue RFP. Currently reviewing proposals with partner MPOs and Caltrans.

Issues:

RFP had to be reissued due to legal/procurement issues, project delayed. No other issues indicated.

Resolution:

The task is on track.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,674	0	0	0	11,674
Benefits	8,900	0	0	0	8,900
Indirect Cost	28,897	0	0	0	28,897
Total	\$49,471	\$0	\$0	\$0	\$49,471

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	49,471	0	0	0	49,471
Total	\$49,471	\$0	\$0	\$0	\$49,471

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,351	3,351			
Total	3,351	3,351			

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the transportation strategies for 2020 Connect SoCal	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10
2	Identify parameters, metrics and data sources for monitoring progress of 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Consultant	0
3	Develop methodologies, tools and analytics to assess progress of the 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2023	
2	Framework for Implementation Strategy Plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS

Accomplishments:

Project RFP closed, consultant selection completed, and final procurement expected shortly. Project to seek RC approval at the November or December Board meeting.

Issues:

Steps 2&3 are slightly behind schedule as we continue the process to on-board the consultant team selected during procurement.

Resolution:

Expect to have the consultant team on board in November and work to begin immediately. Consultant will make up for delay.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,138	0	0	0	27,138
Benefits	20,691	0	0	0	20,691
Indirect Cost	67,178	0	0	0	67,178
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$200,000	\$0	\$329,908
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	115,007	0	200,000	0	315,007
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$200,000	\$0	\$329,908
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,149	14,149			
Total	14,149	14,149			

015.4910.01 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	0
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos and presentations	06/30/2023	
2	Final report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

Project RFP closed, consultant selection completed, and final procurement expected shortly. Project to seek RC approval at the November or December Board meeting.

Issues:

Steps 2&3 are slightly behind schedule as we continue the process to on-board the consultant team selected during procurement.

Resolution:

Expect to have the consultant team on board in November and work to begin immediately. Consultant will make up for delay.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,138	0	0	0	27,138
Benefits	20,691	0	0	0	20,691
Indirect Cost	67,178	0	0	0	67,178
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$150,000	\$0	\$279,908
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	115,007	0	150,000	0	265,007
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$150,000	\$0	\$279,908
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,471	9,471			
Total	9,471	9,471			

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG will serve as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensure completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff will work closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendums for the 2020 Connect SoCal PEIR, as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	40
2	Prepare 2024 Connect SoCal PEIR (multi-year).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Review and file Categorical Exemptions for SCAG's programs, as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	CEQA Program – provide services to local jurisdictions related to CEQA Streamlining via workshops, guidance documents, and updates to the CEQA webpage.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to the 2020 Connect SoCal PEIR and additional environmental documentation, if needed	06/30/2023	
2	2024 Connect SoCal PEIR Initial Study/Notice of Preparation; materials for scoping meetings	03/31/2023	
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2023	
4	CEQA Streamlining workshops, guidance documents, and updates to the CEQA webpage	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 28 **STATUS:** IN PROGRESS

Accomplishments:

- Prepared Draft Connect SoCal PEIR Addendum No. 3. for Connect SoCal 2020 Consistency Amendment No. 2
- Onboarded a CEQA Consultant for the Connect SoCal 2024 PEIR
- Onboarded Outside Legal Counsel for the Connect SoCal 2024 PEIR
- Initiated development of Connect SoCal 2024 PEIR
- Drafted a Notice of Preparation for the Connect SoCal 2024 Draft PEIR
- Completed development of draft CEQA streamlining resource guide for housing and/or other types of development

- Initiated development of materials for CEQA streamlining workshops

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	194,472	0	0	0	194,472
Benefits	148,266	0	0	0	148,266
Indirect Cost	481,393	0	0	0	481,393
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	650,000	0	650,000
In-Kind Commits	109,885	0	0	0	109,885
Total	\$958,016	\$0	\$650,000	\$0	\$1,608,016
Toll Credits/Not an Expenditure	0	0	74,555	0	74,555

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	548,131	0	650,000	0	1,198,131
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	109,885	0	0	0	109,885
Total	\$958,016	\$0	\$650,000	\$0	\$1,608,016
Toll Credits/Not a revenue	0	0	74,555	0	74,555



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	167,784	167,784			
Total	167,784	167,784			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	893,551	FY Value:	650,000	PY Expend:	0



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANNALEIGH EKMAN

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG’s informational resources to facilitate consistency of regionally significant projects with SCAG’s adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG’s mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing weekly, bimonthly, and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to provide new ways to convey the data received.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	17
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2023	
2	IGR Annual Report	06/30/2023	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

Staff has reviewed 290 CEQA notices and Federal Grant requests submitted to IGR for review and commented on regionally

significant projects as needed. Staff has distributed information for regionally significant projects to other staff to request for further review or comment as needed. Staff has transmitted 20 comment letters on regionally significant projects. Staff has updated the three-year work plan to guide work for the IGR Program. Staff has updated the process through which subject matter experts can provide feedback on regionally significant projects through Microsoft Teams. Staff has developed one of six IGR Bi-Monthly Reports.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,828	0	0	0	35,828
Benefits	27,316	0	0	0	27,316
Indirect Cost	88,688	0	0	0	88,688
In-Kind Commits	19,672	0	0	0	19,672
Total	\$171,504	\$0	\$0	\$0	\$171,504

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	151,832	0	0	0	151,832
In-Kind Commits	19,672	0	0	0	19,672
Total	\$171,504	\$0	\$0	\$0	\$171,504

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,547	32,547			
Total	32,547	32,547			

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	26
2	Provide staff support to the Transportation Conformity Working Group (TCWG) .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	27
3	Present air quality issues to policy committees and task forces .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	26
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	22

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2023	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse	06/30/2023	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP	06/30/2023	



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

1. Prepared and received EEC approval of Transportation Conformity Analyses for Proposed Final 2023 FTIP and 2020 Connect SoCal Amendment #2;
2. Prepared and received federal approval of transportation conformity analysis for one 2021 FTIP formal amendment; Prepared transportation conformity analysis for another 2021 FTIP formal amendment for public review;
3. Prepared and released for public review of Revised Draft 2022 South Coast AQMP Appendix IV-C;
4. Received ARB concurrence on one OCTA TCM substitution request and RC adoption of a second OCTA TCM substitution request;
5. Held three monthly TCWG meetings and processed two PM hot spot interagency review forms;
6. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
7. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	117,857	0	0	0	117,857
Benefits	89,854	0	0	0	89,854
Indirect Cost	291,742	0	0	0	291,742
In-Kind Commits	64,710	0	0	0	64,710
Total	\$564,163	\$0	\$0	\$0	\$564,163

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	499,453	0	0	0	499,453
In-Kind Commits	64,710	0	0	0	64,710
Total	\$564,163	\$0	\$0	\$0	\$564,163

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	281,597	281,597			
Total	281,597	281,597			

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2022	12/15/2022	07/01/2022	12/15/2022	Staff	80
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff	100
4	Begin the development of the 2025 FTIP guidelines by coordinating internally and with the county transportation commissions.	02/01/2023	06/30/2023	02/01/2023	06/30/2023	Staff	0
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
7	Analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	01/01/2023	06/30/2023	09/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 Federal Transportation Improvement Program (FTIP)	12/15/2022	
2	2021 FTIP Amendments and Administrative Modifications	12/15/2022	
3	2023 FTIP Amendments and Administrative Modifications	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the first quarter of FY 2022/23, the 2021 FTIP has been amended 7 times (3 Amendments and 4 Administrative Modifications). SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments (1) and Administrative Modifications (4).

SCAG has also completed the development of the Draft 2023 FTIP projects submittal which began on January 6, 2022.

Document went through a 30-day public review period July 8 - August 8, 2022. Two Public Hearings were held:

- o 1). July 19, 2022 @ 6:00 pm
- o 2). July 28, 2022 @ 10:00 am

SCAG received total of 24 comments were received; three (3) general, 16 project specific, and five (5) related to funding/financial plan. The comments were for the most part technical in nature and nothing that affects conformity. Nineteen of the comments were submitted by SCAG's Caltrans Liaison responsible for reviewing SCAG's FTIP and FTIP Amendments. Changes to projects based on comments, were addressed in 2023 FTIP Amendment #1 which will be submitted to Caltrans after 2023 FTIP is approved on October 6, 2022. Staff has begun the analysis of 23-01.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	500,776	0	0	0	500,776
Benefits	381,793	0	0	0	381,793
Indirect Cost	1,239,619	0	0	0	1,239,619
Other	34,087	0	0	0	34,087
In-Kind Commits	195,684	0	0	0	195,684
Total	\$2,351,959	\$0	\$0	\$0	\$2,351,959

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	810,368	0	0	0	810,368
FTA 5303 C/O	700,000	0	0	0	700,000
TDA	645,907	0	0	0	645,907
In-Kind Commits	195,684	0	0	0	195,684
Total	\$2,351,959	\$0	\$0	\$0	\$2,351,959

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	697,500	697,500			
Total	697,500	697,500			

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Perform the databases maintenance, enhancement, and support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Build and deploy custom developed application(s).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Train users and write up user manuals and online help.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2023	
2	Test cases, user manual, and training materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Maintained and Supported RDP Environment

- Supported RDP expired user activations (issue)
- Supported LDX partial account creation (issue)
- Supported SED Tiers 1 and 3 in LDX
- Produced monthly RDP jurisdiction Reports Issues
- Provided Planning LIST members with increased access to technical requests via Survey 123 access
- Updated to Green Regions, 2019 Annual Report, HQTAs Content Library and Planner's corner
- Adjusted LIST group responses to optimize support for LDX Email Notification
- Support COGS login for LDX

Maintained GIS servers and geodatabases

- Supported EGIS data export issue (issue)
- Decommission HIN Story Map
- Managed and improved governance of user access ArcGIS Enterprise Portal
- Provided ArcGIS Enterprise and AGOL maintenance and support
- Provided GIS apps maintenance and support
- Geo Jobe deployment on Production

- Outlined new Geodata Warehouse strategy that supports Desktop, Web and Cloud environments
- Monitoring of EGDB health and performance metrics

Issues:

- 1.Support RDP expired user activations
- 2.LDX partial user account creation
- 3."Data Export" function unavailable for EGIS user

Resolution:

1. Remove errant password reset screen, leaving only relevant option
2. AWS Cognito account deletion and LDX account resubmittal
- 3.SCAG EGIS Portal services (292) were reconfigured to allow data download

Comment:

All EGIS Systems were stable. No downtime was noted.

The Regional Data Platform continues to be stable and responsive. The most popular RDP requests are for user account activation/reset and for sharing of the platform's implementation and architecture details by agencies with related needs.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	175,029	0	0	0	175,029
Benefits	133,443	0	0	0	133,443
Indirect Cost	433,266	0	0	0	433,266
Other	650,000	0	0	0	650,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	180,315	0	0	0	180,315
Total	\$1,572,053	\$0	\$325,000	\$0	\$1,897,053
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	891,738	0	0	0	891,738
FHWA PL C/O	500,000	0	0	0	500,000
FTA 5303	0	0	325,000	0	325,000
In-Kind Commits	180,315	0	0	0	180,315
Total	\$1,572,053	\$0	\$325,000	\$0	\$1,897,053
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	257,151	257,151			
Total	257,151	257,151			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	148,389	0	0	0	148,389
Benefits	113,132	0	0	0	113,132
Indirect Cost	367,321	0	0	0	367,321
Consultant TC	0	0	345,000	0	345,000
In-Kind Commits	81,474	0	0	0	81,474
Total	\$710,316	\$0	\$345,000	\$0	\$1,055,316
Toll Credits/Not an Expenditure	0	0	39,572	0	39,572

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	628,842	0	0	0	628,842
FTA 5303	0	0	345,000	0	345,000
In-Kind Commits	81,474	0	0	0	81,474
Total	\$710,316	\$0	\$345,000	\$0	\$1,055,316
Toll Credits/Not a revenue	0	0	39,572	0	39,572

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	139,050	139,050			
Total	139,050	139,050			

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support and maintain data in production system support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Configure, test, and deploy application enhancements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data	06/30/2023	
2	Updated Project Listing reports	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

1. Eco continues to assist with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents
2. Eco has uploaded amendments 21-25 to 21-29
3. Eco continues to add fund sources and RTP IDs per SCAG's request.
4. FTIP staff continues to work with Eco on refinement of design and fields on the public website.
5. Eco continues to address CTC staff's questions on issues they run into with the eFTIP. FTIP staff and Eco has monthly meetings scheduled to discuss issues, updates, etc.

Issues:

N/A

Resolution:

N/A

Comment:

The application has been live and stabilized in the production environment. No major issue reported in this quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,342	0	0	0	6,342
Benefits	4,835	0	0	0	4,835
Indirect Cost	15,699	0	0	0	15,699
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	26,876	0	0	0	26,876
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not a revenue	0	0	45,901	0	45,901

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	09/11/2023	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	280,176	PY Expend:	998,909

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff					
Total					

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
2	Conduct comprehensive testing, update user manuals and online help	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
3	Conduct specific user acceptance test	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
4	Deploy new enhancements on production servers	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation	06/30/2023	
2	Business requirements documentation and user manuals	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 10

STATUS: IN PROGRESS

Accomplishments:

1. Involved in database migration to UC Berkley.
2. Reviewed and Finalized MOU between SCAG and Caltrans
3. Legal review and approvals completed on MOU, on SCAG side.
4. Assisted Hina, with the password issue, for ATDB workshop.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,897	0	0	0	32,897
Benefits	25,081	0	0	0	25,081
Indirect Cost	81,432	0	0	0	81,432
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	139,410	0	0	0	139,410
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,159	5,159			
Total	5,159	5,159			

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Hold SCAG GIS Power User /GIS Advisory Group Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Coordinate with IT to meet GIS needs in planning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Collect and update GIS datasets	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2023	
2	New and updated GIS datasets	06/30/2023	
3	GIS meetings material and related documents	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Held GIS Power User Group monthly meetings; Coordinated with IT and Planning staff to completed DAC GIS dataset of CES v 4.0; participated in EGIS monthly meetings; completed spatial data analysis and mapping for REAP, FTIP, Broadband, and Equity planning programs; coordinated with IT and planning staff to improve data operation on SCAG Open Data Portal and GIS Enterprise Portal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	114,903	0	0	0	114,903
Benefits	87,603	0	0	0	87,603
Indirect Cost	284,431	0	0	0	284,431
In-Kind Commits	63,088	0	0	0	63,088
Total	\$550,025	\$0	\$0	\$0	\$550,025

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	486,937	0	0	0	486,937
In-Kind Commits	63,088	0	0	0	63,088
Total	\$550,025	\$0	\$0	\$0	\$550,025

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	227,216	227,216			
Total	227,216	227,216			

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, Regional Data Platform and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data development, spatial analysis and visualization supports for SCAG's programs and projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
2	Provide GIS technical support for the Regional Data Platform.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	35
3	Provide GIS technical assistance and support for stakeholder's requests on GIS data and visualization.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's programs and projects	06/30/2023	
2	GIS data, spatial analysis, maps and documentation for stakeholder's GIS request	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

1. Continued to provide GIS data, analysis and visualization support for SCAG's plans, programs and projects, such FTIP equity analysis and statewide map production.
2. Continued to provide technical support for LDX SED Tier2 data load activity and RDP staff coordination.
3. Continued to provide GIS data and visualization support for stakeholder's GIS requests.
4. Developed a business case for Imperial County GIS training services.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	150,356	0	0	0	150,356
Benefits	114,632	0	0	0	114,632
Indirect Cost	372,191	0	0	0	372,191
In-Kind Commits	82,554	0	0	0	82,554
Total	\$719,733	\$0	\$0	\$0	\$719,733

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	637,179	0	0	0	637,179
In-Kind Commits	82,554	0	0	0	82,554
Total	\$719,733	\$0	\$0	\$0	\$719,733

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	158,938	158,938			
Total	158,938	158,938			

045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to the 2019 regional land use information and annual land use updates.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Update GIS base datasets for Connect SoCal 2024 Local Data Exchange (LDX) process and plan development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Update the Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
4	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Conduct aerial imagery data processing to extract the value-added information from aerial imagery data product.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
6	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of the 2019 regional land use information and updated Annual Land Use dataset	06/30/2023	
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2023	
3	Updated Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process	06/30/2023	
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2023	
5	Value-added geospatial dataset from aerial imagery data processing	06/30/2023	
6	Conference/training materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

1. Developed LDX GIS data update tracking spreadsheet in preparation for Connect SoCal 2024 LDX process.
2. Updated land use dataset based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
3. Updated the Data/Map Books based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
4. Continued to enhance GIS programming and automation workflow to streamline GIS modeling, big data processing, spatial analytics, and map book production.
5. Continued to conduct imagery data processing to extract value-added information such as land classification and sidewalks.
6. Attended 2022 Esri User Conference to present SCAG's GIS best practices and to learn the latest and advanced GIS technology and GIS data analytics and visualization techniques.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	215,181	0	0	0	215,181
Benefits	164,054	0	0	0	164,054
Indirect Cost	532,657	0	0	0	532,657
Travel	4,500	0	0	0	4,500
Consultant TC	0	0	80,000	0	80,000
In-Kind Commits	118,729	0	0	0	118,729
Total	\$1,035,121	\$0	\$80,000	\$0	\$1,115,121
Toll Credits/Not an Expenditure	0	0	9,176	0	9,176

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	616,392	0	80,000	0	696,392
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	118,729	0	0	0	118,729
Total	\$1,035,121	\$0	\$80,000	\$0	\$1,115,121
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	163,017	163,017			
Total	163,017	163,017			

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Draft Connect SoCal RTP/SCS 2024 Technical Report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Host Safe and Active Streets Working Group	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Active Transportation Technical Report and Supportive Studies	06/30/2023	
2	Safe and Active Streets Working Group Agenda	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

GHG reduction off-model strategies, Tech report outline, Fall SASWG meeting

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	124,728	0	0	0	124,728
Benefits	95,093	0	0	0	95,093
Indirect Cost	308,750	0	0	0	308,750
In-Kind Commits	68,482	0	0	0	68,482
Total	\$597,053	\$0	\$0	\$0	\$597,053

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	528,571	0	0	0	528,571
In-Kind Commits	68,482	0	0	0	68,482
Total	\$597,053	\$0	\$0	\$0	\$597,053

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	147,716	147,716			
Total	147,716	147,716			

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop ATP MPO Component	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATP MPO Component Project List and Contingency List	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Collected all Cycle 6 applications, Evaluated Cycle 6 applications, Amended Guidelines for Augmentation

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,725	0	0	0	63,725
Benefits	48,584	0	0	0	48,584
Indirect Cost	157,744	0	0	0	157,744
Travel	2,000	0	0	0	2,000
In-Kind Commits	35,248	0	0	0	35,248
Total	\$307,301	\$0	\$0	\$0	\$307,301

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	272,053	0	0	0	272,053
In-Kind Commits	35,248	0	0	0	35,248
Total	\$307,301	\$0	\$0	\$0	\$307,301

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	64,017	64,017			
Total	64,017	64,017			



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050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop scope and procure Consultant.	07/01/2022	06/30/2023	07/01/2022	03/01/2023	Staff	50
2	Manage Consultant team to carry out program development and deliverables.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff	0
3	Develop Final approach to implement across the agency.	07/01/2022	06/30/2023	03/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach & Engagement Materials	06/30/2023	
2	Final Go Human Strategy Plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 10

STATUS: IN PROGRESS

Accomplishments:

Developed scope of work alongside other SCAG departments. Procurement to begin once internal approvals complete.

Issues:

Delay with approval process.

Resolution:

Staff worked in coordination with the California Emerging Technology Fund to review/approve the consultant scope of work. Staff is currently seeking internal approval of the scope of work in order to release the RFP. Staff anticipates releasing the RFP in November.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,996	0	0	0	32,996
Benefits	25,157	0	0	0	25,157
Indirect Cost	81,678	0	0	0	81,678
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	18,117	0	0	0	18,117
Total	\$157,948	\$0	\$150,000	\$0	\$307,948
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	139,831	0	150,000	0	289,831
In-Kind Commits	18,117	0	0	0	18,117
Total	\$157,948	\$0	\$150,000	\$0	\$307,948
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	22,086	22,086			
Total	22,086	22,086			

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	12/31/2022	Staff/Consultant	90
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings, reports, and presentation materials from workshops and seminars	06/30/2023	
2	Research reports conducted with university collaborators on the selected topic areas	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Successfully developed and hosted 33rd annual Demographic Workshop, including accompanying ACS data report.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	14,719	0	0	0	14,719
Benefits	11,222	0	0	0	11,222
Indirect Cost	36,436	0	0	0	36,436
Other	4,000	0	0	0	4,000
Consultant TC	0	0	123,000	0	123,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not an Expenditure	0	0	14,109	0	14,109

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	62,377	0	0	0	62,377
FTA 5303	2,000	0	123,000	0	125,000
TDA	2,000	0	0	0	2,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not a revenue	0	0	14,109	0	14,109

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,491	31,491			
Total	31,491	31,491			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	175,259	PY Expend:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2023	
2	Report of data/information/GIS requests handled by staff	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- REMI TranSight Subscription
- Github Subscription
- CIRB Sub Renewal
- CP&DR Subscription

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,612	0	0	0	12,612
Benefits	9,616	0	0	0	9,616
Indirect Cost	31,219	0	0	0	31,219
Other	230,000	0	0	0	230,000
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	283,447	0	0	0	283,447
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,688	19,688			
Total	19,688	19,688			

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Southern California Economic Summit program and reports.	07/01/2022	12/31/2022	07/01/2022	06/30/2023	Staff/Consultant	35
2	Develop reports, fact sheets, and expert convenings regarding the region's economy and visions for its future.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the Southern California Economic Summit	06/30/2023	
2	Periodic expert-informed economic updates, data, and visualization	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS

Accomplishments:

SQID dashboard mock-up developed. Procurement and consultant selection for new economic roundtable completed. Theme identified for December summit.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	57,439	0	0	0	57,439
Benefits	43,792	0	0	0	43,792
Indirect Cost	142,185	0	0	0	142,185
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	31,538	0	0	0	31,538
Total	\$274,954	\$0	\$100,000	\$0	\$374,954
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	243,416	0	100,000	0	343,416
In-Kind Commits	31,538	0	0	0	31,538
Total	\$274,954	\$0	\$100,000	\$0	\$374,954
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,898	63,898			
Total	63,898	63,898			

CONTRACT STATUS

STATUS :

VENDOR:

Start Date :		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS
OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Quantify economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Economic analysis of transportation planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2023	
2	Curated economic indicators data sets and data visualizations	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Collected, processed, and analyzed economic indicators data for economic indicators dashboard. Prepared research plan for Economic Briefing Book, to be published in time for the Economic Summit. Prepared outline of Technical Report on economic impacts of Connect SoCal 2024.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,828	0	0	0	38,828
Benefits	29,603	0	0	0	29,603
Indirect Cost	96,114	0	0	0	96,114
In-Kind Commits	21,319	0	0	0	21,319
Total	\$185,864	\$0	\$0	\$0	\$185,864

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	164,545	0	0	0	164,545
In-Kind Commits	21,319	0	0	0	21,319
Total	\$185,864	\$0	\$0	\$0	\$185,864

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,573	60,573			
Total	60,573	60,573			

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete forecast secondary variable delivery and update, including integration of locally-reviewed data and associated model updates.	07/01/2022	06/23/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Collect and analyze complete Census 2020 and other socio-economic data including vital statistics, migration, household formation, housing, employment, etc. in order to validate forecast.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation and technical methodology supporting complete secondary variables for forecast	06/30/2023	
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

Continued migration data and research development. Review of peer forecasts and new inputs, including Census 2020 and ACS 2021.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,849	0	0	0	67,849
Benefits	51,728	0	0	0	51,728
Indirect Cost	167,952	0	0	0	167,952
Travel	15,000	0	0	0	15,000
Other	5,000	0	0	0	5,000
Consultant TC	0	0	53,800	0	53,800
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not an Expenditure	0	0	6,171	0	6,171

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	287,529	0	0	0	287,529
FTA 5303	17,500	0	53,800	0	71,300
TDA	2,500	0	0	0	2,500
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not a revenue	0	0	6,171	0	6,171

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	116,857	116,857			
Total	116,857	116,857			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CENTER FOR CONTINUING STUDY OF CALIF ECON.

Start Date :	06/09/2021	End Date:	12/31/2022	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expend:	9,985

STATUS : CONTRACT EXECUTED VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	12/31/2022	Number:	21-052-C02
Total Award:	96,357	FY Value:	39,776	PY Expend:	56,581

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Participate in Census development operations and workshops.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Update and maintain SCAG economic data.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report	06/30/2023	
2	Data repository and metadata	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 34 **STATUS:** IN PROGRESS

Accomplishments:

Continual outreach to State Data Center regarding regional forecasting. Published 2021 ACS report using embargo data.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,802	0	0	0	8,802
Benefits	6,711	0	0	0	6,711
Indirect Cost	21,788	0	0	0	21,788
In-Kind Commits	4,833	0	0	0	4,833
Total	\$42,134	\$0	\$0	\$0	\$42,134

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	37,301	0	0	0	37,301
In-Kind Commits	4,833	0	0	0	4,833
Total	\$42,134	\$0	\$0	\$0	\$42,134

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,955	7,955			
Total	7,955	7,955			

060.0124.01 MULTIMODAL CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. SCAG will also explore partnerships and funding opportunities for highways to boulevards planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Draft corridor strategies for 2024 Connect SoCal.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Explore partnerships and pursue grant funding opportunities for Highways to Blvd study.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials, notes and Presentations	06/30/2023	
2	Reports, plans, or policy recommendations resulting from stakeholder engagement	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Developed outlines for Streets and Highways chapter for Connect SoCal. Participated in corridor planning meetings across the region and provided comments. Developed scope for work and timeline for Highway to Boulevard study.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	25,595	0	0	0	25,595
Benefits	19,514	0	0	0	19,514
Indirect Cost	63,358	0	0	0	63,358
In-Kind Commits	14,054	0	0	0	14,054
Total	\$122,521	\$0	\$0	\$0	\$122,521

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	108,467	0	0	0	108,467
In-Kind Commits	14,054	0	0	0	14,054
Total	\$122,521	\$0	\$0	\$0	\$122,521

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,703	50,703			
Total	50,703	50,703			

060.0124.02 MULTIMODAL RESEARCH AND PLANNING TOOLS

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

This project will support Multimodal Integration Business Unit activities for 2024 Connect SoCal including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, collect data and develop performance assessment and implementation tracking tools	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentations summarizing research conducted, case studies and best practices	06/30/2023	
2	Performance asesment and implementation tracking tools	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Gathered research and data for literature reviews, case studies and best practices for multimodal planning.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,970	0	0	0	10,970
Benefits	8,363	0	0	0	8,363
Indirect Cost	27,154	0	0	0	27,154
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	46,487	0	0	0	46,487
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,327	3,327			
Total	3,327	3,327			

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2022	01/31/2023	07/01/2022	01/31/2023	Staff	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2023	
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2023	
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- Conducted three Toolbox Tuesday sessions about (1) Innovative Parking Strategies, (2) PHA HPI: Heat Edition tool on extreme heat, and (3) Other-to-Residential Land Use Conversion

Issues:

- Toolbox Tuesday is getting popular, which leads to more sessions than staff can accommodate

Resolution:

- Need additional resources or limit the sessions to one per month

Comment:

- Working on an article with CALCOG about Toolbox Tuesday

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,320	0	0	0	50,320
Benefits	38,364	0	0	0	38,364
Indirect Cost	124,562	0	0	0	124,562
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$220,246	\$0	\$0	\$0	\$220,246

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	220,246	0	0	0	220,246
Total	\$220,246	\$0	\$0	\$0	\$220,246

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,917	38,917			
Total	38,917	38,917			

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2022	12/31/2022	07/01/2022	09/30/2022	Staff	15
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2022	02/28/2023	12/01/2022	02/28/2023	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2023	04/30/2023	02/01/2023	04/30/2023	Staff	0
4	Hold recognition awards ceremony.	04/01/2023	06/30/2023	04/01/2023	06/30/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15

STATUS: IN PROGRESS

Accomplishments:

Refining award categories, early planning for Q2 outreach.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,594	0	0	0	9,594
Benefits	7,315	0	0	0	7,315
Indirect Cost	23,749	0	0	0	23,749
Other	5,000	0	0	0	5,000
Total	\$45,658	\$0	\$0	\$0	\$45,658

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	45,658	0	0	0	45,658
Total	\$45,658	\$0	\$0	\$0	\$45,658

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,340	1,340			
Total	1,340	1,340			

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend the State's ICARP Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Host forum on wildfire risk & hazard reduction strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	90
3	Research best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Adaptation strategies for Connect SoCal	06/30/2023	
2	Technical Assistance materials for local jurisdictions	06/30/2023	
3	Wildfire Forum materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

SCAG conducted a wildfire forum to help stakeholders better prepare homes and developments with strategies to reduce potential hazards from wildfires to structures and public health, and also attended the first quarterly ICARP meeting of the fiscal year.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,022	0	0	0	22,022
Benefits	16,790	0	0	0	16,790
Indirect Cost	54,512	0	0	0	54,512
Travel	5,000	0	0	0	5,000
Consultant	0	40,000	0	0	40,000
In-Kind Commits	12,739	0	0	0	12,739
Total	\$111,063	\$40,000	\$0	\$0	\$151,063

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	98,324	0	0	0	98,324
FTA 5303	0	35,412	0	0	35,412
TDA	4,588	0	0	0	4,588
In-Kind Commits	12,739	0	0	0	12,739
Total	\$115,651	\$35,412	\$0	\$0	\$151,063

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,497	49,497			
Total	49,497	49,497			

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2022	06/30/2023	07/01/2022	09/29/2022	Staff	25
2	Develop support letter and other materials for applicants where necessary	07/01/2022	06/30/2023	07/01/2022	09/29/2022	Staff	10
3	Review and analyze funding patterns to identify future opportunities	07/01/2022	06/30/2023	07/01/2022	09/29/2022	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2023	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

Reviewed draft guidelines for 7 cycle of AHSC. Reviewed template for letters of support. Review mid-year climate resiliency documentation from state.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	1,613	0	0	0	1,613
Benefits	1,230	0	0	0	1,230
Indirect Cost	3,992	0	0	0	3,992
In-Kind Commits	886	0	0	0	886
Total	\$7,721	\$0	\$0	\$0	\$7,721

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	6,835	0	0	0	6,835
In-Kind Commits	886	0	0	0	886
Total	\$7,721	\$0	\$0	\$0	\$7,721

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	609	609			
Total	609	609			

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Resilience best practices for inclusion into Connect SoCal 2024	06/30/2023	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2023	
3	Connect SoCal 2024 resilience policies and strategies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 11 **STATUS:** IN PROGRESS

Accomplishments:

Staff engagement and collaboration via the Resilience Policy Lab resumed for fiscal year 2023; staff continues to work on the Regional Resilience Framework; staff kicked off the Connect SoCal Resilience & Conservation Subcommittee and held the first subcommittee meeting on 9/19/22

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,808	0	0	0	86,808
Benefits	66,183	0	0	0	66,183
Indirect Cost	214,884	0	0	0	214,884
Travel	1,500	0	0	0	1,500
In-Kind Commits	47,857	0	0	0	47,857
Total	\$417,232	\$0	\$0	\$0	\$417,232

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	369,375	0	0	0	369,375
In-Kind Commits	47,857	0	0	0	47,857
Total	\$417,232	\$0	\$0	\$0	\$417,232

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	52,653	52,653			
Total	52,653	52,653			

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and prioritize project initiatives and opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Build partnerships and collaborate on agricultural programs and incentives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
4	Research agricultural data and share best practices	07/01/2022	06/30/2023	05/01/2023	06/30/2023	Non-Profits/IHL	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Prioritization memo and project timeline	06/30/2023	
2	Technical assistance support	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Revised project workplan and timeline
 Research on effects of drought on agricultural production in the region.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	29,141	0	0	0	29,141
Benefits	22,217	0	0	0	22,217
Indirect Cost	72,135	0	0	0	72,135
Travel	500	0	0	0	500
Non-Profits/IHL	0	0	0	14,762	14,762
In-Kind Commits	16,065	0	0	0	16,065
Total	\$140,058	\$0	\$0	\$14,762	\$154,820

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	123,993	0	0	0	123,993
FTA 5303	0	0	0	13,069	13,069
TDA	0	0	0	1,693	1,693
In-Kind Commits	16,065	0	0	0	16,065
Total	\$140,058	\$0	\$0	\$14,762	\$154,820

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,749	20,749			
Total	20,749	20,749			

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for Wildlife Corridor Study.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	5
2	Conduct outreach with partner agencies for refining SOW.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
3	Develop policies and strategies for inclusion in the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW for Wildlife Corridor Study	06/30/2023	
2	Feedback on SOW from partner agencies	06/30/2023	
3	Policies and strategies for inclusion in the 20924 RTP/SCS	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

Preparation and facilitation of Natural & Farm Lands Conservation Working group on 9/15/22.

Preparation and facilitation of Resilience & Conservation Subcommittee kick-off meeting on 9/19/22.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,702	0	0	0	18,702
Benefits	14,258	0	0	0	14,258
Indirect Cost	46,293	0	0	0	46,293
In-Kind Commits	10,269	0	0	0	10,269
Total	\$89,522	\$0	\$0	\$0	\$89,522

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	79,253	0	0	0	79,253
In-Kind Commits	10,269	0	0	0	10,269
Total	\$89,522	\$0	\$0	\$0	\$89,522

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	59,694	59,694			
Total	59,694	59,694			

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report of strategy refinement status	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Strategy development under way.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,101	0	0	0	8,101
Benefits	6,176	0	0	0	6,176
Indirect Cost	20,052	0	0	0	20,052
In-Kind Commits	4,448	0	0	0	4,448
Total	\$38,777	\$0	\$0	\$0	\$38,777

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	34,329	0	0	0	34,329
In-Kind Commits	4,448	0	0	0	4,448
Total	\$38,777	\$0	\$0	\$0	\$38,777

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,182	27,182			
Total	27,182	27,182			

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2019 base year.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity test, and incorporate new modeling methodologies to further enhance SCAG's Models. Update tools to enhance modeling productivity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and modeling tools.	06/30/2023	
2	All data, technical memo, training materials, and final report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Started the Master network tool enhancement project.
 Worked on cordon traffic volumes for future scenario years.
 Finalized base year network and conducted test runs.
 Explored additional truck speed estimation methods.
 Conducted model tests for Regional Transit Lanes Study.
 Developed model networks for 2020 RTP/SCS amendment 3.
 Processed travel data for new model calibration.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	169,830	0	0	0	169,830
Benefits	129,479	0	0	0	129,479
Indirect Cost	420,395	0	0	0	420,395
Travel	6,000	0	0	0	6,000
Consultant TC	0	0	130,000	0	130,000
In-Kind Commits	94,023	0	0	0	94,023
Total	\$819,727	\$0	\$130,000	\$0	\$949,727
Toll Credits/Not an Expenditure	0	0	14,911	0	14,911

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	725,704	0	0	0	725,704
FTA 5303	0	0	130,000	0	130,000
In-Kind Commits	94,023	0	0	0	94,023
Total	\$819,727	\$0	\$130,000	\$0	\$949,727
Toll Credits/Not a revenue	0	0	14,911	0	14,911

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	259,934	259,934			
Total	259,934	259,934			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	08/31/2023	Number:	22-027-C01
Total Award:	80,150	FY Value:	50,635	PY Expends:	0

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project activities; track progress, fix issues, continuously maintain, and update HDT model. Ensuring model's compliance to policy requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Data collection and analysis - collect and analyze truck traffic and related data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
4	Model implementation - software coding, testing, and fine tuning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2023	
2	HDT model report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 24

STATUS: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project.
2. Continued analyze and summarize commodity flow data, external VMT and traffic data from various sources and prepare for calibration and validation targets for base year 2019.
3. Continued coordinate with Good Movements department for data, workplan and policies that will be used for HDT model enhancements.
4. Continued analyze HDT trip generation rates and truck trip patterns for 2019 base year truck trip calibration and validation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	138,463	0	0	0	138,463
Benefits	105,564	0	0	0	105,564
Indirect Cost	342,749	0	0	0	342,749
Consultant TC	0	0	163,000	0	163,000
In-Kind Commits	76,024	0	0	0	76,024
Total	\$662,800	\$0	\$163,000	\$0	\$825,800
Toll Credits/Not an Expenditure	0	0	18,697	0	18,697

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	586,776	0	0	0	586,776
FTA 5303	0	0	163,000	0	163,000
In-Kind Commits	76,024	0	0	0	76,024
Total	\$662,800	\$0	\$163,000	\$0	\$825,800
Toll Credits/Not a revenue	0	0	18,697	0	18,697

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	221,115	221,115			
Total	221,115	221,115			



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	07/30/2023	Number:	21-058-C01
Total Award:	303,747	FY Value:	112,270	PY Expend:	181,255

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

ABM Enhancement:

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 22-23 : (i) Incorporate policy input; (ii) Model validation and peer review; and (iii) Model testing

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review and analyze/process data - to update model validation target to the year 2019.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Re-estimate and update model coefficients using currently available data.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	90
3	Develop new sub-models for future planning and policy analyses.	07/01/2022	06/30/2023	08/01/2022	06/30/2023	Staff/Consultant	90
4	Update model software and source code; conduct testing.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10
5	Conduct base year model validation and calibration.	05/01/2023	06/30/2023	08/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model refinement technical memo	06/30/2023	
2	Updated model software	06/30/2023	
3	Peer review recommendation	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 48

STATUS: IN PROGRESS

Accomplishments:

Task 2.1 Sub-model refinement - Completed estimation of Accessibility mode choice, work, school location models. Key accomplishments: reviewed coefficient of main sub-models, developed estimation data sets, estimation scripts and estimation and testing

Task 2.2 New sub model development - Developed two new sub-model: Trip departure time and in/out of home choice for non-mandatory activities. Model framework development, conducted data analyses, estimation data development, estimation and testing.

Task 2.3 Transportation Strategy Analysis Add On - Discussed with planning staff about update of strategy input and assumption to SCAG ABM. Discussed the possible Add-on components.

Task 3.1 Base year calibration validation - Completed targets for base year model calibration and validation

Task 4.3 Model Software Optimization and Support - Updated model java scripts. Improved model run time

Issues:

Step 5 - Start and End Dates adjusted in FY23 Amendment 2.

Resolution:

Step 5 - New Start Date: 7/01/22 & End Date 6/30/23

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	191,621	0	0	0	191,621
Benefits	146,093	0	0	0	146,093
Indirect Cost	474,338	0	0	0	474,338
Other	20,000	0	0	0	20,000
Consultant TC	0	0	225,000	0	225,000
In-Kind Commits	107,802	0	0	0	107,802
Total	\$939,854	\$0	\$225,000	\$0	\$1,164,854
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	832,052	0	0	0	832,052
FTA 5303	0	0	225,000	0	225,000
In-Kind Commits	107,802	0	0	0	107,802
Total	\$939,854	\$0	\$225,000	\$0	\$1,164,854
Toll Credits/Not a revenue	0	0	25,808	0	25,808

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	179,912	179,912			
Total	179,912	179,912			



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	619,236	FY Value:	225,000	PY Expend:	199,878

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2022	06/30/2023	07/01/2022	06/29/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 27 **STATUS: IN PROGRESS**

Accomplishments:

Continue to work with Caltrans D11 on ICTM model's update. Reviewed and tested their new TAZ and local street network. Attended ICTC TAC meeting for regional long range plan update and provided feedback on how to use model data to support the plan.

Worked with LA metro on their induced travel analysis. Reviewed their analysis results and provided feedback.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,065	0	0	0	38,065
Benefits	29,021	0	0	0	29,021
Indirect Cost	94,226	0	0	0	94,226
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	161,312	0	0	0	161,312
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,527	39,527			
Total	39,527	39,527			

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Participate in technical committees, conferences, and other technical forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

1. Hosted Modeling Task Force Meetings.
2. Coordinated with CARB staff and SCAQMD staff for update and upcoming 70ppb Ozone budgets.
3. Continued coordinate with CARB staff and discussed the SCAG region HDT activity for 2024 RTP/SCS preparation.
4. Continued coordinated with CARB staff for regional conformity analysis testing and mitigate transportation conformity lockdown; regional emission conformity analysis for 2020 RTP Amendment#3.
5. Continued coordinate with CARB staff, test and troubleshoot technical issues and adjustment factors for EMFAC2021, specifically for the SCAG region.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	54,958	0	0	0	54,958
Benefits	41,900	0	0	0	41,900
Indirect Cost	136,042	0	0	0	136,042
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	232,900	0	0	0	232,900
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,358	31,358			
Total	31,358	31,358			

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Coordinate, track and monitor model and data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Received/coordinated 21 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 17 requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	159,825	0	0	0	159,825
Benefits	121,851	0	0	0	121,851
Indirect Cost	395,629	0	0	0	395,629
In-Kind Commits	87,753	0	0	0	87,753
Total	\$765,058	\$0	\$0	\$0	\$765,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	677,305	0	0	0	677,305
In-Kind Commits	87,753	0	0	0	87,753
Total	\$765,058	\$0	\$0	\$0	\$765,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	125,281	125,281			
Total	125,281	125,281			

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

Accomplishments:

1. Continued coordinate with planning staff for update model run schedule, regional emissions conformity analyses and model run outputs for the 2020 RTP Amendment 3.
2. Conducted test model runs for update input assumptions for the 2020 RTP Amendment 3 and preparation for 2024 RTP/SCS.
3. Continued test regional emissions conformity from 2020 RTP Amendment 3 with adjustment factors for EMFAC 2021.
4. Continued coordinate with Connect SoCal working group and planning staff for 2024 RTP/SCS and 2024 PEIR model input, work plan and SCS off-model analysis methodology.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	208,767	0	0	0	208,767
Benefits	159,165	0	0	0	159,165
Indirect Cost	516,781	0	0	0	516,781
In-Kind Commits	114,624	0	0	0	114,624
Total	\$999,337	\$0	\$0	\$0	\$999,337

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	584,713	0	0	0	584,713
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	114,624	0	0	0	114,624
Total	\$999,337	\$0	\$0	\$0	\$999,337

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	222,697	222,697			
Total	222,697	222,697			

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with planners, collect policy inputs and assumption	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
2	Review inputs of each strategy, conduct data analysis and methodology update	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
3	Produce summaries, conduct data analysis for planning and policy initiatives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
4	Develop draft technical report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 17 STATUS: IN PROGRESS
Accomplishments:

- Reviewed CARB comments on Technical Report
- Reviewed Off model methodologies for GHG benefit quantification
- Discussed with planners about 2024RTP/SCS Transportation Strategy assumption and data
- Collected data and conducted analyses: Telecommute, AOC, TNC, EV and CAV
- Completed Pilot project with WSP on System Dynamic modeling for uncertainty

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,034	0	0	0	54,034
Benefits	41,195	0	0	0	41,195
Indirect Cost	133,754	0	0	0	133,754
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	228,983	0	0	0	228,983
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	97,116	97,116			
Total	97,116	97,116			

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Prepare Scenario Planning Model (SPM) to support the development and analysis of 2024 Regional Transportation Plan and Sustainable Communities Strategy(RTP/SCS), including (1) the development, update, and calibration of SPM's analysis engines; (2) preparation and operation of model runs; and (3) optimization and continued maintenance of SPM systems

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize analysis modules update and calibration.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Prepare and perform SPM operation and analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Coordinate SPM maintenance and technical support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated final SPM analysis modules	06/30/2023	
2	SPM performance outputs	06/30/2023	
3	SPM system maintenance and support services	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Completed No.21-063, SCAG Scenario Planning Model (SPM) System Upgrade project. The final products received include updated SPM codebase and version control framework with technical documents.
- No. 22-036, SPM Transportation Module Update project was kicked off on July 18 and the consultant analyzed SCAG travel data and performed initial parameter estimation.
- Staff continued to work on updating SPM's key model assumptions and input data for the 2019 existing condition.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	181,213	0	0	0	181,213
Benefits	138,157	0	0	0	138,157
Indirect Cost	448,573	0	0	0	448,573
Travel	2,000	0	0	0	2,000
Consultant TC	0	0	110,000	0	110,000
In-Kind Commits	99,755	0	0	0	99,755
Total	\$869,698	\$0	\$110,000	\$0	\$979,698
Toll Credits/Not an Expenditure	0	0	12,617	0	12,617

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	769,943	0	0	0	769,943
FTA 5303	0	0	110,000	0	110,000
In-Kind Commits	99,755	0	0	0	99,755
Total	\$869,698	\$0	\$110,000	\$0	\$979,698
Toll Credits/Not a revenue	0	0	12,617	0	12,617

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	307,768	307,768			
Consultant TC	13,941	13,941			
Total	321,709	321,709			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	06/30/2023	Number:	22-036-C01
Total Award:	146,695	FY Value:	146,695	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: HBA SPECTO INC

Start Date :	09/16/2021	End Date:	12/31/2022	Number:	21-063-C01
Total Award:	77,244	FY Value:	27,882	PY Expend:	63,303

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and growth projections for 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Collaborate and coordinate with peer agencies, and the local jurisdictions for shared growth visions and the growth forecast	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
3	Conduct socioeconomic forecast research and micro development studies to incorporate the best methodologies and data for the forecasting process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
4	Develop planning data and provide analytical support for regional planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Review and improve the calibration for the TAZ level demographic estimates and projections	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates and growth projections reflecting comments received from the local review process	06/30/2023	
2	TAZ level growth forecasts including population characteristics, employment sectors, etc. for transportation model input	06/30/2023	
3	Analytical work and data products to support regional planning activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Completed city and TAZ level household and employments forecast for local jurisdictions to review.

Issues:

Resolution:

Comment:

Started to develop socioeconomic data such as POP characteristics, EMP sectors, etc. for transportation models.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	341,150	0	0	0	341,150
Benefits	260,093	0	0	0	260,093
Indirect Cost	844,480	0	0	0	844,480
Travel	3,500	0	0	0	3,500
Consultant TC	0	0	70,000	0	70,000
In-Kind Commits	187,763	0	0	0	187,763
Total	\$1,636,986	\$0	\$70,000	\$0	\$1,706,986
Toll Credits/Not an Expenditure	0	0	8,029	0	8,029

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	70,000	0	70,000
FTA 5303	949,223	0	0	0	949,223
FTA 5303 C/O	500,000	0	0	0	500,000
In-Kind Commits	187,763	0	0	0	187,763
Total	\$1,636,986	\$0	\$70,000	\$0	\$1,706,986
Toll Credits/Not a revenue	0	0	8,029	0	8,029

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	588,584	588,584			
Total	588,584	588,584			

070.4908.01 SCAG REGIONAL TRAVEL SURVEY

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY22/23 to FY24/25. The budget starting from FY22/23 requires a new OPW Project # (separate from the ABM Enhancement project 070.00130.13 as for the case of FY21/22). The goal in FY22/23 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue and RFP, review proposals, and interview consultants	07/01/2022	09/30/2022	09/01/2022	12/31/2022	Staff	10
2	Consultant on-board, review survey instrument, and prepare pilot survey	10/01/2022	12/31/2022	10/01/2022	12/31/2022	Staff/Consultant	0
3	Conduct pilot survey, survey data process and analysis	01/01/2023	03/31/2023	01/01/2023	03/31/2023	Consultant	0
4	Revise survey instrument, if needed, and conduct full survey	04/01/2023	06/30/2023	04/01/2023	06/30/2023	Consultant	0
5	Develop transportation safety data community modeling visualization tool	07/01/2022	06/30/2023	10/01/2022	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Collected pilot travel survey data	06/30/2023	
2	Finalized survey instrument	06/30/2023	
3	Collect Year 1 full travel survey data	06/30/2023	
4	Community Modeling Visualization Tool	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 2

STATUS: IN PROGRESS

Accomplishments:

Participated (as an invited subject expert) in MTC's Household Travel Survey smartphone-app evaluation and tested smartphone-apps designed by three potential vendors. Provided feedbacks to MTC.

Participated in a meeting (requested by the vendor for marketing purpose) with one potential vendor to get to know their current household travel survey related projects and what is new in their current practice.

Engaged with SCAG Integrated Planning and Programming Department staff to discuss the potential for collaboration.

Worked on identifying an additional funding source and clarifying the funding eligibility with B&G Department.

Drafted an outline of the SOW.

Issues:

Working on identifying an additional funding source (REAP 2.0)

Identified an unrelated task (no. 5) and notified the B&G staff.

Resolution:

Contact with B&G Department to verify the funding eligibility (for survey incentive in the format of gift card)

Advised by B&G staff, PM will submit a BCR form in the upcoming amendment to remove the unrelated Task 5.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,727	0	0	0	36,727
Benefits	28,001	0	0	0	28,001
Indirect Cost	90,913	0	0	0	90,913
Consultant TC	0	0	170,000	0	170,000
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not an Expenditure	0	0	19,499	0	19,499

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	155,641	0	170,000	0	325,641
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not a revenue	0	0	19,499	0	19,499

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,018	15,018			
Total	15,018	15,018			



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080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection and analysis of data and information to assess progress toward regional plan goals	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development of online regional performance monitoring dashboard application to feature Local Profiles data reporting.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort	06/30/2023	
2	Final reports and products associated with SCAG efforts to assist local jurisdictions on SB 743 and VMT mitigation implementation	06/30/2023	
3	Local Profiles reports (201 local jurisdictions)	06/30/2023	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County	06/30/2023	



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PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Coordinated with local jurisdictions on the annual HPMS data collection and analysis process. On-going management of Average Vehicle Occupancy (AVO) reporting for two Orange County toll road facilities, including collection and analysis of quarterly data. Continual acquisition and processing of local jurisdictional datasets in support of Local Profiles reporting. On-going acquisition, processing, and analysis of regional data in support of RTP/SCS regional assessment and implementation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	25,569	0	0	0	25,569
Benefits	19,494	0	0	0	19,494
Indirect Cost	63,293	0	0	0	63,293
In-Kind Commits	14,039	0	0	0	14,039
Total	\$122,395	\$0	\$0	\$0	\$122,395

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	108,356	0	0	0	108,356
In-Kind Commits	14,039	0	0	0	14,039
Total	\$122,395	\$0	\$0	\$0	\$122,395

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	82,832	82,832			
Total	82,832	82,832			

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor potential changes to environmental justice and equity requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action best practices and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG's Policy Committees to further improve SCAG's 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice and equity requirements and policies. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional and statewide planning partners and stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Continue to further enhance SCAG's Environmental Justice Technical Analysis as part of Connect SoCal through internal and external discussions. Utilize the internal and external discussion to prepare for the 2024 Connect SoCal EJ Technical Report.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2023	
2	Memo describing input received through internal and external discussions on improving and enhancing the EJ Technical Analysis	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

SCAG staff have continued to work on refining and improving on the 2024 Equity Analysis through discussions with internal subject matter experts and presented preliminary findings at various stakeholder meetings like TWG, EWG, and EEC. SCAG staff anticipate presenting preliminary findings to the general public through targeted EJ/equity outreach in late 2022. SCAG staff have also convened one EWG meeting on September 22, 2022.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,233	0	0	0	88,233
Benefits	67,269	0	0	0	67,269
Indirect Cost	218,412	0	0	0	218,412
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	48,445	0	0	0	48,445
Total	\$422,359	\$0	\$200,000	\$0	\$622,359
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	373,914	0	200,000	0	573,914
In-Kind Commits	48,445	0	0	0	48,445
Total	\$422,359	\$0	\$200,000	\$0	\$622,359
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	93,508	93,508			
Total	93,508	93,508			

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: HOUSTON LANEY

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Write, edit, design and disseminate periodic newsletters.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services	06/30/2023	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools	06/30/2023	
3	Electronic newsletters	06/30/2023	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Wrote, edited, designed and disseminated newsletters, event information and other agency information/outreach/promotional materials, including weekly SCAG Update newsletter, monthly SCAG Spotlight Regional Council recap newsletter, and regular program newsletters on Housing, Connect SoCal, Regional Planning Working Groups and more. Produced and posted videos promoting agency programs, plans, policies and services, including recordings of webinars, meetings and more. Drafted, updated, and curated diverse content on the agency website for all programs and projects.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	701,470	0	0	0	701,470
Benefits	534,803	0	0	0	534,803
Indirect Cost	1,736,416	0	0	0	1,736,416
Other	100,000	0	0	0	100,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	398,100	0	0	0	398,100
Total	\$3,470,789	\$0	\$325,000	\$0	\$3,795,789
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	249,265	0	0	0	249,265
FTA 5303	550,346	0	325,000	0	875,346
FTA 5303 C/O	2,273,078	0	0	0	2,273,078
In-Kind Commits	398,100	0	0	0	398,100
Total	\$3,470,789	\$0	\$325,000	\$0	\$3,795,789
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	648,408	648,408			
Total	648,408	648,408			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: GREEN TRANSLATIONS

Start Date :	02/26/2020	End Date:	01/31/2023	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,000	PY Expend:	9,252

STATUS : CONTRACT EXECUTED VENDOR: GRAPHIC SERVICES

Start Date :	03/16/2021	End Date:	06/30/2023	Number:	21-002-C01
Total Award:	9,750	FY Value:	9,555	PY Expend:	195

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Monitored news stories and produced regular reports and news roundups via the SCAG Morning Clips newsletter. Developed media strategy, plans, talking points and crisis communication support for SCAG programs and initiatives. Wrote, edited and disseminated news releases, media advisories and op-eds on SCAG programs and projects including the Demographic Workshop, analysis of new American Community Survey data on the region, partner media opportunities around freight and zero emission technology, and broadband infrastructure, translating to different languages as needed, and responding to media requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	93,391	0	0	0	93,391
Benefits	71,202	0	0	0	71,202
Indirect Cost	231,179	0	0	0	231,179
Other	5,000	0	0	0	5,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	51,925	0	0	0	51,925
Total	\$452,697	\$0	\$150,000	\$0	\$602,697
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	400,772	0	150,000	0	550,772
In-Kind Commits	51,925	0	0	0	51,925
Total	\$452,697	\$0	\$150,000	\$0	\$602,697
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	103,659	103,659			
Total	103,659	103,659			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	50,000	PY Expend:	258,454

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff	0
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	0
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2023	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2023	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: IN PROGRESS

Accomplishments:

Issues:

The contract for the consultant is in final negotiations since 4th quarter FY 21-22. Those negotiations are expected to finalize soon.

Resolution:

NTP tentatively scheduled for November 2022.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,970	0	0	0	47,970
Benefits	36,573	0	0	0	36,573
Indirect Cost	118,744	0	0	0	118,744
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	211,287	0	366,300	0	577,587
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not a revenue	0	0	42,015	0	42,015

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,757	14,757			
Total	14,757	14,757			



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS :

VENDOR:

Start Date :		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Implement year five of the intern program and identify ways to reduce barriers and increase accessibility in the program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2023	
2	Supervisor Hiring Guidelines and Resources	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Onboarded 10 interns in Q1 of FY23 and in process of filling two additional intern assignments. Developing intern mixer program for Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	363,555	0	0	0	363,555
Other	58,839	0	0	0	58,839
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	622,394	0	0	0	622,394
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	81,511	81,511			
Total	81,511	81,511			

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Staff operated a Regional Office in per-son and virtually in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. SCAG continues to engage an extensive group of stakeholders in its planning and programming processes by facilitating meetings, workshops, public hearings and other events at the Regional Offices and facilitating video conferencing

and other virtual activities between the SCAG Main Office and the Regional Offices . The Regional Affairs Officers also represented SCAG at stakeholder meetings throughout the region , facilitating the flow of information between SCAG and its member jurisdictions and diverse stakeholders, including elected officials, community based organizations, business and community leaders, and the general public. Regional Outreach was also conducted through various public hearings as it pertains to the REAP program, FTIP and other procedural and programmatic topics.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	680,262	0	0	0	680,262
Benefits	518,634	0	0	0	518,634
Indirect Cost	1,683,918	0	0	0	1,683,918
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	377,905	0	0	0	377,905
Total	\$3,294,719	\$0	\$0	\$0	\$3,294,719

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,220,351	0	0	0	1,220,351
FHWA PL C/O	1,696,463	0	0	0	1,696,463
In-Kind Commits	377,905	0	0	0	377,905
Total	\$3,294,719	\$0	\$0	\$0	\$3,294,719

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	645,345	645,345			
Total	645,345	645,345			

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant	07/01/2022	06/30/2023	10/12/2022	06/30/2023	Staff	0
2	Develop and implement the tribal government consultant plan/strategy	08/01/2022	06/30/2023	10/12/2022	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

SCAG staff and the consultant team have successfully kicked off the Tribal Engagement work and already completed multiple meetings on how best to communicate with tribes, understanding the standing relationships between staff and the tribes, how the tribes have traditionally interacted with SCAG, and more.

Issues:

Due to a delay in getting the NTP for the contract the kick off meeting was delayed, which meant some suggested outreach activities needed to be changed.

Resolution:

The consultant has offered alternatives and new ideas in place of the outreach activities that could not be completed due to the delay in the NTP.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	13,544	0	0	0	13,544
Benefits	10,326	0	0	0	10,326
Indirect Cost	33,527	0	0	0	33,527
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	7,437	0	0	0	7,437
Total	\$64,834	\$0	\$50,000	\$0	\$114,834
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	50,000	0	50,000
FTA 5303	57,397	0	0	0	57,397
In-Kind Commits	7,437	0	0	0	7,437
Total	\$64,834	\$0	\$50,000	\$0	\$114,834
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Worked with partner agencies to monitor and maintain ITS coordination efforts in the region.

Issues:

N/A, project on track

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	28,706	0	0	0	28,706
Benefits	21,886	0	0	0	21,886
Indirect Cost	71,059	0	0	0	71,059
In-Kind Commits	15,762	0	0	0	15,762
Total	\$137,413	\$0	\$0	\$0	\$137,413

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	112,949	0	0	0	112,949
In-Kind Commits	24,464	0	0	0	24,464
Total	\$137,413	\$0	\$0	\$0	\$137,413

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,452	8,452			
Total	8,452	8,452			

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with initiating an update to the county level architecture covering the Inland Empire.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2022	06/30/2023	07/01/2022	03/31/2023	Staff/Consultant	25
2	Collect data and update architecture inventory as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Prepare updated Regional ITS Architectures.	09/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Kicked off project and began work on FHWA project compliance.

Issues:

N/A, project on track

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	793	0	0	0	793
Benefits	605	0	0	0	605
Indirect Cost	1,962	0	0	0	1,962
Consultant TC	0	0	301,400	0	301,400
In-Kind Commits	436	0	0	0	436
Total	\$3,796	\$0	\$301,400	\$0	\$305,196
Toll Credits/Not an Expenditure	0	0	34,571	0	34,571

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	3,360	0	0	0	3,360
FTA 5303	0	0	301,400	0	301,400
In-Kind Commits	436	0	0	0	436
Total	\$3,796	\$0	\$301,400	\$0	\$305,196
Toll Credits/Not a revenue	0	0	34,571	0	34,571

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,935	12,935			
Total	12,935	12,935			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2022	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	95,370	PY Expend:	0

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objectives of this task are to develop a gap assessment which will assess existing conditions and find potential opportunities for dig once/dig smart efficiencies; collect and analyze data on broadband availability, access and affordability including GIS mapping; explore partnerships for grant funding opportunities; and conduct technical studies which evaluate the effects of broadband implementation throughout the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, ISPS, and stakeholders regarding regional broadband efforts	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	35
2	Collect and analyze broadband data and determine opportunity zones	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
3	Conduct broadband studies which would assist in developing regional broadband policies, practices, determine opportunity areas, and assess its economic/environmental benefits to the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10
4	Explore partnerships and assist in securing grant funding opportunities for broadband implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2023	
3	Broadband data, maps (web-based/standard), and other technical assistance documents or reports	06/30/2023	
4	Technical reports (including potentially Permit Streamlining, Economic Analysis, Digital Equity, Opportunity Zones, Technology Models)	06/30/2023	
5	Working draft narratives of strategies regarding broadband/telecommute/tele-everything to support the 2024 Connect SoCal update	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 23 **STATUS:** IN PROGRESS

Accomplishments:

- Contract 22-061-C01 (Permit Streamlining Report) executed
- Contract 22-062-C01 (Strategic Services) executed

- Digital Action Plan Drafted
- Initiating LATA and CASF Grant opportunities to assist local jurisdictions
- Participated in workshops, agency and stakeholder coordination
- Collected mapping data from CPUC, FCC and others and initiated story maps

Issues:

N/A - Projects on track

Resolution:

N/A - Projects on track

Comment:

Digital Action Plan to be presented to the Regional Council on November 2022 for adoption.
SCAG is pursuing CPUC's Local Agency Technical Assistance (LATA) grants to develop site assessment studies.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	113,989	0	0	0	113,989
Benefits	86,906	0	0	0	86,906
Indirect Cost	282,167	0	0	0	282,167
Consultant	0	250,000	0	0	250,000
Consultant TC	0	0	221,092	0	221,092
In-Kind Commits	62,586	0	0	0	62,586
Total	\$545,648	\$250,000	\$221,092	\$0	\$1,016,740
Toll Credits/Not an Expenditure	0	0	25,360	0	25,360

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	494,114	0	0	0	494,114
FTA 5303	0	0	221,092	0	221,092
In-Kind Commits	51,534	0	0	0	51,534
Cash/Local Other	0	250,000	0	0	250,000
Total	\$545,648	\$250,000	\$221,092	\$0	\$1,016,740
Toll Credits/Not a revenue	0	0	25,360	0	25,360



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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	139,414	139,414			
Total	139,414	139,414			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	219,226	PY Expends:	0

100.4911.01 SMART CITIES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work will additionally identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
2	Explore partnerships and pursue grant funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
4	Identify and plan for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	
2	Reports, plans, or policy recommendations resulting from technical studies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

Developed three-year work plan outline and overarching program goals and tasks for Smart Cities future planning efforts and technical studies. Explored and evaluated two potential funding opportunities.

Issues:

n/a, project on track.

Resolution:

n/a, project on track.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,715	0	0	0	73,715
Benefits	56,201	0	0	0	56,201
Indirect Cost	182,474	0	0	0	182,474
In-Kind Commits	40,474	0	0	0	40,474
Total	\$352,864	\$0	\$0	\$0	\$352,864

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	310,040	0	0	0	310,040
In-Kind Commits	42,824	0	0	0	42,824
Total	\$352,864	\$0	\$0	\$0	\$352,864

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	78,800	78,800			
Total	78,800	78,800			

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and technical assistance with stakeholders on Connect So Cal policy implementation.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
2	Perform ongoing coordination of off model estimates and 2024 RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	20
3	Conduct continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft updated Connect SoCal clean technology off-model strategies	06/30/2023	
2	Draft Connect SoCal clean technology technical report or memorandum	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

Accomplishments:

This quarter SCAG continued outreach and education related to clean technology through multiple events, including conference presentations by SCAG staff and the SCAG Executive Director. Staff initiated the off model strategies literature review and drafted a comment letter on the Federal NEVI program guidelines

Issues:

See issue related to contract execution on subtask. No other issues

Resolution:

See resolution related to contract execution issue on subtask.

Comment: Steps 2 and 3 had partial completion from staff and will be adjusted during amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,016	0	0	0	40,016
Benefits	30,508	0	0	0	30,508
Indirect Cost	99,054	0	0	0	99,054
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	21,971	0	0	0	21,971
Total	\$191,549	\$0	\$100,000	\$0	\$291,549
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	169,578	0	100,000	0	269,578
In-Kind Commits	21,971	0	0	0	21,971
Total	\$191,549	\$0	\$100,000	\$0	\$291,549
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	66,755	66,755			
Total	66,755	66,755			

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and modeling efforts to define travel behaviors and charging needs of regional MD/HD fleets.	07/01/2022	06/30/2023	07/01/2022	01/30/2025	Staff/Consultant	3
2	Develop model to forecast MD/HD infra needs and locations.	07/01/2022	06/30/2023	10/01/2022	01/30/2025	Staff/Consultant	0
3	Forecast MD/HD infra needs and locations, and validate selection through continued stakeholder outreach.	07/01/2022	06/30/2023	07/01/2022	01/30/2025	Staff/Consultant	3
4	Initiate identification of priority sites and selection of 8-10 sites for in depth infra planning.	07/01/2022	06/30/2023	10/01/2022	01/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model to forecast MD/HD ZE fueling demand	06/30/2023	
2	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS

Accomplishments:

This quarter staff shared plans for this study with stakeholders such as Metro ZE Truck Task Force and the ITS World Congress. Staff finalized contract with EPRI to secure funding for the project and is working on consultant procurement

Issues:

Project has not yet kicked off due to a delay in consultant procurement. We have identified a consultant and are hoping to finalize contract negotiations by end of calendar year.

Resolution:

We are continuing to work internally to finalize consultant contract.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	39,031	0	0	0	39,031
Benefits	29,757	0	0	0	29,757
Indirect Cost	96,615	0	0	0	96,615
Consultant	0	600,000	0	0	600,000
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	21,430	0	0	0	21,430
Total	\$186,833	\$600,000	\$275,000	\$0	\$1,061,833
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	165,403	0	0	0	165,403
FTA 5303	0	0	275,000	0	275,000
State Other	0	600,000	0	0	600,000
In-Kind Commits	21,430	0	0	0	21,430
Total	\$186,833	\$600,000	\$275,000	\$0	\$1,061,833
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,762	23,762			
Total	23,762	23,762			

115.4912.03 AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California-Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide administrative support for reporting needs, meeting coordination, and preparing presentations.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	20
2	Conduct listening sessions with residents and transportation stakeholders.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	10
3	Develop and disseminate outreach materials on key project details and results.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Listening session documentation and materials	12/31/2024	
2	Outreach materials on key project details and findings	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 16

STATUS: IN PROGRESS

Accomplishments:

Had kick off meeting with UCI and completed first progress report. Currently working on first project fact sheet.

Issues:

No issues to report.

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Other	5,818	0	0	0	5,818
Total	\$10,000	\$0	\$0	\$0	\$10,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	10,000	0	0	0	10,000
Total	\$10,000	\$0	\$0	\$0	\$10,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,322	1,322			
Total	1,322	1,322			

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	11/01/2022	05/15/2023	07/01/2022	06/30/2023	Staff	25
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2022	02/01/2023	11/01/2022	06/30/2023	Staff	0
5	Collect and submit final OWP work products to Caltrans.	07/01/2022	09/30/2022	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2022-23 OWP Quarterly Progress Reports	06/30/2023	
2	FY 2022-23 OWP Amendments	06/30/2023	
3	FY 2023-24 Draft OWP Budget	03/15/2023	
4	FY 2023-24 Final OWP Budget	05/15/2023	
5	FY 2022-2023 Final OWP Work Products	09/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 28

STATUS: IN PROGRESS

Accomplishments:

- Completed FY23 OWP Administrative Amendment 1.
- Completed FY22 OWP 4th Quarterly Progress Report, Preliminary and Final Expenditures.
- Completed FY22 OWP Final Work Products.

Issues:

Resolution:

Comment:

Product 5 description should read FY 2021-2022 Final OWP Work Products instead of FY 2022-2023 Final OWP Work Products. The error is being corrected via FY23 OWP Budget Amendment 02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	224,140	0	0	0	224,140
Benefits	170,885	0	0	0	170,885
Indirect Cost	554,834	0	0	0	554,834
In-Kind Commits	86,446	0	0	0	86,446
Total	\$1,036,305	\$0	\$0	\$0	\$1,036,305

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	58,828	0	0	0	58,828
FTA 5303	608,391	0	0	0	608,391
TDA	282,640	0	0	0	282,640
In-Kind Commits	86,446	0	0	0	86,446
Total	\$1,036,305	\$0	\$0	\$0	\$1,036,305

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	270,216	270,216			
Total	270,216	270,216			

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning Grants and other funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Attend grant workshops, program updates, and project meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Staff prepared MOU & amendments for grant funded projects, attended grant meetings, and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	85,967	0	0	0	85,967
Benefits	65,541	0	0	0	65,541
Indirect Cost	212,801	0	0	0	212,801
Other	7,174	0	0	0	7,174
Total	\$371,483	\$0	\$0	\$0	\$371,483

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	371,483	0	0	0	371,483
Total	\$371,483	\$0	\$0	\$0	\$371,483

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	82,548	82,548			
Total	82,548	82,548			

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS
Accomplishments:

SCAG has coordinated on multiple efforts with regional partner agencies including SB 671, TCEP, listening sessions and follow up meetings between CalSTA and the FRA, participation on CFAC, as well as with numerous 2024 Connect SoCal Update efforts including development of the goods movement project list and coordinated integrated rail strategy development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,179	0	0	0	5,179
Benefits	3,949	0	0	0	3,949
Indirect Cost	12,820	0	0	0	12,820
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	21,948	0	0	0	21,948
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not a revenue	0	0	5,735	0	5,735

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Develop/produce technical work and analysis of goods movement needs and strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Develop recommendations for enhancing performance of the regional goods movement system.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Costar draft industrial warehouse database has been completed for 2024 Connect SoCal Update development purposes. Regional data platform RFP has been publicized for consultant procurement. Initiation of the TCEP Call-for-Project nominations process has been provided to SCAG region participants. Multiple work efforts related to the 2024 Connect SoCal Update are underway including updating the goods movement project list, participation in the completion of the draft performance measures, and initial development work for the goods movement technical report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	165,674	0	0	0	165,674
Benefits	126,310	0	0	0	126,310
Indirect Cost	410,107	0	0	0	410,107
Printing	2,500	0	0	0	2,500
Other	30,000	0	0	0	30,000
Consultant TC	0	0	409,000	0	409,000
In-Kind Commits	95,175	0	0	0	95,175
Total	\$829,766	\$0	\$409,000	\$0	\$1,238,766
Toll Credits/Not an Expenditure	0	0	46,913	0	46,913

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	734,591	0	0	0	734,591
FTA 5303	0	0	409,000	0	409,000
In-Kind Commits	95,175	0	0	0	95,175
Total	\$829,766	\$0	\$409,000	\$0	\$1,238,766
Toll Credits/Not a revenue	0	0	46,913	0	46,913

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	280,653	280,653			
Total	280,653	280,653			

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	01/01/2025	04/12/2022	12/31/2024	Staff	20
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects.	06/01/2022	04/01/2024	07/01/2022	04/01/2024	Staff/Consultant	10
3	Disseminate project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	10/01/2022	01/01/2025	01/30/2023	01/01/2025	Staff	0
4	Engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	03/01/2022	01/01/2025	09/01/2022	01/01/2025	Staff	3

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	01/01/2025	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	01/01/2025	

PROGRESS

PERCENTAGE COMPLETED: 13 STATUS: IN PROGRESS

Accomplishments:

Gathered and shared survey design and case study resources from SCAG's Curb Space Management Study with VTO Curbs Project Team and Technical Committee.

Shared relevant CBO contacts with project leads to participate on the Equity and Communications Subcommittee for Los

Angeles County.

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

A budget amendment will be submitted to LACI and DOE, allowing unused funds budgeted for the first budget period to be transferred over into later budget periods.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,004	0	0	0	16,004
Benefits	12,201	0	0	0	12,201
Indirect Cost	39,615	0	0	0	39,615
Other	101,842	0	0	0	101,842
Total	\$169,662	\$0	\$0	\$0	\$169,662

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	169,662	0	0	0	169,662
Total	\$169,662	\$0	\$0	\$0	\$169,662

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,901	4,901			
Total	4,901	4,901			

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2023	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meetings in August and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects and relevant resources. Engaged the transit operators through the SCAG regional discussion forum to address some of the challenges from the COVID-19 pandemic and other relevant topics. Staff managed

Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the RTTAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentation to relevant stakeholders and organizations on SCAG research.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	93,210	0	0	0	93,210
Benefits	71,063	0	0	0	71,063
Indirect Cost	230,730	0	0	0	230,730
Travel	2,000	0	0	0	2,000
In-Kind Commits	51,436	0	0	0	51,436
Total	\$448,439	\$0	\$0	\$0	\$448,439

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	397,003	0	0	0	397,003
In-Kind Commits	51,436	0	0	0	51,436
Total	\$448,439	\$0	\$0	\$0	\$448,439

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	155,769	155,769			
Total	155,769	155,769			

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Staff attended CHSRA, LOSSAN Agency and Metrolink TAC and Board meetings during the 1st Qtr.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,057	0	0	0	27,057
Benefits	20,629	0	0	0	20,629
Indirect Cost	66,977	0	0	0	66,977
In-Kind Commits	14,856	0	0	0	14,856
Total	\$129,519	\$0	\$0	\$0	\$129,519

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	114,663	0	0	0	114,663
In-Kind Commits	14,856	0	0	0	14,856
Total	\$129,519	\$0	\$0	\$0	\$129,519

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	52,869	52,869			
Total	52,869	52,869			

140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	15
2	Develop Draft TAM and transit safety targets for the 2024 RTP	07/01/2022	06/20/2023	07/01/2022	06/30/2023	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2023	
2	Draft TAM and transit safety targets for the 2024 RTP	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

Consultant hosted and facilitated kick off meeting and monthly status meetings. Consultant developed consolidated stakeholder list, conducted series stakeholder meetings and presented project goals and schedules with relevant stakeholder including the Regional Transit TAC. Consultant developed project workplan and draft stakeholder engagement plan.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,159	0	0	0	10,159
Benefits	7,746	0	0	0	7,746
Indirect Cost	25,148	0	0	0	25,148
Consultant TC	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not an Expenditure	0	0	28,734	0	28,734

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	43,053	0	0	0	43,053
FTA 5303	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not a revenue	0	0	28,734	0	28,734

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,157	5,157			
Total	5,157	5,157			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	148,812	PY Expend:	0

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY
OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
2	Conduct literature review, identify best practices, and collect data on existing conditions	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Identify and evaluate potential corridors for dedicated bus lanes	07/01/2022	03/31/2023	07/01/2022	03/31/2023	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	09/30/2022	09/30/2022
2	Best practices and existing conditions report	09/30/2022	09/30/2022
3	Corridor identification report	03/31/2023	

PROGRESS
PERCENTAGE COMPLETED: 90
STATUS: IN PROGRESS
Accomplishments:

Consultant hosted 4th and final TAC meeting for the study and discussed corridor evaluation results, implementation planning and the final report format for TAC and stakeholder feedback. Consultant updated Tasks 4.1 and 4.2, and finalizing corridor list through evaluation and prioritization phase to complete Task 4. Consultant is drafting final report. Consultant facilitated progress meeting, including preparation of agenda, meeting materials, and meeting minutes to provide update on study progress.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not an Expenditure	0	0	11,495	0	11,495

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not a revenue	0	0	11,495	0	11,495

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/15/2021	End Date:	03/31/2023	Number:	21-037-C01
Total Award:	277,854	FY Value:	30,486	PY Expends:	247,368

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	09/30/2022	Staff/Consultant	100
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	75
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2019	06/30/2023	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	
2	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
3	Westside Cities Council of Government Mobility Plan Report	11/30/2020	11/30/2020

PROGRESS

PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS

Accomplishments:

Consultant continuing to update the MSP List annually

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,080	0	0	0	1,080
Benefits	823	0	0	0	823
Indirect Cost	2,672	0	0	0	2,672
Consultant	0	56,896	0	0	56,896
Total	\$4,575	\$56,896	\$0	\$0	\$61,471

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,575	0	0	0	4,575
Cash/Local Other	0	56,896	0	0	56,896
Total	\$4,575	\$56,896	\$0	\$0	\$61,471

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	48,867	PY Expends:	46,122

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	11/05/2021	01/30/2022	07/21/2022	09/30/2022	Consultant	100
2	Development and execution of methodology to identify focus locations.	12/01/2021	05/01/2022	07/21/2022	09/30/2022	Consultant	100
3	Development and execution of outreach process.	01/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
4	Conduct Literature Review.	02/22/2022	09/30/2022	07/21/2022	09/30/2022	Consultant	100
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	04/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	06/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
7	Perform project management activities	03/01/2020	09/30/2022	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports	09/30/2022	03/03/2022
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities	09/30/2022	09/30/2022
3	Public Engagement Plan and Outreach materials and summaries	09/30/2022	09/30/2022
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2022	09/30/2022
5	Mitigation Measure Reports and Environmental Justice Toolkit	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Project has completed this quarter. The final report, toolkit, final workshop, and outreach plan have been completed.

Issues:

consultant contract has completed this quarter

Resolution:

contract complete

Comment:

Consultant invoices will be paid in Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Consultant	0	37,500	0	0	37,500
Total	\$4,182	\$37,500	\$0	\$0	\$41,682

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	30,000	0	0	30,000
TDA	4,182	7,500	0	0	11,682
Total	\$4,182	\$37,500	\$0	\$0	\$41,682

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,254	6,254			
Total	6,254	6,254			



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	11/02/2021	End Date:	09/30/2022	Number:	21-064-C01
Total Award:	239,419	FY Value:	29,826	PY Expend:	161,709

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	06/30/2022	04/01/2021	03/01/2022	Consultant	100
2	Develop Recommended Strategy	01/01/2021	12/31/2022	10/01/2021	09/30/2022	Consultant	100
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	03/31/2023	Consultant	75
4	Develop Final Plan	01/01/2021	03/31/2023	09/01/2022	06/15/2023	Consultant	10
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 67

STATUS: IN PROGRESS

Accomplishments:

The consultant has completed three rounds of public engagement as of FY23 Q1, with an additional round of engagement planned for FY23 Q2 to finalize the mobility hubs selection and site specific plans. The team has completed the mobility hubs needs assessment, strategy, and has started

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,449	0	0	0	8,449
Benefits	6,441	0	0	0	6,441
Indirect Cost	20,913	0	0	0	20,913
Consultant	0	282,534	0	0	282,534
Total	\$35,803	\$282,534	\$0	\$0	\$318,337

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	226,027	0	0	226,027
TDA	35,803	0	0	0	35,803
Cash/Local Other	0	56,507	0	0	56,507
Total	\$35,803	\$282,534	\$0	\$0	\$318,337

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,721	6,721			
Total	6,721	6,721			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	91,706	PY Expends:	308,260

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN
OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	98
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	10/31/2022	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

PROGRESS
PERCENTAGE COMPLETED: 99
STATUS: IN PROGRESS

Accomplishments:

Imperial County Safe Routes to progressed significantly towards project completion, including finalization of the final summary

report. Project anticipated to complete in Q2.

Issues:

Resolution:

Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	50,000	0	0	50,000
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$131,660	\$0	\$0	\$152,348

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	50,000	0	0	50,000
TDA	20,688	0	0	0	20,688
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$131,660	\$0	\$0	\$152,348

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date :	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	67,580	PY Expend:	126,610

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/15/2023	10/01/2019	02/01/2023	Staff	70
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2022	06/30/2020	02/01/2023	Staff/Consultant	95
3	Implement and evaluate Quick Build projects	01/01/2020	02/15/2023	06/30/2020	02/01/2023	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project	02/15/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Concept designs for each project are complete as of FY23 Q1, with advisory committee meetings ongoing and public engagement activities to continuing. Staff executed an MOU agreement with the City of Glendale and is finalizing MOU agreements with each of the other three quick build projects. Staff executed an MOU with the City of Long Beach, with project kick off occurring in FY23 Q1.

Work for the Go Human Support – Kit of Parts Local Demonstrations and Safety Co-Branding projects is currently underway, with local advertising campaigns complete in the cities of Azusa, Pasadena, El Monte, the Imperial County Transportation Commission (ICTC), and two flights with the City of Cathedral City. Final reporting is complete for four cities, with one additional flight for ICTC completed as of FY23 Q1. ICTC deployment is planned for FY23 Q2. The Buena Park deployment is planned to occur in FY23 Q2/Q3.

The quick build contract with the City of Ojai is currently ongoing. Staff executed a contract amendment in FY22 Q4 to extend the project through December 2022. Work is on track and anticipated to be complete in FY23 Q2.

Staff submitted a 12-month term extension request to Caltrans in October and anticipates approval at the December CTC 2022 meeting.

Issues:

Additional time is needed for community engagement, performance monitoring, and evaluation.

Resolution:

Staff submitted a 12-month term extension request to Caltrans in October and anticipates approval at the December CTC 2022 meeting.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,897	0	0	0	16,897
Benefits	12,882	0	0	0	12,882
Indirect Cost	41,825	0	0	0	41,825
Other	14,124	0	0	0	14,124
Consultant	0	1,140,508	0	0	1,140,508
Total	\$85,728	\$1,140,508	\$0	\$0	\$1,226,236

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	71,604	50,000	0	0	121,604
State Other	14,124	1,090,508	0	0	1,104,632
Total	\$85,728	\$1,140,508	\$0	\$0	\$1,226,236

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,268	15,268			
Total	15,268	15,268			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CIVILIAN INC

Start Date :	03/24/2020	End Date:	12/31/2022	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	35,329	PY Expends:	148,206

STATUS : CONTRACT EXECUTED VENDOR: THE STREET PLANS COLLABORATIVE

Start Date :	02/21/2020	End Date:	12/31/2022	Number:	20-016-C01
Total Award:	428,884	FY Value:	5,793	PY Expends:	423,091

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LONG BEACH

Start Date :	05/18/2022	End Date:	02/20/2023	Number:	M-012-20
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	01/19/2021	End Date:	12/31/2022	Number:	21-008-C01
Total Award:	390,652	FY Value:	72,318	PY Expends:	171,347

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	09/22/2021	End Date:	01/31/2023	Number:	21-015-C01
Total Award:	1,246,863	FY Value:	988,150	PY Expends:	258,713

225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2022.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100
2	Plan and implement mini-grants program, co-branding and story telling strategies	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Manage and deploy the kit of parts.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation.	09/30/2022	09/30/2022
2	Co-Branding Report and documentation.	09/30/2022	09/30/2022
3	Kit of Parts overview and documentation.	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

All deliverables completed and submitted. Exceeded stated objectives.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	130,366	0	0	0	130,366
Benefits	99,392	0	0	0	99,392
Indirect Cost	322,707	0	0	0	322,707
Travel	1,500	0	0	0	1,500
Other	10,907	0	0	0	10,907
Consultant	0	750,081	0	0	750,081
Total	\$564,872	\$750,081	\$0	\$0	\$1,314,953

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	39,062	750,000	0	0	789,062
TDA	525,810	81	0	0	525,891
Total	\$564,872	\$750,081	\$0	\$0	\$1,314,953

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	113,712	113,712			
Consultant	837,034	837,034			
Total	950,746	950,746			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: FOCUS MEDIA GROUP INC

Start Date :	02/16/2022	End Date:	07/29/2022	Number:	M-006-22
Total Award:	22,500	FY Value:	21,986	PY Expend:	514

STATUS : CONTRACT COMPLETED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	02/24/2022	End Date:	09/30/2022	Number:	22-020-C01
Total Award:	735,391	FY Value:	602,465	PY Expend:	132,926



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STATUS : CONTRACT COMPLETED **VENDOR: URBAN PEACE INSTITUTE**

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-012-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LATINO HEALTH ACCESS**

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-015-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: WALK N' ROLLERS**

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-019-22
Total Award:	3,600	FY Value:	3,600	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: COSTA MESA ALLIANCE FOR BETTER STREETS**

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-021-22
Total Award:	14,937	FY Value:	14,937	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: BIKEVENTURA**

Start Date :	06/27/2022	End Date:	09/09/2022	Number:	M-033-22
Total Award:	14,989	FY Value:	14,989	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: INTELLIGENT TRANSPORTATION SOC OF AMERICA**

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-011-22
Total Award:	14,076	FY Value:	14,076	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.**

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-016-22
Total Award:	14,859	FY Value:	14,859	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: EAST SIDE RIDERS BIKE CLUB**

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-022-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED **VENDOR:** ROSE PARK NEIGHBORHOOD ASSOCIATION

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-023-22
Total Award:	11,950	FY Value:	11,950	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** YOUTH LEADERSHIP INSTITUTE

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-017-22
Total Award:	10,630	FY Value:	10,630	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** COMMUNITY PARTNERS

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-020-22
Total Award:	14,480	FY Value:	14,480	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** THE ARTLANDS CREATIVE

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-024-22
Total Award:	13,400	FY Value:	13,400	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** YOLANDA DAVIS

Start Date :	07/11/2022	End Date:	09/09/2022	Number:	M-030-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** DAY ONE INC.

Start Date :	06/24/2022	End Date:	09/30/2022	Number:	M-013-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** DAY ONE INC.

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-014-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR:** LOS ANGELES COUNTY BICYCLE COALITION

Start Date :	07/06/2022	End Date:	09/09/2022	Number:	M-018-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED **VENDOR: NATIONAL HEALTH FOUNDATION**

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-025-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CHARITABLE VENTURES OF ORANGE CTY**

Start Date :	07/13/2022	End Date:	09/09/2022	Number:	M-026-22
Total Award:	11,102	FY Value:	11,102	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CHARITABLE VENTURES OF ORANGE CTY**

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-027-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: COMMUNITY PARTNERS**

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-029-22
Total Award:	14,938	FY Value:	14,938	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: PUBLIC MATTERS LLC**

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-035-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: PUBLIC CORPORATION FOR THE ARTS OF THE CITY OF LONG BEACH**

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-032-22
Total Award:	14,000	FY Value:	14,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CENTRAL CITY NEIGHBORHOOD PARTNERS**

Start Date :	06/21/2022	End Date:	09/09/2022	Number:	M-010-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: HLANDERS**

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-028-22
Total Award:	9,000	FY Value:	9,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED VENDOR: COMITE CIVICO DEL VALLE, INC.

Start Date :	07/19/2022	End Date:	09/09/2022	Number:	M-034-22
Total Award:	14,626	FY Value:	14,626	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: NYELAND PROMISE

Start Date :	07/20/2022	End Date:	09/09/2022	Number:	M-031-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2023	04/01/2020	06/30/2022	Consultant	100
2	Develop active transportation plans.	02/28/2019	02/24/2023	02/28/2019	12/31/2022	Consultant	50
3	Develop safe routes to school plans.	04/01/2020	02/24/2023	04/27/2020	02/25/2023	Consultant	25
4	Manage the projects.	12/05/2019	02/24/2023	12/05/2019	02/25/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2023	06/30/2022
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2023	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2023	

PROGRESS

PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

Accomplishments:

San Bernardino ATP adopted by agency, project complete and closed out. La Puente, San Gabriel, and Soboba and nearing completion this FY.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,764	0	0	0	9,764
Benefits	7,444	0	0	0	7,444
Indirect Cost	24,168	0	0	0	24,168
Other	7,956	0	0	0	7,956
Consultant	0	100,000	0	0	100,000
Cash/Local Other	0	102,789	0	0	102,789
Total	\$49,332	\$202,789	\$0	\$0	\$252,121

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	41,376	0	0	0	41,376
State Other	7,956	100,000	0	0	107,956
Cash/Local Other	0	102,789	0	0	102,789
Total	\$49,332	\$202,789	\$0	\$0	\$252,121

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	26,704	26,704			
Total	26,704	26,704			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	10/14/2020	End Date:	02/25/2023	Number:	20-052-C01
Total Award:	239,944	FY Value:	40,270	PY Expends:	149,674

STATUS : CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date :	10/12/2020	End Date:	07/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	4,629	PY Expends:	183,379

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	03/02/2021	End Date:	02/25/2023	Number:	20-054-C01
Total Award:	194,993	FY Value:	67,264	PY Expends:	127,730

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	01/04/2021	End Date:	12/31/2022	Number:	20-044-C01
Total Award:	161,792	FY Value:	53,902	PY Expends:	107,890

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	45
2	Hold community meetings and workshops	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	45
3	Develop the program	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	80
4	Implement the program	06/01/2020	05/13/2023	10/01/2021	05/13/2023	Consultant	20
5	Prepare a final report	06/01/2020	05/13/2023	10/01/2022	05/13/2023	Consultant	0
6	Manage the project	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/13/2023	
2	Program Implementation Plan	05/13/2023	
3	Final Report	05/13/2023	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Project continues with school engagement, programs and coordination.

Issues:

Resolution:

Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	25,000	0	0	25,000
Total	\$20,688	\$25,000	\$0	\$0	\$45,688

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	20,688	0	0	0	20,688
State Other	0	25,000	0	0	25,000
Total	\$20,688	\$25,000	\$0	\$0	\$45,688

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date :	05/14/2020	End Date:	05/13/2023	Number:	M-006-20
Total Award:	224,000	FY Value:	157,638	PY Expends:	64,382

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

OBJECTIVE: PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	12/31/2022	07/01/2021	06/30/2022	Staff	100
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	12/31/2022	04/01/2022	06/30/2022	Staff	100
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	12/31/2022	07/01/2022	12/31/2022	Staff	25
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	12/31/2022	07/01/2021	06/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work.	12/31/2022	
3	Webinars with other G2U sites.	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 97

STATUS: IN PROGRESS

Accomplishments:

Hackathon held in October with RAND and Volcker Alliance to address barriers to public sector employment.
Held 2 leadership meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	39,580	0	0	0	39,580
Non-Profits/IHL	0	0	0	10,000	10,000
Total	\$39,580	\$0	\$0	\$10,000	\$49,580

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	39,580	0	0	10,000	49,580
Total	\$39,580	\$0	\$0	\$10,000	\$49,580

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2023, will: continue implementing the 2020 RTP/SCS Aviation Program, including updating and amending airport ground access projects; explore new areas of research in aviation systems planning, including working with Caltrans and the Federal Aviation Administration (FAA); engage and collaborate with aviation and transportation stakeholders, such as the airports, FAA, and the Transportation Research Board; manage and convene the SCAG Aviation Technical Advisory Committee gather, maintain, and share aviation and transportation data and information; and continue long-term planning and data collection for the Aviation Element of the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Ongoing data collection and analyses for aviation related research projects and the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Begin drafting the aviation element of the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	Research and apply to aviation planning and research related grants and funding opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, write-ups, and drafts	06/30/2023	
2	Updated aviation data and statistics	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

In the first quarter of fiscal year 2022-2023 (FY 2023), the SCAG Aviation Program: continued implementing the 2020 regional transportation plan/sustainable communities strategy (RTP/SCS), Connect SoCal 2024, including working with Los Angeles Metro and Hollywood Burbank Airport (BUR), and SCAG FTIP staff, on the BUR new terminal project; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including participating on a Transportation Research Board (TRB) research project panel looking at intermodal transportation facilities; engaged and collaborated with stakeholders in aviation systems planning, including assisting with the planning of the 2023 TRB Annual Meeting and the National Aviation System Planning Symposium; planned for and programmed the fall quarter Aviation Technical Advisory Committee (ATAC) meeting scheduled for October 31, 2022, including working with the Federal Aviation

Administration, who will be presenting at the fall 2022 ATAC meeting; and ongoing planning, data collection and research, and writing, for the upcoming RTP/SCS, Connect SoCal 2024.

Issues:

There were no issues that required resolution in the first quarter of FY 2022-2023.

Resolution:

There were no issues that required resolution in the first quarter of FY 2022-2023.

Comment:

No comment.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,000	0	0	0	86,000
Benefits	65,566	0	0	0	65,566
Indirect Cost	212,882	0	0	0	212,882
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	364,448	0	0	0	364,448
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	100,339	100,339			
Total	100,339	100,339			

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff	25
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff/Consultant	25
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
4	Monitor and management the performance of technical assistance services	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff	25
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for development of the 2024 RTP/SCS	07/31/2022	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2023	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2023	
4	Training curriculum on different planning topics	06/30/2023	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2023	

PROGRESS



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PERCENTAGE COMPLETED: 32

STATUS: IN PROGRESS

Accomplishments:

- Met 1:1 with more than 50% (109) of local jurisdictions in the region to discuss the Local Data Exchange (LDX) process and provide technical assistance on the Regional Data Platform (RDP)

Issues:

- There is a potential delay in receiving inputs from local jurisdictions in WRCOG region; Need to work with WRCOG staff or may need to extend the deadline of 12/2

Resolution:

- Need to meet with WRCOG staff to understand and strategize to avoid the potential delay

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	150,827	0	0	0	150,827
Benefits	114,991	0	0	0	114,991
Indirect Cost	373,357	0	0	0	373,357
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	82,812	0	0	0	82,812
Total	\$721,987	\$0	\$200,000	\$0	\$921,987
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	639,175	0	200,000	0	839,175
In-Kind Commits	82,812	0	0	0	82,812
Total	\$721,987	\$0	\$200,000	\$0	\$921,987
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	131,960	131,960			
Total	131,960	131,960			

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Coordinate meetings with regional and state partners.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,505	0	0	0	3,505
Benefits	2,672	0	0	0	2,672
Indirect Cost	8,675	0	0	0	8,675
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	14,852	0	0	0	14,852
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	859	859			
Total	859	859			

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2023	03/15/2023	04/01/2022	03/31/2023	Staff	25
5	Conduct outreach and education activities to keep stakeholders informed.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25
6	Interact with Clean Cities Stakeholders.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition training materials.	03/31/2023	
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

This quarter staff completed all grant deliverables on schedule including the quarterly report, fuel survey, and an ad hoc request to follow-up with non responsive station data. Staff also attended trainings and regional meetings hosted by Clean Cities and continued outreach work at meetings and conferences.

Issues:

no issues to report

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,731	0	0	0	19,731
Benefits	15,043	0	0	0	15,043
Indirect Cost	48,840	0	0	0	48,840
Travel	5,000	0	0	0	5,000
Total	\$88,614	\$0	\$0	\$0	\$88,614

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	83,614	0	0	0	83,614
TDA	5,000	0	0	0	5,000
Total	\$88,614	\$0	\$0	\$0	\$88,614

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,770	21,770			
Total	21,770	21,770			

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

To support the Sustainable Communities Program 2018 Call for Projects. This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	06/30/2023	Staff/Consultant	80
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	03/31/2022	Consultant	100
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	10/01/2021	06/30/2023	Consultant	80
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	06/30/2023	Consultant	80
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	06/30/2023	Consultant	80
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2022	06/30/2023	Consultant	80
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	10/31/2022	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	03/31/2023	Consultant	80
9	Conduct Community Outreach for Active Transportation Project	07/01/2022	12/30/2022	07/01/2022	12/30/2022	Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 81

STATUS: IN PROGRESS

Accomplishments:

Cathedral City ATP project concluded public outreach and are drafting the plan. This quarter the regional analysis was completed to score parcels across the scag region for their potential to host an EV Charging station. Community outreach events were completed and work continued on site planning, PEV guides, and final PEV plans. No issues or resolutions.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	2,033	0	0	0	2,033
Benefits	1,550	0	0	0	1,550
Indirect Cost	5,032	0	0	0	5,032
Consultant	0	185,000	0	0	185,000
Total	\$8,615	\$185,000	\$0	\$0	\$193,615

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	8,615	21,220	0	0	29,835
SB1 Formula	0	163,780	0	0	163,780
Total	\$8,615	\$185,000	\$0	\$0	\$193,615

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	262	262			
Total	262	262			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: WILLDAN ENGINEERING

Start Date :	11/02/2020	End Date:	12/31/2022	Number:	20-057-C01
Total Award:	492,989	FY Value:	151,582	PY Expends:	341,407

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	36,165	PY Expends:	159,273

275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	07/01/2021	11/01/2022	Staff	8
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2023	12/01/2022	02/28/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Completed procurement. Anticipating Board approval and NTP in Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	250,000	0	0	250,000
Total	\$0	\$250,000	\$0	\$0	\$250,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
Total	\$0	\$250,000	\$0	\$0	\$250,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	12/31/2022	07/01/2020	12/31/2022	Staff	94
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	12/31/2022	07/01/2022	12/31/2022	Staff	94
3	Manage production of deliverables and schedule.	07/01/2020	12/31/2022	07/01/2020	12/31/2022	Staff	94

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 94

STATUS: IN PROGRESS

Accomplishments:

Staff continued to facilitate project delivery process for Q1 and continue to monitor projects. Although no projects were completed for Q1, staff has successfully completed four projects for Q4 of FY22. Staff continue to meet on a regular basis to identify issues and provide resolutions to keep projects on track. Project delivery tools are being refined to provide streamlined updates to stakeholders.

Issues:

Resolution:

Comment:

Project is still in progress and not completed. Task Manager entered "complete" and provided a percentage of "100%" in FY22 4th quarter as an error.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	26,336	0	0	0	26,336
Benefits	20,079	0	0	0	20,079
Indirect Cost	65,191	0	0	0	65,191
In-Kind Commits	14,460	0	0	0	14,460
Total	\$126,066	\$0	\$0	\$0	\$126,066

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	111,606	0	0	0	111,606
In-Kind Commits	14,460	0	0	0	14,460
Total	\$126,066	\$0	\$0	\$0	\$126,066

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	61,495	61,495			
Total	61,495	61,495			



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275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2023	07/01/2022	06/30/2022	Staff	25
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2022	Staff	25
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2023	07/01/2022	06/30/2022	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Staff continued to facilitate project delivery process for Q1 and continue to monitor projects. Staff continue to meet on a regular basis to identify issues and provide resolutions to keep projects on track. Project delivery tools are being refined to provide streamlined updates to stakeholders.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	126,032	0	0	0	126,032
Benefits	96,087	0	0	0	96,087
Indirect Cost	311,979	0	0	0	311,979
In-Kind Commits	69,199	0	0	0	69,199
Total	\$603,297	\$0	\$0	\$0	\$603,297

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	534,098	0	0	0	534,098
In-Kind Commits	69,199	0	0	0	69,199
Total	\$603,297	\$0	\$0	\$0	\$603,297

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,619	45,619			
Total	45,619	45,619			

275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	25
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Montebello procurement is complete, NTP issued, and project is underway. Santa Ana proposals have been review and consultant selected. Contracts is finalizing agreement and project expected to begin in Q2. Duarte RFP released with not responses. RFP re-released and one response received. Proposed consultant budget exceeded available funds. Project is currently in negotiations and additional funds to be identified.

Issues:

Resolution:

Comment:

Consultant expenditure will be processed in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,531	0	0	0	4,531
Benefits	3,455	0	0	0	3,455
Indirect Cost	11,216	0	0	0	11,216
Consultant	0	300,000	0	0	300,000
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$300,000	\$0	\$0	\$321,690

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	34,410	0	0	34,410
SB1 Formula	19,202	265,590	0	0	284,792
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$300,000	\$0	\$0	\$321,690

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,667	2,667			
Total	2,667	2,667			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	149,997	PY Expends:	0

275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)
OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	12/30/2025	Staff	25
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	07/01/2022	06/30/2025	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Pomona, LADOT, Lynwood, Banning procurements complete and projects underway. Santa Monica, OCTA, and LA Public Health procurements underway. Anticipated award in Q2.

Issues:

Only received one proposal for the OCTA/LA Public Health Project

Resolution:

Revised the Scope of Work and re-released the RFP

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,143	0	0	0	32,143
Benefits	24,506	0	0	0	24,506
Indirect Cost	79,565	0	0	0	79,565
Consultant	0	4,670,010	0	0	4,670,010
Total	\$136,214	\$4,670,010	\$0	\$0	\$4,806,224

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	136,214	0	0	0	136,214
State Other	0	4,670,010	0	0	4,670,010
Total	\$136,214	\$4,670,010	\$0	\$0	\$4,806,224

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	46,491	46,491			
Total	46,491	46,491			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	08/11/2022	End Date:	06/30/2024	Number:	22-050-C01
Total Award:	448,056	FY Value:	448,056	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	456,057	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	300,000	PY Expend:	0

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2022	08/30/2022	10/01/2022	11/01/2022	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2022	10/30/2022	10/01/2022	12/30/2022	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	09/01/2022	06/30/2023	10/01/2022	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Issues:

Delay in project scope development.

Resolution:

Project scope development in progress.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



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275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region. Funding partially in FY22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	15
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

Selected all project awardees and completed procurement. Executed all contracts and have initiated project work.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,142	0	0	0	9,142
Benefits	6,970	0	0	0	6,970
Indirect Cost	22,628	0	0	0	22,628
Consultant	0	750,000	0	0	750,000
In-Kind Commits	5,020	0	0	0	5,020
Total	\$43,760	\$750,000	\$0	\$0	\$793,760

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	86,025	0	0	86,025
SB1 Formula	38,740	663,975	0	0	702,715
In-Kind Commits	5,020	0	0	0	5,020
Total	\$43,760	\$750,000	\$0	\$0	\$793,760

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,749	1,749			
Total	1,749	1,749			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	07/31/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	324,540	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	04/11/2022	End Date:	06/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	88,716	PY Expends:	11,284

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	459,531	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	06/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	215,441	PY Expends:	0



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275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	10
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

Selected all project awardees and completed procurement. Executed all contracts and have initiated project work.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,261	0	0	0	3,261
Benefits	2,486	0	0	0	2,486
Indirect Cost	8,072	0	0	0	8,072
Consultant	0	1,000,000	0	0	1,000,000
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$1,000,000	\$0	\$0	\$1,015,610

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	114,700	0	0	114,700
SB1 Formula	13,819	885,300	0	0	899,119
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$1,000,000	\$0	\$0	\$1,015,610

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	800	800			
Total	800	800			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	07/31/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	324,540	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	04/11/2022	End Date:	06/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	49,885	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	300,000	PY Expend:	0

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify a path for communities to reknit by replacing aging highways with city streets that better fit the context of their surroundings. The study will identify and evaluate urban highways with the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, to identify candidates for conversion to city streets or "capping" projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder and public engagement.	07/01/2022	06/30/2023	10/01/2022	06/30/2023	Consultant	0
2	Collect data and conduct literature review.	07/01/2022	10/31/2022	10/01/2022	12/31/2022	Consultant	0
3	Identify and assess candidate highway corridors.	10/01/2022	01/31/2023	10/01/2022	01/31/2023	Consultant	0
4	Develop and evaluate menu of solutions	02/01/2023	06/30/2023	02/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2022	
2	Candidate corridor evaluation technical memorandum	01/31/2023	
3	Draft and Final Study Report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Developed scope of work and timeline for the study.

Issues:

Resolution:

Comment:

Working with Caltrans to obligate funds for Highways to Boulevard study. Product 1 date will be updated in next amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	0	480,000	0	0	480,000
TDA	0	13,764	0	0	13,764
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$600,000	\$0	\$0	\$600,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

Previously labeled as "Future Communities Pilot Program (FY19 SB1)

SB1 portion of the project has been completed

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete final report for MSRC.	07/01/2020	12/31/2022	07/01/2020	06/30/2023	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete final report for MSRC.	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant (please see task number 280.4824.03 for consultant contract).

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Work continues under 280.4824.03 specifically for the FCPP evaluation consultant contract, funded by SB-1 FY22 dollars. This task number (280.4824.02) contains MSRC special grant dollars, which fund pilot project efforts. MSRC final reports will be completed by 6/30/23.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	1,167,359	0	0	1,167,359
Cash/Local Other	0	300,000	0	0	300,000
Total	\$0	\$1,467,359	\$0	\$0	\$1,467,359

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	1,117,359	0	0	1,117,359
Cash/Local Other	0	350,000	0	0	350,000
Total	\$0	\$1,467,359	\$0	\$0	\$1,467,359

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	42,495	42,495			
Total	42,495	42,495			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	02/28/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expends:	0

STATUS : CONTRACT COMPLETED **VENDOR:** CITY OF MONROVIA

Start Date :	05/13/2021	End Date:	08/31/2022	Number:	M-001-20
Total Award:	300,000	FY Value:	158,134	PY Expends:	141,866

STATUS : CONTRACT EXECUTED **VENDOR:** TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	03/31/2023	Number:	20-062-C01
Total Award:	297,194	FY Value:	100,807	PY Expends:	53,107

STATUS : CONTRACT EXECUTED **VENDOR:** HR GREEN PACIFIC INC

Start Date :	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	107,601	PY Expends:	50,798

280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	12/31/2022	07/01/2021	06/30/2023	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	12/31/2022	

PROGRESS
PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS
Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Work continues under 280.4824.02 for the FCPP pilots using MSRC special grant dollars. This task number (280.4824.03) holds the FCPP evaluation consultant contract, funded using SB-1 FY22 dollars. Final Products will be completed by 6/30/23.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,282	0	0	0	4,282
Benefits	3,264	0	0	0	3,264
Indirect Cost	10,598	0	0	0	10,598
Consultant	0	60,000	0	0	60,000
Total	\$18,144	\$60,000	\$0	\$0	\$78,144

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	18,144	6,882	0	0	25,026
SB1 Formula	0	53,118	0	0	53,118
Total	\$18,144	\$60,000	\$0	\$0	\$78,144

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,244	18,244			
Total	18,244	18,244			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	11/19/2019	End Date:	06/30/2023	Number:	19-058-C01
Total Award:	149,123	FY Value:	90,841	PY Expend:	8,210

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans— including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	100
2	Enhance Local Data Exchange (LDX) module	04/01/2022	12/31/2022	10/01/2022	02/28/2023	Consultant	0
3	Enhance and update RDP modules and data	07/01/2022	12/31/2022	10/01/2022	02/28/2023	Consultant	0
4	Refine and test RDP Modules	10/01/2022	02/28/2023	10/01/2022	02/28/2023	Staff/Consultant	0
5	Conduct local support to RTP/SCS	05/01/2022	02/28/2023	07/01/2022	02/28/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	
2	SCAG Regional Data Platform with enhanced module (RDP 1.5)	02/28/2023	
3	Final Regional Data Platform Report	02/28/2023	
4	Staff report on local data exchange	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 32

STATUS: IN PROGRESS

Accomplishments:

1. Finalized scope of work for the project task.
2. Conducted contract negotiation with the consultant.

Issues:

Resolution:

Comment:

Additional scope of work, timelines and project plan to engage with consultants for the project task has been finalized. SCAG is current under contract negotiation phase with the consultant. The steps and products of the project task will be revised through FY23 Budget Amendment 2 process, based on the finalized scope of work.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	29,596	0	0	0	29,596
Benefits	22,564	0	0	0	22,564
Indirect Cost	73,260	0	0	0	73,260
Consultant	0	225,000	0	0	225,000
Total	\$125,420	\$225,000	\$0	\$0	\$350,420

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	14,386	25,808	0	0	40,194
SB1 Formula	111,034	199,192	0	0	310,226
Total	\$125,420	\$225,000	\$0	\$0	\$350,420

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,531	33,531			
Total	33,531	33,531			

290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY
OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies . This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	10
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	10/01/2022	02/28/2024	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	10/01/2022	02/28/2024	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	10/01/2022	02/28/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

PROGRESS
PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS
Accomplishments:

Initiate baseline research for design of revealed preference demonstration and technology assessment.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,245	0	0	0	33,245
Benefits	25,346	0	0	0	25,346
Indirect Cost	82,294	0	0	0	82,294
Consultant	0	128,000	0	0	128,000
Total	\$140,885	\$128,000	\$0	\$0	\$268,885

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	140,885	128,000	0	0	268,885
Total	\$140,885	\$128,000	\$0	\$0	\$268,885

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,333	7,333			
Total	7,333	7,333			

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2023	03/01/2021	02/28/2023	Staff/Consultant	96
2	Perform the tool development	03/01/2021	02/28/2023	03/01/2021	02/28/2023	Staff/Consultant	75
3	Draft the implementation reports	03/01/2021	02/28/2023	03/01/2021	02/28/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	02/28/2023	
2	Screenshots of Greenprint website	02/28/2023	
3	Final report on Regional Advance Mitigation Planning and Greenprint implementation	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS

Accomplishments:

- Held environmental stakeholder workshop.
- Feedback meeting with business community.
- preparation for public sector stakeholders workshop on 10/12.
- Completion of greenprint geodatabase.
- completion of draft ramp white paper.

Issues:



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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	20,000	0	0	0	20,000
Consultant	0	60,000	0	0	60,000
Total	\$20,000	\$60,000	\$0	\$0	\$80,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	20,000	6,882	0	0	26,882
SB1 Formula	0	53,118	0	0	53,118
Total	\$20,000	\$60,000	\$0	\$0	\$80,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL CORP

Start Date :	09/14/2021	End Date:	06/30/2023	Number:	22-018-C01
Total Award:	65,600	FY Value:	20,000	PY Expends:	21,800

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events and launch Greenprint	03/01/2021	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
2	Perform the tool development	03/01/2021	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
3	Draft the implementation reports	03/01/2021	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2023	
2	Screenshots from Greenprint website	06/30/2023	
3	Final Report on Regional Advance Mitigation Program	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

Accomplishments:

Environmental stakeholder workshop on 8/18
 Meeting with business community on 9/7.
 Preparation for public sector stakeholder workshop on 10/12/22.
 Completion of geodatabase of all Greenprint data layers.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,356	0	0	0	48,356
Benefits	36,867	0	0	0	36,867
Indirect Cost	119,700	0	0	0	119,700
Other	50,000	0	0	0	50,000
Non-Profits/IHL	0	0	0	108,113	108,113
Total	\$254,923	\$0	\$0	\$108,113	\$363,036

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	210,658	0	0	12,401	223,059
SB1 Formula	44,265	0	0	95,712	139,977
Total	\$254,923	\$0	\$0	\$108,113	\$363,036

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,859	34,859			
Total	34,859	34,859			

290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: , resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	60
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	55
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS

Accomplishments:

In FY23 Q1 the Junior Planner cohort and associated staff members continued to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Environmental Justice & Equity, Go Human, Goods Movement, Performance Monitoring, and Priority Growth Area programs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	188,933	0	0	0	188,933
Benefits	144,043	0	0	0	144,043
Indirect Cost	467,683	0	0	0	467,683
Other	200,000	0	0	0	200,000
In-Kind Commits	129,646	0	0	0	129,646
Total	\$1,130,305	\$0	\$0	\$0	\$1,130,305

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	1,000,659	0	0	0	1,000,659
In-Kind Commits	129,646	0	0	0	129,646
Total	\$1,130,305	\$0	\$0	\$0	\$1,130,305

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	201,697	201,697			
Total	201,697	201,697			



OWP Quarterly Progress Report

FIRST QUARTER FY 2022 - 2023

290.4871.03 CONNECT SOCIAL IMPLEMENTATION (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to asses success in implementation of Connect SoCal	07/01/2022	06/30/2023	07/01/2021	06/30/2023	Staff	85
2	Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff	70
3	Draft and finalize evaluation of implementation programs	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for linking Connect SoCal program implementation to development of the next Connect SoCal SCS	06/30/2023	
2	Analysis and evaluation of initial Connect SoCal implementation efforts and how they are related to the next Connect SoCal (databases, white papers, GIS products)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 57

STATUS: IN PROGRESS

Accomplishments:

In FY23 Q1 the Junior Planner cohort and associated staff members continued to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Environmental Justice & Equity, Go Human, Goods Movement, Performance Monitoring, and Priority Growth Area programs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	511,400	0	0	0	511,400
Benefits	389,893	0	0	0	389,893
Indirect Cost	1,265,917	0	0	0	1,265,917
Other	28,167	0	0	0	28,167
In-Kind Commits	284,435	0	0	0	284,435
Total	\$2,479,812	\$0	\$0	\$0	\$2,479,812

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	2,195,377	0	0	0	2,195,377
In-Kind Commits	284,435	0	0	0	284,435
Total	\$2,479,812	\$0	\$0	\$0	\$2,479,812

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	321,670	321,670			
Total	321,670	321,670			

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct a landscape analysis of SCAG resilience efforts and resilience planning efforts across the region	07/01/2022	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	90
2	Engage with key stakeholders and partners, such as local jurisdictions and community-based organizations	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff/Consultant	75
3	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of SCAG resilience efforts prior to and building into development of a Regional Resilience Framework	06/30/2023	
2	Regional Resilience Framework Outreach and Engagement Strategy	06/30/2023	
3	Data on resilience shocks and stressors to be integrated into Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

Staff engagement and collaboration via the Resilience Policy Lab resumed for fiscal year 2023; staff continues to work on the Regional Resilience Framework; staff kicked off the Connect SoCal Resilience & Conservation Subcommittee and held the first subcommittee meeting on 9/19/22

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	125,000	0	0	125,000
Total	\$0	\$125,000	\$0	\$0	\$125,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	14,338	0	0	14,338
SB1 Formula	0	110,662	0	0	110,662
Total	\$0	\$125,000	\$0	\$0	\$125,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	254,954	PY Expends:	0

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2023	07/01/2022	06/30/2022	Staff	15
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2023	07/01/2022	06/30/2022	Staff	15
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2023	12/01/2022	06/30/2022	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Matrix of resilience indicators	06/30/2023	
2	Summary of stakeholder outreach	06/30/2023	
3	Resilience data layers to be integrated into Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Staff and the consultant team working on the Regional Resilience Framework (RRF) project completed the summary memo on SCAG's resilience efforts to-date; the RRF project team produced an outreach and engagement strategy to outline RRF outreach over the entirety of the project; the RRF team selected and reached out to six community based organizations and one tribal nation to begin outreach with local partners to understand and help define "regional resilience."

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	255,000	0	0	255,000
Total	\$0	\$255,000	\$0	\$0	\$255,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	29,249	0	0	29,249
SB1 Formula	0	225,751	0	0	225,751
Total	\$0	\$255,000	\$0	\$0	\$255,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	18,895	18,895			
Total	18,895	18,895			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	254,954	PY Expend:	0

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	06/29/2023	Consultant	75
5	Implement Pilot Demonstration Program	01/01/2022	02/28/2023	03/01/2022	06/30/2023	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	
2	Preferred Program Alternative Memorandum	06/30/2022	
3	Technical Justification Report/Nexus	09/30/2022	
4	Framework of Pilot Demonstration Project	12/31/2022	
5	Final Program Technical Guidance Report	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Regional VMT mitigation program technical justification report has been completed. Program criteria has been established and program alternatives have been identified, reviewed, and are being assessed by the project management team and presented to project stakeholders.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,933	0	0	0	4,933
Benefits	3,761	0	0	0	3,761
Indirect Cost	12,210	0	0	0	12,210
Consultant	0	396,106	0	0	396,106
Total	\$20,904	\$396,106	\$0	\$0	\$417,010

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	20,904	45,434	0	0	66,338
SB1 Formula	0	350,672	0	0	350,672
Total	\$20,904	\$396,106	\$0	\$0	\$417,010

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,892	1,892			
Total	1,892	1,892			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	305,710	PY Expend:	43,829

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

Onboarded three CivicSpark Climate Fellows in September 2022 to work on SCAG program areas and projects related to climate adaptation, resilience, equity, GHG reduction strategies, and advancing goals under SCAG's Climate Change Action Resolution. Fellows have met with program and project leads and developed a gap analysis to summarize the added capacity fellows will provide over the next

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,270	0	0	0	6,270
Benefits	4,780	0	0	0	4,780
Indirect Cost	15,519	0	0	0	15,519
Consultant	0	80,000	0	0	80,000
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$80,000	\$0	\$0	\$110,012

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	9,176	0	0	9,176
SB1 Formula	26,569	70,824	0	0	97,393
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$80,000	\$0	\$0	\$110,012

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,205	9,205			
Total	9,205	9,205			

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop technical land use alternatives that can be utilized for the Sustainable Communities Strategy Program Environmental Impact Report (PEIR) to analyze the impacts of the Plan scenario to potential differing, and/or environmentally superior outcomes.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for technical land use aspects of Sustainable Communities Strategy (SCS) PEIR land use alternatives	07/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff	100
2	Develop technical land use framework & essential socioeconomic data elements for three SCS PEIR land use alternatives	07/01/2022	06/30/2023	10/01/2022	06/29/2023	Staff/Consultant	0
3	Refine technical land use framework & essential socioeconomic data elements based on feedback from SCAG internal & external stakeholders	07/01/2022	06/30/2023	10/01/2022	06/30/2023	Staff/Consultant	0
4	Coordinate with SCAG's modeling team to assess the technical outcomes of three SCS PEIR land use alternatives	07/01/2022	06/30/2023	10/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Scope of Work for technical land use aspects of three SCS PEIR land use alternatives	06/30/2023	
2	Technical land use framework & essential socioeconomic data elements for SCS PEIR land use alternatives	06/30/2023	
3	Refinements to technical land use framework & essential socioeconomic data elements for SCS PEIR land use alternatives, based on feedback from internal and external SCAG stakeholders	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Staff completed a SOW for this project, and received feedback from technical and planning staff. Ongoing internal collaboration is underway to complete necessary work.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,774	0	0	0	44,774
Benefits	34,136	0	0	0	34,136
Indirect Cost	110,831	0	0	0	110,831
Consultant	0	250,000	0	0	250,000
In-Kind Commits	24,583	0	0	0	24,583
Total	\$214,324	\$250,000	\$0	\$0	\$464,324

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	189,741	221,325	0	0	411,066
In-Kind Commits	24,583	0	0	0	24,583
Total	\$214,324	\$250,000	\$0	\$0	\$464,324

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	30,845	30,845			
Total	30,845	30,845			

290.4915.01 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Development and refinement of prospective land use strategies, in collaboration with regional stakeholders, for the draft and final 2024 Sustainable Communities Strategy (SCS), as part of Connect SoCal’s implementation to satisfy SB375 requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and refinement of prospective land use strategies for the draft and final Connect SoCal 2024	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Coordinate cross-department team to develop local data exchange, technical working group, and growth/land use strategies for the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on land use strategies for Connect SoCal	06/30/2023	
2	TWG materials, agendas and notes	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Strategy development under way

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	158,376	0	0	0	158,376
Benefits	120,747	0	0	0	120,747
Indirect Cost	392,044	0	0	0	392,044
Consultant	0	75,000	0	0	75,000
In-Kind Commits	86,957	0	0	0	86,957
Total	\$758,124	\$75,000	\$0	\$0	\$833,124

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,603	0	0	8,603
SB1 Formula	671,167	66,397	0	0	737,564
In-Kind Commits	86,957	0	0	0	86,957
Total	\$758,124	\$75,000	\$0	\$0	\$833,124

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	93,894	93,894			
Total	93,894	93,894			

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Develop Scope of Work for consultant support in establishing potential RAMP governance models	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff	0
3	Develop report on potential RAMP governance models	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	
2	Scope of Work for consultant support in establishing potential RAMP governance models	06/30/2023	
3	Report on potential RAMP governance models	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS

Accomplishments:

- Workshop with environmental stakeholder.
- Preparation for meeting with public sector stakeholders in October 22.
- Completion of draft RAMP policy framework.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,523	0	0	0	16,523
Benefits	12,598	0	0	0	12,598
Indirect Cost	40,901	0	0	0	40,901
In-Kind Commits	9,073	0	0	0	9,073
Total	\$79,095	\$0	\$0	\$0	\$79,095

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	70,022	0	0	0	70,022
In-Kind Commits	9,073	0	0	0	9,073
Total	\$79,095	\$0	\$0	\$0	\$79,095

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,085	3,085			
Total	3,085	3,085			

300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

All procurements and contracts under way

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	122,650	0	0	0	122,650
Benefits	93,509	0	0	0	93,509
Indirect Cost	303,607	0	0	0	303,607
Other	20,000	0	0	0	20,000
Consultant	0	5,390,000	0	0	5,390,000
Total	\$539,766	\$5,390,000	\$0	\$0	\$5,929,766

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	539,766	4,985,000	0	0	5,524,766
Cash/Local Other	0	405,000	0	0	405,000
Total	\$539,766	\$5,390,000	\$0	\$0	\$5,929,766

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	201,981	201,981			
Consultant	260,040	260,040			
Total	462,021	462,021			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	10/05/2021	End Date:	12/31/2022	Number:	21-047-MRFP-03
Total Award:	546,676	FY Value:	143,831	PY Expend:	402,846

STATUS : CONTRACT EXECUTED

VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	11/18/2021	End Date:	12/31/2022	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	346,408	PY Expend:	187,557



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STATUS : CONTRACT EXECUTED **VENDOR: KOSMONT COMPANIES**

Start Date :	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	426,592	PY Expend:	156,047

STATUS : CONTRACT EXECUTED **VENDOR: KOSMONT COMPANIES**

Start Date :	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	157,547	PY Expend:	65,287

STATUS : CONTRACT EXECUTED **VENDOR: HR AND A ADVISORS INC**

Start Date :	01/21/2022	End Date:	03/31/2023	Number:	21-047-MRFP-11
Total Award:	219,584	FY Value:	149,561	PY Expend:	70,023

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-15
Total Award:	239,394	FY Value:	155,575	PY Expend:	83,819

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/24/2022	End Date:	06/30/2023	Number:	21-047-MRFP-16
Total Award:	467,604	FY Value:	390,494	PY Expend:	77,109

STATUS : CONTRACT EXECUTED **VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA**

Start Date :	02/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-18
Total Award:	583,057	FY Value:	442,730	PY Expend:	140,327

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	05/18/2022	End Date:	06/30/2023	Number:	21-047-MRFP-20
Total Award:	654,549	FY Value:	633,337	PY Expend:	20,086

STATUS : CONTRACT EXECUTED **VENDOR: CRANDALL ARAMBULA PC**

Start Date :	05/20/2022	End Date:	06/30/2023	Number:	21-047-MRFP-29
Total Award:	638,400	FY Value:	638,400	PY Expend:	0



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STATUS : CONTRACT EXECUTED VENDOR: HR GREEN PACIFIC INC

Start Date :	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	82,075	PY Expend:	85,104

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	4,179	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date :	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	4,364	PY Expend:	78,136



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300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

SCAG and Metro will enter into a joint development housing accelerator under a partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	10/01/2021	02/01/2022	07/01/2021	06/30/2022	Staff	100
2	Create joint development housing accelerator with Metro	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	02/01/2022	
2	Joint development housing accelerator	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 79 STATUS: IN PROGRESS

Accomplishments:

Project currently progress. Part A, Part B, Part C are all in progress.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,124	0	0	0	16,124
Benefits	12,293	0	0	0	12,293
Indirect Cost	39,913	0	0	0	39,913
Consultant	0	1,454,084	0	0	1,454,084
Total	\$68,330	\$1,454,084	\$0	\$0	\$1,522,414

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	68,330	1,454,084	0	0	1,522,414
Total	\$68,330	\$1,454,084	\$0	\$0	\$1,522,414

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,575	10,575			
Total	10,575	10,575			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LACMTA

Start Date :	01/31/2022	End Date:	06/30/2023	Number:	M-004-22
Total Award:	1,600,000	FY Value:	500,684	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	05/02/2022	End Date:	06/30/2023	Number:	21-047-MRFP-21
Total Award:	350,736	FY Value:	334,289	PY Expends:	16,447

STATUS : CONTRACT EXECUTED VENDOR: RAIMI ASSOCIATES INC

Start Date :	04/28/2022	End Date:	06/30/2023	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	320,025	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT

Start Date :	07/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-31
Total Award:	367,360	FY Value:	367,360	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	45,424	0	0	0	45,424
Benefits	34,631	0	0	0	34,631
Indirect Cost	112,441	0	0	0	112,441
Consultant	0	675,000	0	0	675,000
Total	\$192,496	\$675,000	\$0	\$0	\$867,496

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	192,496	675,000	0	0	867,496
Total	\$192,496	\$675,000	\$0	\$0	\$867,496

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,968	36,968			
Consultant	17,647	17,647			
Total	54,615	54,615			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: BAE URBAN ECONOMICS INC

Start Date :	05/13/2022	End Date:	06/30/2023	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	699,804	PY Expend:	0

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Procurement and contract under way

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,787	0	0	0	44,787
Benefits	34,146	0	0	0	34,146
Indirect Cost	110,864	0	0	0	110,864
Consultant	0	495,000	0	0	495,000
Total	\$189,797	\$495,000	\$0	\$0	\$684,797

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	189,797	495,000	0	0	684,797
Total	\$189,797	\$495,000	\$0	\$0	\$684,797

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,346	29,346			
Total	29,346	29,346			

300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	12/31/2022	10/01/2021	11/30/2023	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

Conducted outreach with stakeholders to hear common issues encountered during the RHNA process and best practices.

Issues:

RHNA work limited to summary report of 6th cycle RHNA process, per HCD.

Resolution:

Work on recommendations for RHNA reform will be moved to its own OWP task outside of REAP.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	109,467	0	0	0	109,467
Benefits	83,458	0	0	0	83,458
Indirect Cost	270,974	0	0	0	270,974
Other	350,644	0	0	0	350,644
Total	\$814,543	\$0	\$0	\$0	\$814,543

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	739,543	75,000	0	0	814,543
Total	\$739,543	\$75,000	\$0	\$0	\$814,543

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,075	24,075			
Total	24,075	24,075			

300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff/Consultant	90
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff/Consultant	25
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2023	
2	Deliverables from Subregions for each approved activity	06/30/2023	
3	Reports with metrics from Subregions	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS

Accomplishments:

All but a small handful of projects have been kicked off.

Issues:

A number of projects needed multiple postings to procure a consultant, which delayed project starts.

Resolution:

Almost all projects have kicked off. REAP grant closeout and invoices for SCAG has been extended to June 2024 per AB 197 and HCD.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	113,608	0	0	0	113,608
Benefits	86,615	0	0	0	86,615
Indirect Cost	281,225	0	0	0	281,225
Consultant	0	12,531,095	0	0	12,531,095
Total	\$481,448	\$12,531,095	\$0	\$0	\$13,012,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	481,448	12,531,095	0	0	13,012,543
Total	\$481,448	\$12,531,095	\$0	\$0	\$13,012,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,846	141,846			
Consultant	59,545	59,545			
Total	201,391	201,391			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** BLACK AND VEATCH CORPORATION

Start Date :	04/06/2022	End Date:	06/30/2023	Number:	21-047-MRFP-12
Total Award:	201,224	FY Value:	183,818	PY Expend:	17,406

STATUS : CONTRACT EXECUTED **VENDOR:** LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	137,650	PY Expend:	64,350



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STATUS : CONTRACT EXECUTED **VENDOR:** ARUP US INC

Start Date :	01/19/2022	End Date:	06/30/2023	Number:	21-047-MRFP-04
Total Award:	148,513	FY Value:	57,011	PY Expend:	91,502

STATUS : CONTRACT EXECUTED **VENDOR:** ARUP US INC

Start Date :	03/03/2022	End Date:	11/30/2022	Number:	21-047-MRFP-17
Total Award:	198,742	FY Value:	143,119	PY Expend:	55,623

STATUS : CONTRACT EXECUTED **VENDOR:** ECONOMIC CONSULTANTS OREGON LTD

Start Date :	04/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-22
Total Award:	105,519	FY Value:	101,277	PY Expend:	4,242

STATUS : CONTRACT EXECUTED **VENDOR:** SAN GABRIEL VALLEY COG

Start Date :	06/08/2021	End Date:	06/30/2023	Number:	M-016-21
Total Award:	1,581,508	FY Value:	1,316,901	PY Expend:	164,607

STATUS : CONTRACT EXECUTED **VENDOR:** COUNTY OF RIVERSIDE

Start Date :	08/18/2021	End Date:	06/30/2023	Number:	M-014-21
Total Award:	720,000	FY Value:	135,412	PY Expend:	584,588

STATUS : CONTRACT EXECUTED **VENDOR:** WESTSIDE CITIES COG

Start Date :	10/29/2021	End Date:	06/30/2023	Number:	M-019-21
Total Award:	340,000	FY Value:	91,673	PY Expend:	11,295

STATUS : CONTRACT EXECUTED **VENDOR:** COUNTY OF IMPERIAL

Start Date :	09/13/2021	End Date:	06/30/2023	Number:	M-008-21
Total Award:	282,703	FY Value:	282,703	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** BEAR (CO OF IMPERIAL)

Start Date :	0/08/2022	End Date:	06/30/2023	Number:	21-047-MRFP-39
Total Award:	0	FY Value:	273,192	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** VENTURA COUNCIL OF GOVERNMENTS

Start Date :	03/18/2021	End Date:	06/30/2023	Number:	M-018-21
Total Award:	432,000	FY Value:	276,410	PY Expends:	126,349

STATUS : CONTRACT EXECUTED **VENDOR:** ORANGE COUNTY COUNCIL OF GOVERNMENTS

Start Date :	03/25/2021	End Date:	06/30/2023	Number:	M-013-21
Total Award:	3,245,000	FY Value:	2,090,727	PY Expends:	1,028,659

STATUS : CONTRACT EXECUTED **VENDOR:** WESTERN RIVERSIDE COG- WRCOG

Start Date :	03/25/2021	End Date:	06/30/2023	Number:	M-020-21
Total Award:	1,678,000	FY Value:	991,506	PY Expends:	485,855

STATUS : CONTRACT EXECUTED **VENDOR:** SAN BERNARDINO ASSOCIATION OF GOVT

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-015-21
Total Award:	2,563,390	FY Value:	521,188	PY Expends:	1,466,411

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF LOS ANGELES DEPT OF CITY PLANNING

Start Date :	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	5,297,986	PY Expends:	1,492,043

STATUS : CONTRACT EXECUTED **VENDOR:** COUNTY OF LA DEPT OF REG PLANNING

Start Date :	04/19/2021	End Date:	06/30/2023	Number:	M-011-21
Total Award:	1,591,819	FY Value:	349,312	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR:** SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	05/24/2021	End Date:	06/30/2023	Number:	21-050-C01
Total Award:	499,999	FY Value:	340,333	PY Expends:	145,165



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STATUS : CONTRACT EXECUTED **VENDOR: GATEWAY CITIES COG**

Start Date :	05/14/2021	End Date:	06/30/2023	Number:	M-007-21
Total Award:	1,316,000	FY Value:	1,154,826	PY Expend:	152,064

STATUS : CONTRACT EXECUTED **VENDOR: SOUTH BAY CITIES COG**

Start Date :	06/08/2021	End Date:	06/30/2023	Number:	M-017-21
Total Award:	604,171	FY Value:	531,970	PY Expend:	72,202

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT**

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	965,390	PY Expend:	60,856

STATUS : CONTRACT EXECUTED **VENDOR: COACHELLA VALLEY ASSN OF GOV**

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-006-21
Total Award:	588,000	FY Value:	250,061	PY Expend:	337,939

300.4889.02 CALL FOR COLLABORATION (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG is partnering with the California Community foundation, and other foundational funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Grantees are continuing their work for the project. SCAG staff has been working closely with our partners, California Community Foundation, and grantees to monitor the progress of their work and track deliverables. Grantees are expected to complete projects by December 31, 2022.

Issues:

No issues.

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	13,914	0	0	0	13,914
Benefits	10,608	0	0	0	10,608
Indirect Cost	34,442	0	0	0	34,442
Consultant	0	950,000	0	0	950,000
Total	\$58,964	\$950,000	\$0	\$0	\$1,008,964

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	58,964	950,000	0	0	1,008,964
Total	\$58,964	\$950,000	\$0	\$0	\$1,008,964

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,629	12,629			
Total	12,629	12,629			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIFORNIA COMMUNITY FOUNDATION

Start Date :	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	328,296	PY Expends:	641,704

300.4889.03 LEADERSHIP ACADEMY (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's housing program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	06/30/2023	01/01/2021	12/31/2023	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG has hosted the 2nd and 3rd housing forum. We have scheduled the final housing forum of the series for November 15, 2022. The leadership academy is currently in the 8th session of 10 total sessions. The academy will conclude in December 2022.

Issues:

None

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,270	0	0	0	23,270
Benefits	17,741	0	0	0	17,741
Indirect Cost	57,602	0	0	0	57,602
Consultant	0	450,000	0	0	450,000
Total	\$98,613	\$450,000	\$0	\$0	\$548,613

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	98,613	450,000	0	0	548,613
Total	\$98,613	\$450,000	\$0	\$0	\$548,613

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,894	20,894			
Total	20,894	20,894			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	20,457	PY Expends:	593,366

300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.	03/01/2022	06/30/2023	10/01/2021	06/30/2023	Consultant	5
2	Launch and manage campaign	01/31/2022	06/30/2023	10/01/2022	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Campaign materials	06/30/2023	
2	Targeted messages in support of housing production	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: DELAYED

Accomplishments:

Project is shifting to REAP 2021/REAP 2.0 funding.

Issues:

Project delayed

Resolution:

Project is shifting to REAP 2021/REAP 2.0 funding.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,322	0	0	0	11,322
Benefits	8,632	0	0	0	8,632
Indirect Cost	28,025	0	0	0	28,025
Consultant	0	150,000	0	0	150,000
Total	\$47,979	\$150,000	\$0	\$0	\$197,979

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	47,979	150,000	0	0	197,979
Total	\$47,979	\$150,000	\$0	\$0	\$197,979

300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)
OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel. Provide support tools to assist jurisdictions in accelerating the permitting of ADUs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
2	Develop housing data resources	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
3	Module design and data discussion	03/01/2022	12/31/2022	07/01/2022	09/30/2022	Staff/Consultant	100
4	Module development	07/01/2022	12/31/2022	07/01/2022	09/30/2022	Consultant	100
5	Modules testing and refinement	10/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	09/30/2022
2	Additional housing data and guidance	06/30/2023	09/30/2022
3	Data platform to assist jurisdictions in preparing and implementing housing elements	06/30/2023	09/30/2022

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Q1 saw this task completed, staff time was used to complete project close-out.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,286	0	0	0	17,286
Benefits	13,179	0	0	0	13,179
Indirect Cost	42,790	0	0	0	42,790
Consultant	0	650,000	0	0	650,000
Total	\$73,255	\$650,000	\$0	\$0	\$723,255

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	73,255	650,000	0	0	723,255
Total	\$73,255	\$650,000	\$0	\$0	\$723,255

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,030	17,030			
Total	17,030	17,030			

300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies, presentations, and toolkits that link policy to measurable housing production	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Other to Residential Toolkit is complete and available to SCAG jurisdictions for their use. Other research projects are getting underway.

Issues:

Resolution:

Comment:

Additional projects have been assigned to this task and are under development now. Task was mistakenly marked at 100% in FY22 Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	78,616	0	0	0	78,616
Benefits	59,937	0	0	0	59,937
Indirect Cost	194,604	0	0	0	194,604
Consultant	0	654,119	0	0	654,119
Total	\$333,157	\$654,119	\$0	\$0	\$987,276

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	333,157	654,119	0	0	987,276
Total	\$333,157	\$654,119	\$0	\$0	\$987,276

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	101,036	101,036			
Consultant	2,602	2,602			
Total	103,638	103,638			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

Start Date :	09/27/2021	End Date:	06/30/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	275,298	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	08/03/2022	End Date:	04/01/2024	Number:	21-047-MRFP-40
Total Award:	286,142	FY Value:	286,142	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	09/16/2022	End Date:	06/30/2023	Number:	21-047-MRFP-41
Total Award:	198,587	FY Value:	198,587	PY Expend:	0

300.4891.01 REPORTING AND INVOICING (AB 101)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	45
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 45

STATUS: IN PROGRESS

Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded project

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,815	0	0	0	16,815
Benefits	12,820	0	0	0	12,820
Indirect Cost	41,622	0	0	0	41,622
Other	986,285	0	0	0	986,285
Total	\$1,057,542	\$0	\$0	\$0	\$1,057,542

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,057,542	0	0	0	1,057,542
Total	\$1,057,542	\$0	\$0	\$0	\$1,057,542

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	937	937			
Total	937	937			

300.4891.02 REAP GRANT PROGRAM MANAGEMENT
OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2023	10/07/2021	06/30/2024	Staff	30
2	Close out REAP grant	07/01/2023	12/31/2023	10/07/2021	06/30/2024	Staff	40
3	REAP Project Management	01/03/2022	12/31/2023	07/01/2022	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2023	
2	Grant close-out form	12/31/2023	
3	REAP Program Final Disposition (Project recap)	12/31/2023	

PROGRESS
PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS
Accomplishments:

All but a small handful of projects have kicked off. One project was completed in Q1.

Issues:

There have been delays in procuring consultants for various REAP programs.

Resolution:

All but a small handful of projects have kicked off. REAP invoices and closeout deadline has been extended to June 2024 per SB 197 and HCD.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	213,237	0	0	0	213,237
Benefits	162,572	0	0	0	162,572
Indirect Cost	527,845	0	0	0	527,845
Other	20,000	0	0	0	20,000
Total	\$923,654	\$0	\$0	\$0	\$923,654

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	903,654	20,000	0	0	923,654
Total	\$903,654	\$20,000	\$0	\$0	\$923,654

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	144,659	144,659			
Total	144,659	144,659			

303.4917.01 ECONOMIC EMPOWERMENT - NEW FUNDING AND PARTNERSHIPS

OBJECTIVE: PROJECT MANAGER: JENNA HORNSTOCK

Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	New funding opportunity request(s)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:**

Accomplishments:

- Supporting development of Call 4 Civic Engagement, Equity and Environmental Justice Program.
- Leading Racial Equity and Regional Planning Subcommittee Meeting and holding first meeting (September 15th).
- Preparing Statement of work for Fellowship Providers Bench.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,075	0	0	0	15,075
Benefits	11,493	0	0	0	11,493
Indirect Cost	37,315	0	0	0	37,315
Total	\$63,883	\$0	\$0	\$0	\$63,883

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	63,883	0	0	0	63,883
Total	\$63,883	\$0	\$0	\$0	\$63,883

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,884	40,884			
Total	40,884	40,884			

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Onboard Community Based Organization Partners	09/01/2022	06/30/2023	12/31/2022	06/30/2023	Consultant	0
2	Complete draft off-model strategy methodology and documentation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	40
3	Complete Technical Report Structure and Outlines	07/01/2022	02/01/2023	07/01/2022	04/01/2023	Staff	75
4	Host Regional Public Workshops	01/01/2023	06/30/2023	02/01/2022	06/30/2023	Staff/Consultant	0
5	Host early stakeholder and public engagement activities	09/01/2022	12/30/2022	12/31/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Sustainable Communities Strategy Technical Methodology	02/01/2023	
2	Public Workshop Advertising and Stakeholder Engagement Materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 24

STATUS: IN PROGRESS

Accomplishments:

Staff continued meeting on a bi-weekly and monthly basis to coordinate on the project management of Connect SoCal. Staff developed an internal draft of the SCS Technical Methodology which will be shared with stakeholders in Q2. Staff also developed a draft framework for Technical Reports which will be used for initial outline development in early Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	359,673	0	0	0	359,673
Benefits	274,216	0	0	0	274,216
Indirect Cost	890,333	0	0	0	890,333
Consultant TC	0	0	750,000	0	750,000
In-Kind Commits	197,480	0	0	0	197,480
Total	\$1,721,702	\$0	\$750,000	\$0	\$2,471,702
Toll Credits/Not an Expenditure	0	0	86,025	0	86,025

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	807,237	0	750,000	0	1,557,237
FHWA PL C/O	716,985	0	0	0	716,985
In-Kind Commits	197,480	0	0	0	197,480
Total	\$1,721,702	\$0	\$750,000	\$0	\$2,471,702
Toll Credits/Not a revenue	0	0	86,025	0	86,025

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	286,736	286,736			
Total	286,736	286,736			

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and execute work plans for Key Connections strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Research, analyze and evaluate Connect SoCal Key Connections strategies performance	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
3	Refine Key Connections for inclusion in Connect SoCal 2024	07/01/2022	06/30/2023	10/15/2022	06/30/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of engagement with partner agencies and stakeholders on strategy implementation	06/30/2023	
2	Draft content for updating Key Connections in Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 11 **STATUS:** IN PROGRESS

Accomplishments:

Staff continued to meet and collaborate on implementation of Key Connections Work Plans.

Issues:

Staff have not yet begun revising Key Connections for Connect SoCal 2024

Resolution:

Staff have meetings set to explore revisions to Key Connections for Connect SoCal 2024

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,159	0	0	0	45,159
Benefits	34,429	0	0	0	34,429
Indirect Cost	111,785	0	0	0	111,785
In-Kind Commits	24,795	0	0	0	24,795
Total	\$216,168	\$0	\$0	\$0	\$216,168

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	191,373	0	0	0	191,373
In-Kind Commits	24,795	0	0	0	24,795
Total	\$216,168	\$0	\$0	\$0	\$216,168

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,156	8,156			
Total	8,156	8,156			

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2023	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2023	
3	White papers and other research products.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Convened regular meetings of planning studios, including the Equity Working Group (EWG), Education & Engagement Planning Studio (EEPS), the Resilience Policy Lab, and the GIS Power Users Group. EWG is finalizing the development and training for the Equity Toolkit (Building Equity Across the Region), holding quarterly equity-focused Toolbox Tuesdays, and quarterly external Equity Working Group meetings. EEPS convened monthly meetings, with key deliverables including a slide deck and action items for each meeting, which culminated in a final report of findings and recommendations. The Resilience Policy Lab completed an agency wide assessment. The GIS Power Users Group met monthly to coordinate on GIS projects like REAP 2.0

maps, updating DAC layers, and the Transportation Safety Dashboard, develop a process for coordinating with IT on GIS applications, and coordinate various GIS trainings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	184,371	0	0	0	184,371
Benefits	140,565	0	0	0	140,565
Indirect Cost	456,391	0	0	0	456,391
In-Kind Commits	101,230	0	0	0	101,230
Total	\$882,557	\$0	\$0	\$0	\$882,557

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	781,327	0	0	0	781,327
In-Kind Commits	101,230	0	0	0	101,230
Total	\$882,557	\$0	\$0	\$0	\$882,557

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	87,224	87,224			
Total	87,224	87,224			

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft Connect SoCal 2024 performance measures and monitoring component.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities on performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Further research and develop visualization tools that can illustrate performance metrics and monitoring.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
4	Manage SCAG 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
5	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
6	Compilation and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024 Performance Measures & Monitoring component (e.g., main book text, technical report)	06/30/2023	
2	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2023	
3	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2023	
4	Performance monitoring visualization tools	06/30/2023	
5	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2023	
6	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Developed draft Connect SoCal 2024 performance measures, including Plan assessment metrics and on-going performance monitoring measures. Presented draft performance measures to the SCAG policy committees & technical working group.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	160,492	0	0	0	160,492
Benefits	122,359	0	0	0	122,359
Indirect Cost	397,280	0	0	0	397,280
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	88,119	0	0	0	88,119
Total	\$768,250	\$0	\$200,000	\$0	\$968,250
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	685,548	0	200,000	0	885,548
In-Kind Commits	82,702	0	0	0	82,702
Total	\$768,250	\$0	\$200,000	\$0	\$968,250
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	137,915	137,915			
Total	137,915	137,915			

310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance measures and strategies- especially those that contribute to achievement of GHG reductions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Developed work plan to produce a regional performance monitoring dashboard application to facilitate communication regarding on-going local and regional RTP/SCS implementation progress, with a focus on equity and climate resilience.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	150,000	0	0	150,000
Total	\$0	\$150,000	\$0	\$0	\$150,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Total	\$0	\$150,000	\$0	\$0	\$150,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

safety challenges and to support a data-driven safety investment prioritization strategy to ensure that improvements are implemented where most they are most needed, especially relative to disadvantaged communities and vulnerable road users. Participated in meetings of the statewide SHSP Steering Committee and the SCAG Safe and Active Streets Working Group.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,491	0	0	0	23,491
Benefits	17,909	0	0	0	17,909
Indirect Cost	58,148	0	0	0	58,148
Consultant TC	0	0	25,000	0	25,000
In-Kind Commits	12,898	0	0	0	12,898
Total	\$112,446	\$0	\$25,000	\$0	\$137,446
Toll Credits/Not an Expenditure	0	0	2,868	0	2,868

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	99,548	0	0	0	99,548
FTA 5303	0	0	25,000	0	25,000
In-Kind Commits	12,898	0	0	0	12,898
Total	\$112,446	\$0	\$25,000	\$0	\$137,446
Toll Credits/Not a revenue	0	0	2,868	0	2,868

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,164	10,164			
Total	10,164	10,164			



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315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Prepare progress reports and draft project final reports.	07/01/2021	06/30/2023	10/01/2022	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Project Final Reports	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

Project management RFP has been publicized for consultant procurement. Nineteen (19) of 28 MOUs have been completed including kick-off meetings held. SCAG staff prepared a letter for submission to the MSRC Scope Change Subcommittee to request a redistribution of awarded funds. SCAG staff remain in negotiations working with remaining project subrecipients to finalize MOUs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,367	0	0	0	17,367
Benefits	13,241	0	0	0	13,241
Indirect Cost	42,989	0	0	0	42,989
Consultant	0	16,718,900	0	0	16,718,900
Total	\$73,597	\$16,718,900	\$0	\$0	\$16,792,497

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	73,597	100,000	0	0	173,597
State Other	0	16,618,900	0	0	16,618,900
Total	\$73,597	\$16,718,900	\$0	\$0	\$16,792,497

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,594	11,594			
Total	11,594	11,594			

320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT
OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	0
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	0
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	0
4	Provide regional data to support inclusive economic recovery.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	10
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	12/31/2024	
2	Best practice toolkits (2).	12/31/2024	
3	Recommendations for training programs.	12/31/2024	
4	Sets of regional data identified in the IERS.	12/31/2024	
5	Report: how to increase access to training and employment.	12/31/2024	

PROGRESS
PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS
Accomplishments:

1. A consultant was selected to lead development of the Job Quality Index (JQI).
2. Hired an Associate Regional Planner.
3. Completed Scope of Work for Sub-regional Job Plans and initiated contracting process. Six (6) MOUs currently being drafted.

Issues:

None

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	214,176	0	0	0	214,176
Benefits	163,288	0	0	0	163,288
Indirect Cost	530,169	0	0	0	530,169
Travel	2,500	0	0	0	2,500
Other	903,255	0	0	0	903,255
Consultant	0	1,158,440	0	0	1,158,440
Total	\$1,813,388	\$1,158,440	\$0	\$0	\$2,971,828

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,813,388	1,158,440	0	0	2,971,828
Total	\$1,813,388	\$1,158,440	\$0	\$0	\$2,971,828

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	207,235	207,235			
Total	207,235	207,235			



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CONTRACT STATUS

STATUS :

VENDOR:

Start Date :		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



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